IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 15
GROUPE DYNAMITE INC., *et al*	)	Case No. 20-12085 (CSS)
Debtors in a Foreign Proceeding[1]	)	(Jointly Administered)

NOTICE OF ENTRY OF THE
EXTENSION ORDER IN THE CANADIAN PROCEEDINGS

PLEASE TAKE NOTICE that, on October 8, 2020, the Court entered the *Order Granting Petition for (I) Recognition as Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* [Docket No. 53] (the "Recognition Order").[2]

PLEASE TAKE FURTHER NOTICE that, on February 25, 2021, the Canadian Court entered in the Canadian Proceedings the *Extension Order*, attached as **Exhibit A**. The Extension Order is in full force and effect pursuant to the terms of the Recognition Order.

PLEASE TAKE FURTHER NOTICE that copies of the Extension Order, the Recognition Order, or any other document that has been filed in these chapter 15 cases can be obtained for free of charge on the Debtors' claim and noticing agent's website at https://cases.omniagentsolutions.com/groupedynamite or for a fee on the Court's website at https://ecf.deb.uscourts.gov.

[1] The last four digits of the Debtors' tax identification number are as follows: (a) Groupe Dynamite Inc. (4210); (b) GRG USA Holdings Inc. (4293); and (c) GRG USA LLC (4008). Additional case information can be obtained on the website of the Debtors' claims and noticing agent at https://cases.omniagentsolutions.com/groupedynamite. The location of the Debtors' service address for purposes of these chapter 15 cases is 5592 Ferrier Street, Montreal, Quebec, Canada, H4P 1M2.

[2] Terms used herein but not otherwise defined shall have the meanings ascribed in the Recognition Order.

Dated: February 26, 2021
Wilmington, Delaware

/s/ Laura Davis Jones

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EXHIBIT A

Extension Order

Superior Court
(Commercial Division)

Canada
Province of Québec
District of Montréal
No: 500-11-058763-208
Date: February 25, 2021

Presiding: The Honourable Peter Kalichman, J.S.C.

In the matter of the *Companies' Creditors Arrangement Act* of:

Groupe Dynamite Inc.
GRG USA Holdings Inc.
GRG USA LLC

Debtors

-and-

Deloitte Restructuring Inc.

Monitor

EXTENSION ORDER

HAVING READ the *Application for a Second Extension of the Stay Period* dated December 3, 2020 (the "**Application**") and the exhibit and the affidavit filed in support thereof;

GIVEN the submissions of counsel and the testimony of the Monitor;

GIVEN the Initial Order rendered on September 8, 2020 (as amended and restated on September 18, 2020, the "**Initial Order**");

GIVEN the Extension Order dated October 15, 2020;

GIVEN the Extension Order dated December 10, 2020;

GIVEN the provisions of the CCAA;

THE COURT:

[1] **GRANTS** the Application.

[2] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this "**Order**") shall have the meanings ascribed to them in the Initial Order.

Service

[3] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application was properly returnable on February 19, 2021 and hereby dispenses with any further service thereof.

[4] **PERMITS** service of this Order at any time and place and by any means whatsoever.

Extension of the Stay Period

[5] **EXTENDS** the Stay Period and the application of the Initial Order until April 19, 2021.

Approval of the Monitor's activities

[6] **APPROVES** the activities of the Monitor, up to the date of this Order, in connection with the Restructuring, including the activities described in the Fifth Report of the Monitor dated February 17, 2021 and **DECLARES** that the Monitor has fulfilled its obligations pursuant to the CCAA and the orders of this Court up until the date of this Order.

General

[7] **ORDERS** that Appendices A, C and D to the Fifth Report of the Monitor dated February 17, 2021 in support of the Application are confidential and are filed under seal, and **PRAYS ACT** of the Debtors' undertaking to communicate any of those exhibits to certain creditors following the execution of a confidentiality agreement.

[8] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever.

[9] **THE WHOLE** without costs.

The Honourable Peter Kalichman, J.S.C.