

HEARING DATE: October 17, 2012
HEARING TIME: 10:00 A.M.

TARTER KRINSKY & DROGIN LLP
Attorneys for The Christian Brothers' Institute, et al.
Debtors and Debtors-in-Possession
1350 Broadway, 11th Floor
New York, New York 10018
(212) 216-8000
Scott S. Markowitz, Esq.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
THE CHRISTIAN BROTHERS' INSTITUTE, *et al.* : Case No.: 11-22820 (RDD)
: :
Debtors. : (Jointly Administered)
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**NOTICE OF HEARING TO CONSIDER APPLICATIONS
FOR FIRST INTERIM AWARD OF FEES AND REIMBURSEMENT
OF EXPENSES PURSUANT TO 11 U.S.C. § 330 and 331**

PLEASE TAKE NOTICE, that a hearing will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, at his Courtroom #118, located at the United States Bankruptcy Court, Southern District of New York, 300 Quarropas Street, White Plains, New York, on **October 17, 2012, at 10:00 a.m.** in the forenoon of that day, or as soon thereafter as counsel can be heard, to consider the following applications for a first interim award of fees and reimbursement of expenses (the "Applications") for the period April 2011 through July 2012.

<u>Applicant</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
Tarter Krinsky & Drogin LLP <i>Attorneys for The Christian Brothers' Institute and The Christian Brothers of Ireland, Inc.</i> <i>Debtors and Debtors-in-Possession</i>	\$1,932,798.40 (less payments received of \$1,254,702.45)	\$44,803.06 (less payments received of \$38,575.17)

<u>Applicant</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
McInnes Cooper <i>Special Canadian Counsel for Debtors and Debtors-in-Possession</i>	\$75,795.75 (less payments received of \$44,139.32)	\$13,825.86 (less payments received of \$5,945.47) ¹
Gordon Tilden Thomas & Cordell LLP <i>Special Counsel for Debtors and Debtors-in-Possession</i>	\$58,611 (less payments received of \$42,584.91)	\$5,728.57 (less payments received of \$5,728.57)
Sperduto Spector & Company P.C. <i>Accountants to The Christian Brothers' Institute Debtor and Debtor-in-Possession</i>	\$59,832.75 (less payments received of \$29,832.75)	\$119.54 (less payments received of \$119.54)
Bansley & Keiner, CPA <i>Accountants to The Christian Brothers of Ireland Debtor and Debtor-in-Possession</i>	\$10,000 (less payments received of \$5,000)	\$200
Pachulski Stang Ziehl & Jones LLP <i>Attorneys for The Official Committee of Unsecured Creditors</i>	\$1,510,440.75 (less payments received of \$751,421.49)	\$168,510.26 (less payments received of \$84,724.78)
Law Offices of Paul A. Richler <i>Special Counsel to The Official Committee of Unsecured Creditors</i>	\$43,680 (less payments received of \$24,234.97)	\$1,071.03 (less payments received of \$1,071.03)
Berkeley Research Group, LLC <i>Financial Advisors to The Official Committee of Unsecured Creditors</i>	\$64,472	\$1,932.84
Kubasiak, Fylstra, Thorpe & Rotunno, P.C. <i>Special Counsel to The Official Committee of Unsecured Creditors</i>	\$1,985.50	\$0.00

PLEASE TAKE FURTHER NOTICE, that the Applications will be on file with the Clerk of the United States Bankruptcy Court on or before October 3, 2012, and may be obtained

¹ Includes Canadian taxes in the amount of \$9,707.23, of which \$5,809.75 were paid.

from the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>. A PACER password is required to access the Applications. Copies of the Applications can also be obtained by making a written request to the undersigned counsel for the Debtors-in-Possession.

PLEASE TAKE FURTHER NOTICE, that objections, if any, must be filed with the United States Bankruptcy Court for the Southern District of New York at the address set forth above (with a copy to the chambers of the Honorable Robert D. Drain) and received by Tarter Krinsky & Drogin LLP, 1350 Broadway, 11th Floor, New York, New York 10018, Attn: Scott S. Markowitz, Esq.; and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 36th Floor, New York, New York 10017, Attn: Ilan D. Scharf, Esq., on or before October 10, 2012.

PLEASE TAKE FURTHER NOTICE, that the hearing to consider the Applications may be adjourned from time to time without further notice.

Dated: New York, New York
September 12, 2012

TARTER KRINSKY & DROGIN LLP
*Attorneys for The Christian Brothers'
Institute, et al.*
Debtors and Debtors-in-Possession

By: /s/ Scott S. Markowitz
Scott S. Markowitz
1350 Broadway, 11th Floor
New York, New York 10018
(212) 216-8000