

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALLIED SYSTEMS HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 12-11564 (CSS)

(Jointly Administered)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY
CASES, MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On May 17, 2012, involuntary petitions were filed against Allied Systems Holdings, Inc. (“**Allied Holdings**”) and its subsidiary Allied Systems, Ltd. (L.P.) (“**Allied Systems**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the Bankruptcy Court for the District of Delaware (the “**Court**”). On June 10, 2012, certain affiliates of Allied Holdings and Allied Systems (together with Allied Holdings and Allied Systems, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors, and their respective street address, case numbers and federal tax identification numbers or Canadian Business Numbers are as follows:

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EID #/CBN</u>
Allied Systems Holdings, Inc.	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11564 (CSS)	58-0360550
Allied Systems, Ltd. (L.P.)	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11565 (CSS)	58-1710028
Allied Automotive Group, Inc.	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11768 (CSS)	58-2201081
Axis Group, Inc.	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11770 (CSS)	58-2204628
F.J. Boutell Driveaway LLC	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11767 (CSS)	38-0365100

¹ The Debtors in these cases, along with the federal tax identification number (or Canadian business number where applicable) for each of the Debtors, are: Allied Systems Holdings, Inc. (58-0360550); Allied Automotive Group, Inc. (58-2201081); Allied Freight Broker LLC (59-2876864); Allied Systems (Canada) Company (90-0169283); Allied Systems, Ltd. (L.P.) (58-1710028); Axis Areta, LLC (45-5215545); Axis Canada Company (875688228); Axis Group, Inc. (58-2204628); Commercial Carriers, Inc. (38-0436930); CT Services, Inc. (38-2918187); Cordin Transport LLC (38-1985795); F.J. Boutell Driveaway LLC (38-0365100); GACS Incorporated (58-1944786); Logistic Systems, LLC (45-4241751); Logistic Technology, LLC (45-4242057); QAT, Inc. (59-2876863); RMX LLC (31-0961359); Transport Support LLC (38-2349563); and Terminal Services LLC (91-0847582). The location of the Debtors’ corporate headquarters and the Debtors’ address for service of process is 2302 Parklake Drive, Bldg. 15, Ste. 600, Atlanta, Georgia 30345.

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EID #/CBN</u>
Allied Systems (Canada) Company	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11773 (CSS)	90-0169283 and 872969969 (Canadian Business Number)
Commercial Carriers	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11775 (CSS)	38-0436930
GACS Incorporated	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11777 (CSS)	58-1944786
Cordin Transport LLC	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11781 (CSS)	38-1985795
CT Services, Inc.	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11782 (CSS)	38-2918187
Axis Canada Company	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11783 (CSS)	875688228 (Canadian Business Number)
Terminal Services LLC	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11780 (CSS)	91-0847582
Allied Freight Broker LLC	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11769 (CSS)	59-2876864
Logistic Technology, LLC	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11771 (CSS)	45-4242057
Logistic Systems, LLC	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11772 (CSS)	45-4241751
Axis Areta, LLC	2302 Parklake Drive, Suite 400 Decatur, GA 30345	12-11774 (CSS)	45-5215545
Transport Support LLC	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11776 (CSS)	38-2349563
RMX LLC	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11778 (CSS)	31-0961359
QAT, Inc.	2302 Parklake Drive, Suite 600 Decatur, GA 30345	12-11779 (CSS)	59-2876863

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. In accordance with section 341 of the Bankruptcy Code, a meeting of the Debtors' creditors will be conducted on **July 26, 2012 at 10:00 a.m. (Eastern Daylight Time) at the J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.**

DEADLINE TO FILE A PROOF OF CLAIM. No deadline has been set by the Court at this time. Notice of a deadline will be sent to known creditors at a later date.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed at this time.

COMMENCEMENT OF CASES. Petitions for relief under chapter 11 of the Bankruptcy Code have been filed in this Court, and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the

Debtors' property and debts, will be available for inspection at the office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov or www.omnimgt.com/alliedsystems.

PROPOSED CO-COUNSEL FOR THE DEBTORS.

RICHARDS, LAYTON & FINGER, P.A.

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PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

PROOF OF CLAIM. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the

responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and copies of the proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of claim forms also are available from the Court's web site at www.deb.uscourts.gov. **Rust Consulting/Omnis Bankruptcy** is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. **Rust Consulting/Omnis Bankruptcy** can be reached as follows:

CLAIMS AGENT.

Allied Systems Holdings, Inc., et al.
c/o Rust Consulting/Omnis Bankruptcy
5955 De Soto Ave.
Suite 100
Woodland Hills, CA 91367
Telephone: (866) 989-6145
www.omnimgt.com/alliedsystems

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan.

Dated: June 19, 2012

For the Court: /s/ David D. Bird
Clerk of the Bankruptcy Court