

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Reorganized Debtor.

Chapter 11

Case No. 12-13262 (BLS)

**Objection Deadline: January 13, 2020 at 4:00 p.m. (ET)**  
**Hearing Date: To be scheduled.**

**REORGANIZED DEBTOR'S FIFTEENTH MOTION FOR ORDER EXTENDING  
THE PERIOD WITHIN WHICH THE REORGANIZED DEBTOR MAY  
REMOVE ACTIONS PURSUANT TO 28 U.S.C. § 1452 AND FEDERAL RULE  
OF BANKRUPTCY PROCEDURE 9027**

The above-captioned reorganized Debtor (the "Reorganized Debtor") hereby moves this Court (the "Motion") for entry of an order extending the period within which the Reorganized Debtor may remove actions pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure. In support of this Motion, the Reorganized Debtor respectfully states as follows:

**Jurisdiction**

1. This Court has jurisdiction over this Motion under 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b) (2)(A), (M) and (O). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein 28 U.S.C. § 1452 ("Section 1452") and Rules 9027 and 9006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

**Background**

3. On December 3, 2012, Debtors Revstone Industries, LLC ("Revstone") and Spara, LLC ("Spara") commenced their cases by filing voluntary petitions for relief under

chapter 11 of the Bankruptcy Code (the “Revstone and Spara Petition Date”). On January 7, 2013, Debtors Greenwood Forgings, LLC (“Greenwood”) and US Tool and Engineering, LLC (“US Tool”) commenced their cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “Greenwood and US Tool Petition Date,” and together with the Revstone and Spara Petition Date, collectively the “Petition Dates”).

4. On December 18, 2012 the United States Trustee appointed an Official Committee of Unsecured Creditors (the “Committee”) in the cases of Revstone Industries, LLC and Spara, LLC. No committee has been appointed in the cases of Greenwood Forgings, LLC and US Tool and Engineering, LLC. No trustee or examiner has been appointed in any of the Debtors’ chapter 11 cases.

5. On February 14, 2014, the Debtors together with TPOP, filed the (a) *Motion of Revstone Industries, LLC, et al. for Order Pursuant to 11 U.S.C. §§ 105 & 363 and Bankruptcy Rule 9019 Authorizing and Approving Settlement Agreement With Pension Benefit Guaranty Corporation* [Docket No. 1322 (Revstone)], and (b) *Motion of TPOP, LLC for Order Pursuant to 11 U.S.C. §§ 105 & 363 and Bankruptcy Rule 9019 Authorizing and Approving Settlement Agreement With Pension Benefit Guaranty Corporation* [Docket No. 402 (TPOP)] (together, the “PBGC Settlement Motions”). By the PBGC Settlement Motions, the Debtors sought approval of the Settlement Agreement dated as of February 11, 2014 (the “PBGC Settlement Agreement”), by and among (i) the Debtors, (ii) certain of Revstone and Spara’s non-debtor subsidiaries, and (iii) the Pension Benefit Guaranty Corporation (the “PBGC”).

6. On May 9, 2014, the Court entered that certain *Order Pursuant to 11 U.S.C. §§ 105 & 363 And Approving Settlement Agreement, as Modified, with Pension*

*Benefit Guaranty Corporation* [Docket No. 1494 (Revstone); and Docket No. 485 (TPOP)] (the “PBGC Settlement Order”).

7. On March 23, 2015, the Court entered the *Order Confirming Debtors’ Chapter 11 Plan of Reorganization* [Docket No. 2067] (the “Confirmation Order”). The Debtors filed the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2222] with the Court on June 24, 2015. On June 24, 2015, the Plan (as defined below) went effective. Pursuant to the Plan, Fred C. Caruso was appointed the litigation trustee (the “Litigation Trustee”) of the Revstone/Spara Litigation Trust.

8. On October 2, 2019, the Court entered the *Order and Final Decree Closing Certain Chapter 11 Cases, Retaining Jurisdiction over Certain Remaining Adversary Proceedings, Waiving Requirement of Further Post-Confirmation Reporting in Closed Chapter 11 Cases and Request for Change in Caption* [Docket No. 2696] which closed the following cases: Spara, LLC, Case No. 12-13263 (BLS), Greenwood Forgings, LLC, Case No. 13-10027 (BLS), and US Tool and Engineering, LLC, Case No. 13-10028 (BLS).

#### **Relief Requested**

9. The Court has entered fourteen previous orders extending the periods for the Debtors to remove civil actions pursuant to Bankruptcy Rule 9006(b). Most recently, on June 24, 2019, the Court entered the *Order Further Extending the Period Within Which Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rule of Bankruptcy Procedure 9027* [Docket No. 2673] extending the periods to remove civil actions pursuant to Bankruptcy Rule 9006(b) (the “Removal Deadline”) through and including December 30, 2019.

10. By way of this Motion, the Reorganized Debtor requests entry of an order, pursuant to Bankruptcy Rule 9006(b), further extending the time by which it may file notices of

removal with respect to civil actions pending as of the Petition Dates from the current December 30, 2019 deadline to, and including, June 30, 2020 (the “Pre-Petition Removal Deadline”) for the Reorganized Debtor. Furthermore, the Reorganized Debtor requests the entry of an order extending the time by which it may file notices of removal with respect to civil actions initiated after the Petition Dates to the later of (i) June 30, 2020, and (ii) the time period specified in Bankruptcy Rule 9027(a)(3)(A) and (B) (i.e. the shorter of (A) 30 days after receipt, through service or otherwise, of a copy of the initial pleading setting forth the claim or cause of action sought to be removed, or (B) 30 days after receipt of the summons if the initial pleading has been filed with the court but not served with the summons) (the “Post Petition Removal Deadline”).

11. The Reorganized Debtor requests that the Pre-Petition Removal Deadline apply to all matters specified in Rule 9027(a)(2)(A), (B), (C) and that the Post Petition Removal Deadline apply to all matters specified in Rule 9027(a)(3) (collectively, the “Actions”). This Motion is without prejudice to the Reorganized Debtor’s right to seek further extensions of such removal deadlines.

#### **Basis For Relief**

12. Section 1452 and Rule 9027 of the Bankruptcy Rules govern the removal of pending civil actions. Specifically, Section 1452(a) provides:

A party may remove any claim or cause of action in a civil action other than a proceeding before the United States Tax Court or a civil action by a governmental unit to enforce such governmental unit's police or regulatory power, to the district court for the district where such civil action is pending, if such district court has jurisdiction of such claim or cause of action under section 1334 of this title.

28 U.S.C. § 1452(a). Bankruptcy Rule 9027(a)(2) further provides, in pertinent part:

If the claim or cause of action in a civil action is pending when a case under the [Bankruptcy] Code is commenced, a notice of removal may be filed in the bankruptcy court only within the longest of (A) 90 days after the order for relief in the case under the Code, (B) 30 days after entry of an order terminating a stay, if the claim or cause of action in a civil action has been stayed under § 362 of the Code, or (C) 30 days after a trustee qualifies in a chapter 11 reorganization case but not later than 180 days after the order for relief.

Fed. R. Bankr. P. 9027(a)(2).

13. Bankruptcy Rule 9006(b) provides that the court may extend unexpired time periods, such as the Reorganized Debtor's removal period, without notice:

[W]hen an act is required or allowed to be done at or within a specified period by these rules or by a notice given thereunder or by order of court, the court for cause shown may at any time in its discretion ... with or without motion or notice order the period enlarged if the request therefor is made before the expiration of the period originally prescribed or as extended by a previous order....

Fed. R. Bankr. P. 9006(b)(1).

14. The Reorganized Debtor believes that it is prudent to seek a further extension of the time period to file notices of removal in order to protect its right to remove the Actions. The Reorganized Debtor and its advisors continue to focus on addressing and resolving numerous active litigation matters and resolving objections to filed claims.

15. Prior to and since the *Debtors' Joint Chapter 11 Plan of Reorganization* (the "Plan") [Docket No. 1868] went effective on June 24, 2015, the Debtors and the Litigation Trustee have focused on the prosecution and settlement of multiple adversary proceedings recover millions of dollars of funds that were fraudulently transferred from the estates. The Reorganized Debtor, the Litigation Trustee and their advisors have also made significant

progress in the review of the administrative, priority and unsecured claims filed asserting claims against the Reorganized Debtor.

16. The extension of time for removing actions sought in this Motion will afford the Reorganized Debtor the opportunity necessary to make fully-informed decisions concerning removal of any Action and will assure that the Reorganized Debtor does not forfeit valuable rights under Section 1452 with respect to any pending or prospective litigation commenced by or against the Reorganized Debtor. Further, the rights of the Reorganized Debtor's adversaries will not be prejudiced by such an extension because any party to an Action that is removed may seek to have it remanded to the state court pursuant to 28 U.S.C. § 1452(b).

17. The Reorganized Debtor submits that its request to extend the deadline for removing the Actions is reasonable and practical in light of the present posture of its bankruptcy case. Accordingly, the Reorganized Debtor respectfully submits that the relief sought is in the best interest of the Reorganized Debtor and their estate and creditors.

#### **Notice**

18. Notice of this Motion shall be provided to: (a) the Office of the United States Trustee for the District of Delaware; (b) counsel to the prepetition secured lenders; and (c) those persons who have requested notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure. The Reorganized Debtor submits that, in light of the nature of the relief requested, no other or further notice need be given.

#### **No Prior Request**

19. No prior request for the particular relief sought in this Motion has been made to this or any other court in connection with these chapter 11 cases; however, as described

above, this is the Reorganized Debtor's fifteenth request to this Court for an extension of Pre-Petition Removal Deadline and the Post-Petition Removal Deadline.

WHEREFORE, the Reorganized Debtor respectfully requests that the Court enter an order, substantially in the form attached hereto, (a) extending the period within which the Reorganized Debtor may remove actions initiated prior to the Petition Dates through and including June 30, 2020; (b) extending the period within which the Reorganized Debtor may remove actions initiated after the Petition Date to the later of June 30, 2020 and the time period specified in Bankruptcy Rule 9027(a)(3)(A) and (B); (c) granting such order without prejudice to the Reorganized Debtor's right to seek further extensions of the deadline; and (d) granting such other relief as the Court deems just and proper.

Dated: December 30, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Reorganized Debtor.

Chapter 11

Case No. 12-13262 (BLS)

**Objection Deadline: January 13, 2020 at 4:00 p.m. (ET)**  
**Hearing Date: To be scheduled.**

**NOTICE OF REORGANIZED DEBTOR'S FIFTEENTH MOTION FOR  
ORDER EXTENDING THE PERIOD WITHIN WHICH THE REORGANIZED  
DEBTOR MAY REMOVE ACTIONS PURSUANT TO 28 U.S.C. § 1452 AND FEDERAL  
RULE OF BANKRUPTCY PROCEDURE 9027**

**PLEASE TAKE NOTICE** that on December 30, 2019, the reorganized debtor (the "Reorganized Debtor") in the above-captioned case, filed the *Reorganized Debtor's Fifteenth Motion for Order Extending the Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rule of Bankruptcy Procedure 9027* (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Motion is attached hereto.

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the relief sought in the Motion must be filed with the Bankruptcy Court on or before **January 13, 2020 at 4:00 p.m. (prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon: (i) counsel to the Reorganized Debtor: Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esq., [ljones@pszjlaw.com](mailto:ljones@pszjlaw.com); and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite



2207, Lock Box 35, Wilmington, DE 19801, Attn: Jane Leamy, Esq.,  
Jane.M.Leamy@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE MOTION WILL BE HELD ON **A DATE TO BE DETERMINED** BEFORE THE HONORABLE BRENDAN L. SHANNON, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 1, WILMINGTON, DELAWARE 19801.

Dated: December 30, 2019

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Colin R. Robinson*

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Counsel to the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Reorganized Debtor.

Chapter 11

Case No. 12-13262 (BLS)

Ref. Docket No. \_\_\_\_\_

**ORDER FURTHER EXTENDING THE PERIOD WITHIN WHICH  
REORGANIZED DEBTOR MAY REMOVE ACTIONS PURSUANT TO 28 U.S.C.  
§ 1452 AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 9027**

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Upon the Motion<sup>1</sup> of the above-captioned reorganized debtor (the “Reorganized Debtor”) for entry of an order extending the period within which the Reorganized Debtor may remove actions pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure; and it appearing that the relief sought in the Motion and the entry of this Order is appropriate; and it appearing that the relief sought in the Motion is reasonable and in the best interests of the Reorganized Debtor and its estate; and no adverse interest being represented, and sufficient cause appearing therefore, and upon due deliberation given, it is hereby

ORDERED that the time period provided by Bankruptcy Rule 9027 within which the Reorganized Debtor may file notices of removal of related proceedings under Bankruptcy Rule 9027(a)(2) is enlarged and extended through and including June 30, 2020 (the “Pre-Petition Removal Deadline”); and it is further

ORDERED that the Pre-Petition Removal Deadline applies to all matters specified in Bankruptcy Rule 9027(a)(2)(A), (B), (C); and it is further

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

ORDERED that the time period provided by Bankruptcy Rule 9027 within which the Reorganized Debtor may file notices of removal of related proceedings under Bankruptcy Rule 9027(a)(3) is enlarged and extended to the later of (i) June 30, 2020, and (ii) the time period specified in Bankruptcy Rule 9027(a)(3)(A) and (B) (i.e. the shorter of (A) 30 days after receipt, through service or otherwise, of a copy of the initial pleading setting forth the claim or cause of action sought to be removed, or (B) 30 days after receipt of the summons if the initial pleading has been filed with the court but not served with the summons) (the “Post Petition Removal Deadline”); and it is further

ORDERED that the Post-Petition Removal Deadline applies to all matters specified in Bankruptcy Rule 9027(a)(3); and it is further

ORDERED that this Order is without prejudice to the Reorganized Debtor’s right to seek further extensions of the time within which to remove related proceedings; and it is further

ORDERED that this Court shall retain jurisdiction over all matters arising from or related to the implementation of this Order.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REVSTONE INDUSTRIES, LLC,

Reorganized Debtor.

Chapter 11

Case No. 12-13262 (BLS)

**CERTIFICATE OF SERVICE**

I, Colin R. Robinson, hereby certify that on the 30th day of December, 2019, I caused a copy of the following documents to be served on the individuals on the attached service list, in the manner indicated thereon:

*Notice of Reorganized Debtor's Fifteenth Motion for Order Extending the Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rule of Bankruptcy Procedure 9027;*

*Reorganized Debtor's Fifteenth Motion for Order Extending the Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rule of Bankruptcy Procedure 9027; and*

*[Proposed] Order Further Extending the Period Within Which the Reorganized Debtor May Remove Actions Pursuant to 28 U.S.C. § 1452 and Federal Rule of Bankruptcy Procedure 9027.*

*/s/ Colin R. Robinson*

\_\_\_\_\_  
Colin R. Robinson (Bar No. 5524)

Revstone Consolidated 2002 Service List  
(First Class)  
Lead Case No. 12-13262  
Document No. 185822  
01 – INTEROFFICE MAIL  
14 – HAND DELIVERY  
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