

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

METROPARK USA, INC.,

Debtor.

Chapter 11

Case No. 11-22866 (RDD)

**ORDER GRANTING FINAL APPLICATIONS OF ASHFORD-SCHAEEL
LLC, COUNSEL TO THE DEBTOR, AND BLAKELEY LLP, COUNSEL
TO THE COMMITTEE, FOR FINAL ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Final Application of Ashford Schael, counsel to the debtor herein, for allowance of compensation and reimbursement of expenses for professional services rendered and expenses incurred (the “A-S Application”), and the Final Application of Blakeley LLP, counsel to the Official Committee of Unsecured Creditors, for compensation and reimbursement of expenses for professional services rendered and expenses incurred from January 14, 2013 through November 26, 2018 (the “BLLP Application” and together with the A-S Application, the “Applications”), under 11 U.S.C. § 330; and the Court having jurisdiction to consider the Applications and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b); and a hearing having been held before this Court to consider the Applications on December 17, 2018; and due notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and upon the record of the hearing held by the Court on the Applications on December 17, 2018; and after due deliberation and sufficient cause having been shown therefor, it is hereby:

ORDERED THAT:

1. The Applications are granted on final basis to the extent set forth in the

attached Schedules A and B.

2. The Debtor is authorized and directed to make payment to Ashford-Schael LLC for the amount set forth in Schedule A.

December 26, 2018

/s/ Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

Updated 06/17/2013

Case No.: 11-22866 (RDD)
Case Name: In re Metropark

CURRENT INTERIM FEE PERIOD

Schedule A

[Ashford – Schael LLC: January 14, 2013 through November 27, 2018]
[Blakeley LLP: November 1, 2012 through November 28, 2018]

(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Ashford – Schael LLC	11-26-18/Doc. No. 827	\$59,600.00	\$59,600.00	\$59,600.00	\$0.0	\$59,600.00	\$1,158.77	\$1,158.77
Blakeley, LLP	11-27-18/Doc. No. 828	\$-0-	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0

Revised September 2011

DATE ON WHICH ORDER WAS SIGNED: 12/26/2018

INITIALS: RDD USBJ

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Case Name: Metropark

FINAL FEE APPLICATION TOTALS

Schedule B

[Ashford – Schael LLC: January 14, 2013 through November 27, 2018]
[Blakeley LLP: November 1, 2012 through November 28, 2018]

(1) Applicant	(2) Total Fees Requested	(3) Total Fees Paid	(4) Total Expenses Requested	(5) Total Expenses Paid
Ashford – Schael LLC	\$198,210.00	\$198,210.00	\$4,925.56	\$4,925.56
Blakeley, LLP	\$734,335.67	\$734,335.67	\$64,498.72	\$64,498.72