

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
: :
MF Global Holdings Ltd., et al., : **Case No. 11 B 15059 (MG)**
: :
Debtors. : **(Jointly Administered)**
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**APPOINTMENT OF
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Tracy Hope Davis, the United States Trustee for Region 2, under 11 U.S.C. §§ 1102(a) and (b), hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors of MF Global Holdings Ltd. and an affiliated debtor in possession:

1. Wilmington Trust Company
50 South Sixth Street - Suite 1290
Minneapolis, Minnesota 55402-1544
Attention: Julie J. Becker - Vice President
Telephone: (612) 217-5626
Fax: (612) 217-5651
2. JP Morgan Chase Bank, N.A.
383 Madison Avenue - 23rd Floor
New York, New York 10179
Attention: Charles Freedgood
Telephone: (212) 622-4513
Fax: (212) 622-4557
3. Bank of America, N.A.
335 Madison Avenue - 5th Floor
New York, New York 10017
Attention: Charles S. Francavilla, Managing Director
Telephone: (646) 556-0678
Fax: (646) 556-0351

4. Elliot Management Corporation
40 West 57th Street
New York, New York
Attention: Mark Cicirelli, Portfolio Manager
Telephone: (212) 478-2025
Fax: (212) 478-2686

5. Caplin Systems Ltd.
5 Penn Plaza - Suite 1982
New York, New York 10001
Attention: Jose Cadalzo, General Manager, Americas
Telephone: (212) 835-1574
Fax: (212) 806-2388

Dated: New York, New York
November 7, 2011

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s/ Brian S. Masumoto
Brian S. Masumoto
Trial Attorney
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500