

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
THE CHRISTIAN BROTHERS' INSTITUTE, : Case No.: 11-22820 (RDD)
: :
Debtor. : (Joint Administration Pending)
----- X
In re: : Chapter 11
: :
THE CHRISTIAN BROTHERS OF IRELAND, INC., : Case No.: 11-22821 (RDD)
: :
Debtor. : (Joint Administration Pending)
----- X

**ORDER (A) AUTHORIZING JOINT ADMINISTRATION OF THE
DEBTORS' CHAPTER 11 CASES; (B) AUTHORIZING A CONSOLIDATED
MAILING MATRIX; AND (C) GRANTING RELATED RELIEF**

Upon consideration of the Application, dated April 29, 2011 (the "Application")¹ of the above-captioned debtors and debtors in possession (the "Debtors") for an order under Bankruptcy Rule 1015(b), (i) directing the joint administration of the Debtors' separate Chapter 11 cases for procedural purposes only, (ii) authorizing a consolidated mailing matrix, and (iii) granting related relief; and upon the Rule 1007-2 Affidavit filed with the Debtors' Chapter 11 petitions; and due and sufficient notice of the Application having been given under the circumstances, and it appearing that no other or further notice need be provided except as set forth in this Order; and it appearing that the relief requested by the Application is in the best interests of the Debtors, their estates, their creditors and other interested parties; and after due deliberation thereon and sufficient cause appearing therefor, it is hereby

ORDERED AS FOLLOWS:

1. The Application is GRANTED as set forth in this Order.
2. Each of the above-captioned cases of the Debtors be, and hereby is, consolidated for

¹ Capitalized terms not otherwise defined herein shall have the meanings set forth in the Motion.

procedural purposes only and shall be jointly administered by the Court.

3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of the Debtors' cases or assets.

4. The caption of the jointly administered cases shall read as follows:

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In re:                               : Chapter 11
                                       :
THE CHRISTIAN BROTHERS' INSTITUTE, et al. : Case No.: 11-22820 (RDD)
                                       :
                                       : Debtor.           : (Jointly Administered)
-----X
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5. All original pleadings in these cases shall be captioned as indicated in the preceding decretal paragraph, and all original docket entries shall be made in the case of In re: The Christian Brothers' Institute, Case No.: 11-22820 (RDD) as the lead Case.

6. A docket entry shall be made in each of the cases substantially similar to the following:

An Order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the joint administration of In re The Christian Brothers' Institute, Case No. : 11-22820 (RDD) and In re The Christian Brothers of Ireland, Case No.: 11-22821 (RDD). The case docket in Case No.: 11-22820 (RDD) (The Christian Brothers' Institute) should be consulted for all matters affecting the above listed cases.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: White Plains, New York
May 2, 2011

/s/Robert D. Drain
HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

No Objection to Entry of this Order:

By: /s/ Paul K. Schwartzberg
Paul K. Schwartzberg
*Office of the United States Trustee
for the Southern District of New York*