

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
FISKER AUTOMOTIVE HOLDINGS, INC., <u>et al.</u> , ¹)	Case No. 13-13087 (KG)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The above-captioned debtors (collectively, the “Debtors”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”, and together with the Schedules the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by any acts, errors, or omissions, whether

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Fisker Automotive Holdings, Inc. (9678); and Fisker Automotive, Inc. (9075). For the purpose of these chapter 11 cases, the service address for the Debtors is: 5515 E. La Palma Ave., Anaheim, California 92807.

negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, or financial advisors are advised of the possibility of such damages.

Mr. Samuel Koroglu, the Debtors' Vice President and Treasurer, has signed each of the Schedules and Statements. Mr. Koroglu is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Koroglu necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Koroglu has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and “As Of” Information Date.** On November 22, 2013 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On November 26, 2013, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 52]. As of the filing date of the Schedules and Statements, no statutory committees had been appointed in these Chapter 11 Cases.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on November 21, 2013, except as otherwise noted.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of November 21, 2013. Additionally, because the book values of assets such as licenses and permits may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have been fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be an admission that any Debtor was solvent or insolvent as of the Petition Date.
4. **Recharacterization.** Notwithstanding the Debtors’ commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of

the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Excluded Assets and Liabilities.** The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
7. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules and Statement, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
9. **Executory Contracts.** Although the Debtors made commercially reasonable efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
10. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E as "priority," (c) a Claim on Schedule F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
11. **Claims Description.** Schedules D, E, and F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as

“disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

12. Causes of Action. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined,” or the use of comparable terminology, is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of or duplicate payments for any such liabilities.

- d. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. Intercompany. Intercompany payables and receivables between the Debtors and non-Debtor affiliates are set forth on Schedule F or Schedule B16 as applicable. In the ordinary course of business, the Debtors do not monitor intercompany balances between the two Debtor entities. Intercompany balances between the two Debtor entities are not included on the Schedules and Statements.

16. Employee Addresses. Employee and customer addresses have been removed from entries listed on Schedules E, F, and G and the Statements, where applicable.

17. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. For the Debtor that owns real property, such owned real estate is reported at book value, net of accumulated depreciation.

Schedule B1 and B2. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Current Investment Practices, and (D) Maintain Existing Business Forms; and (II) Granting Related Relief* [Docket No. 5].

Schedule B3. The Bankruptcy Court, pursuant to the *Motion of the Debtors for Entry of Interim and Final Orders (A) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Utility Services, (B) Deeming Utility Providers Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment* [Docket No. 7], has provided interim authorization for the Debtors to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of \$160,000. Such deposits, if any, are not listed on Schedule B3, which was prepared as of November 21, 2013.

Schedule B9. Additional information regarding the insurance policies listed on Schedule B9 is available in the *Motion of the Debtors for Entry of an Order Authorizing, But Not Directing, Debtors to Pay Their Insurance Obligations in the Ordinary Course of Business* [Docket No. 9].

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter claims, cross-claims, setoffs, refunds with their customers and, suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter claims and/or cross-claims as a defendant. Because

such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B25 and B30. The Debtors have not listed their vehicle inventory on Schedule B25, only those vehicles that the Debtors own either as company vehicles or as a result of customer buybacks. The Debtors' vehicle inventory is set forth on Schedule B30.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates. A determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. The descriptions provided in Schedule D are solely intended to be a summary—and not an admission—of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. The secured debt is jointly and severally the responsibility of multiple Debtors, as such the liability has been listed on each Debtor who is an obligor or guarantor of such debt. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Where the Debtors have listed Claim amounts outstanding, such amounts reflect approximate amounts as of the Petition Date.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on November 26, 2013, the Bankruptcy Court entered the *Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 58] authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses, and similar benefits. Additionally, on

November 26, 2013, the Bankruptcy Court entered the *Order Authorizing, But Not Directing, the Payment of Certain Prepetition Taxes* [Docket No. 56] authorizing the Debtors to pay or honor certain prepetition obligations owed to taxing authorities. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court order, they may not be included on Schedule E.

Schedule F. The Debtors have used commercially reasonable efforts to report all general unsecured Claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made commercially reasonable efforts to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule F. Furthermore, claims listed on Schedule F have been aggregated by creditor and may include several dates of incurrence for the aggregate balance listed.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" or "\$0.00," and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule F may also include potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' commercially reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of commercially reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, claims, and Causes of Action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, and title agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the Debtors' funded debt obligations are listed as codebtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 4a. Any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein. The Debtors reserve all rights with respect to the suits and administrative proceedings set forth in Statement 4a, and any claims filed in relation to such suits and administrative proceedings.

Statement 8. The Debtors have listed the losses they incurred on October 29, 2012, as a result of Hurricane Sandy, even though such losses occurred more than one year before the Petition Date, due to the magnitude of the loss and the fact that the Debtors settled the related dispute with their insurance provider regarding coverage of the loss during the one-year period before the Petition Date.

Statement 19a-c. The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervised the keeping of the Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and record including individuals listed in response to Statement questions 21 and 22.

Statement 19d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 21b. The Debtors have relied on their existing books and records to identify their shareholders that directly or indirectly own, control, or hold five percent of more of the Debtors'

equity securities on a fully diluted basis. Although commercially reasonable efforts have been made to ensure the accuracy of the Debtors' response to Statement 21b, inadvertent errors, omissions, or over-inclusions may have occurred given the complexity of the Debtors equity ownership structure and the fact that various holders of the Debtors' equity securities may be commonly controlled.

Statement 23. Where applicable, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

END OF GLOBAL NOTES

B7 (Official Form 7) (12/12)

STATEMENT OF FINANCIAL AFFAIRS
UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re **ISKER AUTOMOTIVE, INC.**

Case No. **13-13086**

Debtor

(if known)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

Definitions

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101 (2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$28,098,872	2011 INCOME
\$170,257,857	2012 INCOME
\$8,616,133.47	2013 YTD THROUGH 10/31/13 INCOME

B7 (12/12)

STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITORS	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAMES AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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SEE ATTACHED EXHIBIT SOFA 3B

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAMES AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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SEE ATTACHED EXHIBIT SOFA 3C

B7 (12/12)

STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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SEE ATTACHED EXHIBIT SOFA 4A

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
DEPARTMENT OF ENERGY	4/11/2013	ACCOUNT XXX-XXX5001 (ACCOUNT NAME ATVM FISKER DEBT SERVICE RESERVE) BALANCE OF \$20,559,572.73 WAS SENT TO THE DOE
DEPARTMENT OF ENERGY	5/6/2013	ACCOUNT XXX-XXX8786 (ACCOUNT NAME FISKER – MIDLAND DEDA ESCROW) BALANCE OF \$843,936.89 WAS SENT TO THE DOE
OC SERVICE SYSTEMS, LLC ATTN: DON WARNER 824 W. 15TH ST. #12 NEWPORT BEACH, CA 92663	5/1/2013	RACKS AND BINS FOR PARTS DISTRIBUTION CENTER \$44,289.87

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OF RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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SEE ATTACHED EXHIBIT SOFA 8

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
BEILINSON ADVISORY GROUP	NOVEMBER, 2013	\$190,000.00
EVERCORE GROUP LLC	01/10/2013 - 05/21/2013	\$749,539.79
HURON CONSULTING GROUP	04/10/2013 - 11/04/2013	\$2,100,000.00
KIRKLAND & ELLIS	03/20/2013 - 10/21/2013	\$4,550,000.00
PACHULSKI STANG ZIEHL & JONES LLP	04/30/2013 - 11/01/2013	\$115,000.00
RUST CONSULTING/OMNI BANKRUPTCY	07/01/2013 - 11/01/2013	\$77,753.28

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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

10. Other transfers

^{None} a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFERREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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^{None} b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial records

^{None} List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
CITIBANK LONDON - CAD ACCOUNT 20 PACIFICA, SUITE 300 IRVINE, CA 92618	ALL PAYMENTS AND RECEIPTS RELATED TO CANADIAN OPERATIONS XXXX9124 \$132,013.14	3/4/2013

12. Safe deposit boxes

^{None} List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAME AND ADDRESSES OF THOSE WITH ACCESS TO THE BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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SEE ATTACHED EXHIBIT SOFA 13

14. Property held for another person

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATE OF OCCUPANCY
19 CORPORATE PARK IRVINE, CA 92606		PRIOR TO APRIL 2011

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

None For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
FISKER AUTOMOTIVE, INC. 801 BOXWOOD ROAD WILMINGTON, DE 19804	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL DIVISION OF AIR & WASTE MANAGEMENT 89 KINGS HIGHWAY DOVER, DE 19901	07/16/2012	
FISKER AUTOMOTIVE, INC. 801 BOXWOOD ROAD WILMINGTON, DE 19804	DELAWARE DEPARTMENT OF NATURAL RESOURCES & ENVIRONMENTAL CONTROL DIVISION OF WATER 89 KINGS HIGHWAY DOVER, DE 19901	11/2/2012	SPILL PREVENTION, CONTROL, AND COUNTERMEASURE PLAN
FISKER AUTOMOTIVE, INC. 801 BOXWOOD ROAD WILMINGTON, DE 19804	UNITED STATES ENVIRONMENTAL PROTECTION AGENCY REGION III 1650 ARCH STREET PHILADELPHIA, PA 19103-2029	12/31/2012	SPILL PREVENTION, CONTROL, AND COUNTERMEASURE PLAN
FISKER AUTOMOTIVE, INC. 801 BOXWOOD ROAD WILMINGTON, DE 19804	DELAWARE DEPARTMENT OF NATURAL RESOURCES & ENVIRONMENTAL CONTROL SURFACE WATER DISCHARGES SECTION COMPLIANCE AND ENFORCEMENT BRANCH 89 KINGS HIGHWAY DOVER, DE 19901	07/29/2013	NPDES PERMIT NO. DE-0000523

FISKER IS CURRENTLY IN THE PROCESS OF DISASSEMBLING AND DISCHARGING THE 338 HIGH-VOLTAGE LI-ION BATTERY PACKS DAMAGED BY SUPERSTORM SANDY, WHICH BATTERY COMPONENTS ARE CURRENTLY LOCATED AT THE FAPS FACILITY IN PORT NEWARK, IN ORDER TO ALLOW THE BATTERY COMPONENTS TO BE PROPERLY PACKAGED AND TRANSPORTED TO AN APPROVED BATTERY RECYCLING CENTER.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

18. Nature, location, and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME AND ADDRESS	LAST FOUR DIGITS OF SOC. SEC. NO./COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	NATURE OF BUSINESS	BEGINNING AND ENDING DATES OF OPERATION
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None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
JIM YOST	JULY 2012 – JUNE 2013
JOE DAMOUR	MARCH 2010 – JULY 2012
KELLY ANDERSON	OCTOBER 2012 – PRESENT
MARILYN LOBEL	SEPTEMBER 2010 – SEPTEMBER 2012

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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
PRICEWATERHOUSE COOPERS		SINCE 2008

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
CORPORATE OFFICES	

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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DURING THE TWO YEAR PERIOD PRIOR TO THE COMMENCEMENT OF THE CASE, THE DEBTOR HAS PROVIDED FINANCIAL STATEMENTS TO NUMEROUS INTERESTED PARTIES.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (SPECIFY COST, MARKET OR OTHER BASIS)
06/25/2012 - 07/13/2012	MARILYN LOBEL	\$95,825,562.27 STANDARD COST
JANUARY 2012	MARILYN LOBEL	\$156,029,876.87 STANDARD COST

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
06/25/2012 - 07/13/2012	MARILYN LOBEL 5515 E. LA PALMA AVE. ANAHEIM, CA 92807
JANUARY 2012	MARILYN LOBEL 5515 E. LA PALMA AVE. ANAHEIM, CA 92807

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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
BARRY W. HUFF	DIRECTOR	
BERNARD L. ZUROFF	DIRECTOR	
MARC BEILINSON	CHIEF RESTRUCTURING OFFICER	
BERNHARD KOEHLER	OFFICER	
SAMUEL KOROGLU	OFFICER	
ADVANCED EQUITIES, INC. FUNDS (INCLUDING WARRANTS)	STOCKHOLDER	21.72%
KPCB HOLDINGS, INC.	STOCKHOLDER	6.99%
NEW ENTERPRISE ASSOCIATES 13, LIMITED PARTNERSHIP	STOCKHOLDER	6.21%
PACIFIC CENTURY GROUP INVESTMENTS LIMITED	STOCKHOLDER	5.50%

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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SEE ATTACHED EXHIBIT SOFA 22B

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STATEMENT OF FINANCIAL AFFAIRS

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
FISKER AUTOMOTIVE HOLDINGS, INC.	27-2359678

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3b

PAYMENTS TO CREDITORS

Fisker Automotive, Inc.

Case No. 13-13086

SOFA Exhibit 3b. Payments to creditors

VENDOR NO.	CREDITOR	PAYMENT TYPE	POSTING DATE	CLEARING DATE	PAYMENT AMOUNT
12465	ABB INC	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 1,292.19
12465	ABB INC	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 1,375.00
12465				ABB INC TOTAL:	\$ 2,667.19
10129	ADP PAYROLL	VENDOR PAYMENT	09/18/2013	10/17/2013	\$ 472.10
10129	ADP PAYROLL	VENDOR PAYMENT	09/30/2013	09/30/2013	\$ 717.30
10129	ADP PAYROLL	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 1,160.83
10129	ADP PAYROLL	VENDOR PAYMENT	10/17/2013	10/28/2013	\$ 0.17
10129	ADP PAYROLL	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 475.28
10129	ADP PAYROLL	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 600.00
10129	ADP PAYROLL	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 886.07
10129	ADP PAYROLL TOTAL				\$ 4,311.75
	ANAHEIM PRE-OWNED CARS	VENDOR PAYMENT	11/1/2013	11/1/2013	\$ 12,000.00
	ANAHEIM PRE-OWNED CARS	VENDOR PAYMENT	11/1/2013	11/1/2013	\$ 8,550.00
	ANAHEIM PRE-OWNED CARS TOTAL				\$ 20,550.00
400001	ANDREW SHUNE	VENDOR PAYMENT	06/28/2013	10/25/2013	\$ 1,017.06
400001	ANDREW SHUNE TOTAL				\$ 1,017.06
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 395.07
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 1,034.79
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 1,082.94
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 3,204.49
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 3,244.72
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 386.61
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 692.29
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 800.48
11081	ARTESIAN WATER COMPANY INC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 1,034.79
11081	ARTESIAN WATER COMPANY INC TOTAL				\$ 11,876.18
11255	AT&T	VENDOR PAYMENT	08/29/2013	08/29/2013	\$ 230.90
11255	AT&T	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 90.75
11255	AT&T	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 74.50
11255	AT&T	VENDOR PAYMENT	10/29/2013	10/29/2013	\$ 44.97
11255	AT&T	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 46.01
11255	AT&T TOTAL				\$ 487.13
10183	AT&T MOBILITY	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 1.54
10183	AT&T MOBILITY	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 166.10
10183	AT&T MOBILITY TOTAL				\$ 167.64
12723	BESTLOG - INNOVATIVE	VENDOR PAYMENT	08/20/2013	08/20/2013	\$ 1,844.26
12723	BESTLOG - INNOVATIVE TOTAL				\$ 1,844.26
11902	BLUE MARBLE ENVIRONMENTAL INC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 1,710.82
11902	BLUE MARBLE ENVIRONMENTAL INC TOTAL				\$ 1,710.82
12896	BRIAN SHAW	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 10,000.00
12896	BRIAN SHAW	VENDOR PAYMENT	09/27/2013	09/27/2013	\$ 2,000.00
12896	BRIAN SHAW	VENDOR PAYMENT	11/1/2013	11/1/2013	\$ 2,000.00
12896	BRIAN SHAW TOTAL				\$ 14,000.00
10222	BRIGHTFIELDS, INC	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 10,444.00
10222	BRIGHTFIELDS, INC	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 2,099.05
10222	BRIGHTFIELDS, INC TOTAL				\$ 12,543.05
10249	CHEMTREAT, INC.	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 1,550.00
10249	CHEMTREAT, INC. TOTAL				\$ 1,550.00

Fisker Automotive, Inc.

Case No. 13-13086

SOFA Exhibit 3b. Payments to creditors

VENDOR NO.	CREDITOR	PAYMENT TYPE	POSTING DATE	CLEARING DATE	PAYMENT AMOUNT
11515	CITY OF ANAHEIM	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 5,122.73
11515	CITY OF ANAHEIM	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 5,122.73
11515	CITY OF ANAHEIM	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 226.51
11515	CITY OF ANAHEIM	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 5,122.73
11515	CITY OF ANAHEIM	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 5,122.73
11515	CITY OF ANAHEIM TOTAL TOTAL				\$ 20,717.43
11655	CITY OF ANAHEIM	VENDOR PAYMENT	07/26/2013	08/28/2013	\$ 11,748.83
11655	CITY OF ANAHEIM	VENDOR PAYMENT	07/29/2013	09/11/2013	\$ 720.92
11655	CITY OF ANAHEIM	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 19,258.92
11655	CITY OF ANAHEIM	VENDOR PAYMENT	08/28/2013	09/11/2013	\$ 9,741.08
11655	CITY OF ANAHEIM	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 24,224.94
11655	CITY OF ANAHEIM	VENDOR PAYMENT	09/11/2013	10/9/2013	\$ 7,775.06
11655	CITY OF ANAHEIM	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 29,114.26
11655	CITY OF ANAHEIM	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 38,000.00
11655	CITY OF ANAHEIM TOTAL				\$ 140,584.01
12962	COMPASS ENERGY GAS SERVICES, LLC	VENDOR PAYMENT	10/21/2013	10/21/2013	\$ 13,500.00
12962	COMPASS ENERGY GAS SERVICES, LLC	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 78,778.75
12962	COMPASS ENERGY GAS SERVICES, LLC TOTAL				\$ 92,278.75
11677	COMPUTER PROTECTION TECHNOLOGY INC	VENDOR PAYMENT	08/14/2013	09/26/2013	\$ 5,876.60
11677	COMPUTER PROTECTION TECHNOLOGY INC	VENDOR PAYMENT	08/15/2013	09/26/2013	\$ 2,000.00
11677	COMPUTER PROTECTION TECHNOLOGY INC	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 2,000.00
11677	COMPUTER PROTECTION TECHNOLOGY INC	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 6,440.00
11677	COMPUTER PROTECTION TECHNOLOGY INC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 1,944.00
11677	COMPUTER PROTECTION TECHNOLOGY INC TOTAL				\$ 18,260.60
10282	CT CORPORATION	VENDOR PAYMENT	07/25/2013	10/25/2013	\$ 5,361.14
10282	CT CORPORATION TOTAL				\$ 5,361.14
10304	DAVID ANDERSON	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 2,500.00
10304	DAVID ANDERSON TOTAL				\$ 2,500.00
11451	DAVID WILSON	VENDOR PAYMENT	10/21/2013	10/21/2013	\$ 6,000.00
11451	DAVID WILSON TOTAL				\$ 6,000.00
10308	DEAL INTERACTIVE	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 6,000.00
10308	DEAL INTERACTIVE TOTAL				\$ 6,000.00
	DELAWARE DNR - DIVISION OF WATER	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 2,250.00
	DELAWARE DNR - DIVISION OF WATER TOTAL				\$ 2,250.00
11039	DELMARVA POWER	VENDOR PAYMENT	07/15/2013	09/13/2013	\$ 84.12
11039	DELMARVA POWER	VENDOR PAYMENT	06/5/2013	09/13/2013	\$ 86.72
11039	DELMARVA POWER	VENDOR PAYMENT	07/25/2013	09/13/2013	\$ 21,658.08
11039	DELMARVA POWER	VENDOR PAYMENT	07/25/2013	09/13/2013	\$ 27.05
11039	DELMARVA POWER	VENDOR PAYMENT	08/15/2013	09/13/2013	\$ 2.20
11039	DELMARVA POWER TOTAL				\$ 21,858.17
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	8/20/2013	8/20/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	8/26/2013	8/26/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	9/4/2013	9/4/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	9/10/2013	9/10/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	9/17/2013	9/17/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	09/24/2013	09/24/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	10/1/2013	10/1/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	10/7/2013	10/7/2013	\$ 7,391.13

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VENDOR NO.	CREDITOR	PAYMENT TYPE	POSTING DATE	CLEARING DATE	PAYMENT AMOUNT
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	10/16/2013	10/16/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	10/22/2013	10/22/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	10/29/2013	10/29/2013	\$ 7,391.13
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 7,812.73
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 7,766.61
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 7,817.92
12959	DESIGN CONSULTING GMBH	VENDOR PAYMENT	11/22/2013	11/22/2013	\$ 7,821.38
12959	DESIGN CONSULTING GMBH TOTAL				\$ 112,521.07
	DON WARNER	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 136,763.77
	DON WARNER TOTAL				\$ 136,763.77
10383	FEDERAL EXPRESS	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 519.47
10383	FEDERAL EXPRESS	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 501.02
10383	FEDERAL EXPRESS TOTAL				\$ 1,020.49
11656	FIDELITY INVESTMENT INSTITUTIONAL	VENDOR PAYMENT	06/20/2013	08/28/2013	\$ 3,026.00
11656	FIDELITY INVESTMENT INSTITUTIONAL	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 3,074.00
11656	FIDELITY INVESTMENT INSTITUTIONAL	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 3,050.00
11656	FIDELITY INVESTMENT INSTITUTIONAL	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 3,050.00
11656	FIDELITY INVESTMENT INSTITUTIONAL	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 3,050.00
11656	FIDELITY INVESTMENT INSTITUTIONAL TOTAL				\$ 15,250.00
10396	FOLEY AND LARDNER	VENDOR PAYMENT	09/18/2013	09/18/2013	\$ 25,000.00
10396	FOLEY AND LARDNER	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 15,000.00
10396	FOLEY AND LARDNER	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 19,000.00
10396	FOLEY AND LARDNER	VENDOR PAYMENT	10/21/2013	10/21/2013	\$ 10,500.00
10396	FOLEY AND LARDNER	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 21,000.00
10396	FOLEY AND LARDNER TOTAL				\$ 90,500.00
12206	GREATAMERICA LEASING CORPORATION	VENDOR PAYMENT	08/28/2013	09/27/2013	\$ 500.00
12206	GREATAMERICA LEASING CORPORATION	VENDOR PAYMENT	09/27/2013	09/27/2013	\$ 1,087.10
12206	GREATAMERICA LEASING CORPORATION	VENDOR PAYMENT	09/27/2013	10/17/2013	\$ 12.90
12206	GREATAMERICA LEASING CORPORATION	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 90.03
12206	GREATAMERICA LEASING CORPORATION	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 1,000.00
12206	GREATAMERICA LEASING CORPORATION TOTAL				\$ 2,690.03
12801	IGNITED, LLC	VENDOR PAYMENT	09/26/2013	10/14/2013	\$ 50,000.00
12801	IGNITED, LLC TOTAL				\$ 50,000.00
11519	JAY GRESS, INC.	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 770.01
11519	JAY GRESS, INC. TOTAL				\$ 770.01
12960	JOHN HOLLENBAUGH	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 2,000.00
12960	JOHN HOLLENBAUGH TOTAL				\$ 2,000.00
12101	MERCER HEALTH & BENEFITS	VENDOR PAYMENT	08/20/2013	08/20/2013	\$ 17,352.75
12101	MERCER HEALTH & BENEFITS	VENDOR PAYMENT	09/30/2013	09/30/2013	\$ 38,109.14
12101	MERCER HEALTH & BENEFITS	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 50,510.18
12101	MERCER HEALTH & BENEFITS	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 17,352.78
12101	MERCER HEALTH & BENEFITS	VENDOR PAYMENT	11/21/2013	11/21/2013	\$ 36,588.17
12101	MERCER HEALTH & BENEFITS TOTAL				\$ 159,913.02
11457	MICROSOFT LICENSING GP	VENDOR PAYMENT	09/26/2013	10/17/2013	\$ 93,737.96
11457	MICROSOFT LICENSING GP	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 93,737.96
11457	MICROSOFT LICENSING GP TOTAL				\$ 187,475.92
	MMC SECURITIES	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 1,822.48
	MMC SECURITIES TOTAL				\$ 1,822.48

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12956	MRS. S. GOHIL	VENDOR PAYMENT	06/27/2013	10/25/2013	\$ 3,000.00
12956	MRS. S. GOHIL	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 2,000.00
12956	MRS. S. GOHIL TOTAL				\$ 5,000.00
11018	NEW CASTLE COUNTY GOVERNMENT CENTER	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 6,872.00
11018	NEW CASTLE COUNTY GOVERNMENT CENTER	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 521.49
11018	NEW CASTLE COUNTY GOVERNMENT CENTER TOTAL				\$ 7,393.49
10644	OC SERVICE SYSTEMS LLC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 648.23
10644	OC SERVICE SYSTEMS LLC	VENDOR PAYMENT	09/18/2013	09/18/2013	\$ 5,807.66
10644	OC SERVICE SYSTEMS LLC	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 3,581.83
10644	OC SERVICE SYSTEMS LLC TOTAL				\$ 10,037.72
11685	ORANGE COUNTY DOCUMENT DESTRUCTION	VENDOR PAYMENT	04/18/2013	10/25/2013	\$ 631.60
11685	ORANGE COUNTY DOCUMENT DESTRUCTION TOTAL				\$ 631.60
12862	OY KUEHNE + NAGEL LTD.	VENDOR PAYMENT	09/30/2013	09/30/2013	\$ 80,770.41
12862	OY KUEHNE + NAGEL LTD.	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 84,873.60
12862	OY KUEHNE + NAGEL LTD. TOTAL				\$ 165,644.01
11846	PAETEC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 1,479.73
11846	PAETEC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 1,461.60
11846	PAETEC	VENDOR PAYMENT	09/11/2013	10/9/2013	\$ 739.36
11846	PAETEC	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 1,673.67
11846	PAETEC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 1,126.41
11846	PAETEC TOTAL				\$ 6,480.77
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 2,820.96
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	08/30/2013	08/30/2013	\$ 3,357.76
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	08/29/2013	08/30/2013	\$ 3,357.76
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 3,357.76
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 5,641.92
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	09/30/2013	10/3/2013	\$ 2,820.96
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 2,851.68
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 2,936.00
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 2,936.00
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 2,936.00
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 2,936.00
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 2,936.00
12938	POPULUS GROUP, LLC	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 2,936.00
12938	POPULUS GROUP, LLC TOTAL				\$ 41,824.80
10693	PRICewaterhouseCOOPERS LLP	VENDOR PAYMENT	08/28/2013	10/9/2013	\$ 12,000.00
10693	PRICewaterhouseCOOPERS LLP	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 2,200.00
10693	PRICewaterhouseCOOPERS LLP	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 2,120.00
10693	PRICewaterhouseCOOPERS LLP	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 1,335.00
10693	PRICewaterhouseCOOPERS LLP TOTAL				\$ 17,655.00
400101	RJT COMPUQUEST	VENDOR PAYMENT	11/20/2013	11/20/2013	\$ 3,720.00
400101	RJT COMPUQUEST TOTAL				\$ 3,720.00
400101	ROBERT PELKY	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 119.82
400101	ROBERT PELKY TOTAL				\$ 119.82
12951	RON SAMACO	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 2,125.00
12951	RON SAMACO	VENDOR PAYMENT	08/30/2013	08/30/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 2,500.00

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12951	RON SAMACO	VENDOR PAYMENT	09/18/2013	09/18/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	09/27/2013	09/27/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 2,500.00
12951	RON SAMACO	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 4,375.00
12951	RON SAMACO	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 5,000.00
12951	RON SAMACO	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 4,375.00
12951	RON SAMACO	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 5,375.00
12951	RON SAMACO	VENDOR PAYMENT	11/21/2013	11/21/2013	\$ 3,000.00
12951	RON SAMACO TOTAL				\$ 44,250.00
10773	SECURITAS SECURITY SERVICES	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 4,342.00
10773	SECURITAS SECURITY SERVICES	VENDOR PAYMENT	09/27/2013	09/27/2013	\$ 5,898.53
10773	SECURITAS SECURITY SERVICES	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 4,698.00
10773	SECURITAS SECURITY SERVICES	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 5,962.00
10773	SECURITAS SECURITY SERVICES	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 9,656.93
10773	SECURITAS SECURITY SERVICES	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 5,921.50
10773	SECURITAS SECURITY SERVICES TOTAL				\$ 36,478.96
11222	SEGA, INC.	VENDOR PAYMENT	09/30/2013	09/30/2013	\$ 5,361.92
11222	SEGA, INC.	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 8,440.00
11222	SEGA, INC. TOTAL				\$ 13,801.92
	SITRICK BRINKO	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 25,000.00
	SITRICK BRINKO TOTAL				\$ 25,000.00
12821	SOUTH COAST AIR QUALITY MANAGEMENT	VENDOR PAYMENT	10/29/2013	10/29/2013	\$ 434.94
12821	SOUTH COAST AIR QUALITY MANAGEMENT TOTAL				\$ 434.94
10792	SQUAR, MILNER, PETERSON, LLP	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 30,000.00
10792	SQUAR, MILNER, PETERSON, LLP	VENDOR PAYMENT	09/18/2013	09/18/2013	\$ 8,500.00
10792	SQUAR, MILNER, PETERSON, LLP TOTAL				\$ 38,500.00
12614	STATE BOARD OF EQUALIZATION	VENDOR PAYMENT	09/12/2013	10/25/2013	\$ 358.30
12614	STATE BOARD OF EQUALIZATION	VENDOR PAYMENT	09/12/2013	09/12/2013	\$ 877.83
12614	STATE BOARD OF EQUALIZATION TOTAL				\$ 1,236.13
12711	STI FLEET SERVICES INC	VENDOR PAYMENT	09/26/2013	10/25/2013	\$ 8,100.00
12711	STI FLEET SERVICES INC TOTAL				\$ 8,100.00
10811	SYMMETRY CORP	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 1,500.00
10811	SYMMETRY CORP TOTAL				\$ 1,500.00
12954	TECHPRO INFOTECH INC.,	VENDOR PAYMENT	09/27/2013	09/27/2013	\$ 2,000.00
12954	TECHPRO INFOTECH INC., TOTAL				\$ 2,000.00
10838	THE GAS COMPANY	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 196.40
10838	THE GAS COMPANY	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 191.95
10838	THE GAS COMPANY	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 378.05
10838	THE GAS COMPANY TOTAL				\$ 766.40
12961	TRANSPORTE J. MARZ	VENDOR PAYMENT	10/1/2013	10/1/2013	\$ 352.43
12961	TRANSPORTE J. MARZ	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 597.62
12961	TRANSPORTE J. MARZ TOTAL				\$ 950.05
	TRANSMISIONES Y EQUIPOS MECANICO	VENDOR PAYMENT	11/21/2013	11/21/2013	\$ 2,500.00
	TRANSMISIONES Y EQUIPOS MECANICO TOTAL				\$ 2,500.00
11473	TUBULAR PRODUCTS COMPANY	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 2,125.00
11473	TUBULAR PRODUCTS COMPANY TOTAL				\$ 2,125.00

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10868	TW TELECOM	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 22,687.84
10868	TW TELECOM	VENDOR PAYMENT	09/11/2013	10/17/2013	\$ 22,000.00
10868	TW TELECOM	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 687.30
10868	TW TELECOM	VENDOR PAYMENT	11/8/2013	11/8/2013	\$ 23,692.07
10868	TW TELECOM TOTAL				\$ 69,067.21
11950	UPS	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 498.98
11950	UPS TOTAL				\$ 498.98
12009	US BANCORP EQUIPMENT FINANCE INC	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 1,029.91
12009	US BANCORP EQUIPMENT FINANCE INC	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 642.95
12009	US BANCORP EQUIPMENT FINANCE INC	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 1,063.33
12009	US BANCORP EQUIPMENT FINANCE INC TOTAL				\$ 2,736.19
10974	VERIZON WIRELESS	VENDOR PAYMENT	08/14/2013	09/26/2013	\$ 12,388.72
10974	VERIZON WIRELESS	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 37.14
10974	VERIZON WIRELESS	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 66.90
10974	VERIZON WIRELESS	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 30.52
10974	VERIZON WIRELESS	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 74.73
10974	VERIZON WIRELESS	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 2,824.51
10974	VERIZON WIRELESS	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 36.87
10974	VERIZON WIRELESS	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 66.90
10974	VERIZON WIRELESS	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 30.61
10974	VERIZON WIRELESS	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 36.87
10974	VERIZON WIRELESS	VENDOR PAYMENT	10/29/2013	10/29/2013	\$ 36.85
10974	VERIZON WIRELESS	VENDOR PAYMENT	10/29/2013	10/29/2013	\$ 66.85
10974	VERIZON WIRELESS	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 30.45
10974	VERIZON WIRELESS	VENDOR PAYMENT	11/12/2013	11/12/2013	\$ 36.84
11412	VERIZON WIRELESS	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 4,013.61
11412	VERIZON WIRELESS	VENDOR PAYMENT	11/5/2013	11/5/2013	\$ 5,931.35
11412	VERIZON WIRELESS TOTAL				\$ 25,709.72
12626	WALLENIUS WILHELMSSEN LOGISTICS AS	VENDOR PAYMENT	09/30/2013	09/30/2013	\$ 1,702.90
12626	WALLENIUS WILHELMSSEN LOGISTICS AS	VENDOR PAYMENT	09/30/2013	09/30/2013	\$ 15,384.84
12626	WALLENIUS WILHELMSSEN LOGISTICS AS	VENDOR PAYMENT	10/7/2013	10/7/2013	\$ 15,897.67
12626	WALLENIUS WILHELMSSEN LOGISTICS AS	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 17,190.90
12626	WALLENIUS WILHELMSSEN LOGISTICS AS	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 1,230.00
12626	WALLENIUS WILHELMSSEN LOGISTICS AS	VENDOR PAYMENT	11/15/2013	11/15/2013	\$ 16,592.76
12626	WALLENIUS WILHELMSSEN LOGISTICS AS TOTAL				\$ 67,999.07
12298	WESTERN EXTERMINATOR COMPANY	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 800.00
12298	WESTERN EXTERMINATOR COMPANY TOTAL				\$ 800.00
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	05/13/2013	10/28/2013	\$ 53,906.25
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	07/23/2013	10/28/2013	\$ 53,906.25
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	07/25/2013	10/21/2013	\$ 52,173.00
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	08/15/2013	10/21/2013	\$ 9,296.28
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	08/28/2013	08/28/2013	\$ 204,450.00
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 887.00
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 7,862.50
12697	WILLIS INSURANCE SERVICES	VENDOR PAYMENT	10/28/2013	10/28/2013	\$ 53,906.25
12697	WILLIS INSURANCE SERVICES	Payment Posting	01/10/2013	10/28/2013	\$ 53,906.25
12697	WILLIS INSURANCE SERVICES TOTAL				\$ 490,293.78
12715	WWG ORANGE OFFICE INVESTORS LLC	VENDOR PAYMENT	09/11/2013	09/11/2013	\$ 174,103.90

Fisker Automotive, Inc.

Case No. 13-13086

SOFA Exhibit 3b. Payments to creditors

VENDOR NO.	CREDITOR	PAYMENT TYPE	POSTING DATE	CLEARING DATE	PAYMENT AMOUNT
12715	WWG ORANGE OFFICE INVESTORS LLC	VENDOR PAYMENT	09/30/2013	10/3/2013	\$ 37,407.71
12715	WWG ORANGE OFFICE INVESTORS LLC	VENDOR PAYMENT	09/30/2013	10/9/2013	\$ 136,696.29
12715	WWG ORANGE OFFICE INVESTORS LLC	VENDOR PAYMENT	10/9/2013	10/9/2013	\$ 4,100.78
12715	WWG ORANGE OFFICE INVESTORS LLC	VENDOR PAYMENT	11/4/2013	11/4/2013	\$ 178,204.78
12715	WWG ORANGE OFFICE INVESTORS LLC TOTAL				\$ 530,513.46
11852	XEROX CORPORATION	VENDOR PAYMENT	08/28/2013	09/26/2013	\$ 85.26
11852	XEROX CORPORATION	VENDOR PAYMENT	09/26/2013	09/26/2013	\$ 1,272.90
11852	XEROX CORPORATION	VENDOR PAYMENT	09/26/2013	10/17/2013	\$ 18.65
11852	XEROX CORPORATION	VENDOR PAYMENT	10/17/2013	10/17/2013	\$ 1,608.66
11852	XEROX CORPORATION TOTAL				\$ 2,985.47
12958	ZURICH AMERICAN INSURANCE	VENDOR PAYMENT	08/30/2013	09/6/2013	\$ 223,250.00
12958	ZURICH AMERICAN INSURANCE TOTAL				\$ 223,250.00
OVERALL RESULT					\$ 2,999,266.46

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 3c

PAYMENTS TO INSIDERS

Fisker Automotive, Inc.

Case No. 13-13086

SOFA Exhibit 3c. Payments to insiders

INSIDER	PAYMENT CATEGORY	DATE PAID	AMOUNT PAID
ADVANCED EQUITIES, INC.	TRADE	12/4/2012	\$ 48,630.36
ADVANCED EQUITIES, INC. (TOTAL)			\$ 48,630.36
ALBERTO GONZALEZ	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
ALBERTO GONZALEZ	2012 HOUSING ALLOWANCE (11/1/12-12/31/12)		\$ 12,000.00
ALBERTO GONZALEZ	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ (408.00)
ALBERTO GONZALEZ	2012 SALARY (11/1/12-12/31/12)		\$ 50,000.00
ALBERTO GONZALEZ	2013 COMPANY CAR USE (YTD)		\$ 3,600.00
ALBERTO GONZALEZ	2013 HOUSING ALLOWANCE (YTD)		\$ 19,363.80
ALBERTO GONZALEZ	2013 MEDICAL BENEFITS - NET (YTD)		\$ 4,772.87
ALBERTO GONZALEZ	2013 SALARY (YTD)		\$ 68,480.12
ALBERTO GONZALEZ	2013 VACATION PAYOUT (YTD)		\$ 10,586.54
ALBERTO GONZALEZ	EXPENSE REIMBURSEMENT	01/17/2013	\$ 463.00
ALBERTO GONZALEZ (TOTAL)			\$ 171,258.33
ALEXANDER KLATT	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
ALEXANDER KLATT	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ (576.00)
ALEXANDER KLATT	2012 SALARY (11/1/12-12/31/12)		\$ 50,000.00
ALEXANDER KLATT	2013 COMPANY CAR USE (YTD)		\$ 3,600.00
ALEXANDER KLATT	2013 MEDICAL BENEFITS - NET (YTD)		\$ 6,579.90
ALEXANDER KLATT	2013 SALARY (YTD)		\$ 68,480.12
ALEXANDER KLATT	2013 VACATION PAYOUT (YTD)		\$ 33,653.37
ALEXANDER KLATT (TOTAL)			\$ 164,137.39
ANTHONY POSAWATZ	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
ANTHONY POSAWATZ	2012 HOUSING ALLOWANCE (11/1/12-12/31/12)		\$ 20,000.00
ANTHONY POSAWATZ	2012 SALARY (11/1/12-12/31/12)		\$ 87,500.00
ANTHONY POSAWATZ	2013 COMPANY CAR USE (YTD)		\$ 8,400.00
ANTHONY POSAWATZ	2013 HOUSING ALLOWANCE (YTD)		\$ 70,000.00
ANTHONY POSAWATZ	2013 MEDICAL BENEFITS - NET (YTD)		\$ 4,261.66
ANTHONY POSAWATZ	2013 SALARY (YTD)		\$ 293,110.00
ANTHONY POSAWATZ	2013 VACATION PAYOUT (YTD)		\$ 18,257.21
ANTHONY POSAWATZ	EXPENSE REIMBURSEMENT	03/21/2013 - 08/15/2013	\$ 30,284.41
ANTHONY POSAWATZ (TOTAL)			\$ 534,213.28
BARRY W. HUFF	EXPENSE REIMBURSEMENT	01/10/2013	\$ 2,837.14
BARRY W. HUFF (TOTAL)			\$ 2,837.14
BERNHARD K KOEHLER	2012 COMPANY CAR USE - US (11/1/12-12/31/12)		\$ 1,200.00

Fisker Automotive, Inc.

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SOFA Exhibit 3c. Payments to insiders

INSIDER	PAYMENT CATEGORY	DATE PAID	AMOUNT PAID
BERNHARD K KOEHLER	2012 SALARY - GMBH (11/1/12-12/31/12)		\$ 18,163.61
BERNHARD K KOEHLER	2012 SALARY - US (11/1/12-12/31/12)		\$ 83,333.34
BERNHARD K KOEHLER	2013 COMPANY CAR USE - US (YTD)		\$ 13,200.00
BERNHARD K KOEHLER	2013 MEDICAL BENEFITS - US - NET (YTD)		\$ 12,268.72
BERNHARD K KOEHLER	2013 SALARY - GMBH (YTD)		\$ 92,002.23
BERNHARD K KOEHLER	2013 SALARY - US (YTD)		\$ 341,181.21
BERNHARD K KOEHLER	2013 VACATION PAYOUT - US (YTD)		\$ 26,965.38
BERNHARD K KOEHLER	EXPENSE REIMBURSEMENT	12/13/2012 - 11/19/2013	\$ 99,376.92
BERNHARD K KOEHLER (TOTAL)			\$ 687,691.41
BKA ENTERPRISES, INC.	CONSULTING AGREEMENT	09/09/2013 - 11/21/2013	\$ 53,625.00
BKA ENTERPRISES, INC. (TOTAL)			\$ 53,625.00
KELLY ANDERSON	2012 AUTOMOBILE ALLOWANCE (11/1/12-12/31/12)		\$ 2,400.00
KELLY ANDERSON	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ (576.00)
KELLY ANDERSON	2012 SALARY (11/1/12-12/31/12)		\$ 33,333.34
KELLY ANDERSON	2013 AUTOMOBILE ALLOWANCE (YTD)		\$ 9,965.01
KELLY ANDERSON	2013 MEDICAL BENEFITS - NET (YTD)		\$ 9,105.50
KELLY ANDERSON	2013 SALARY (YTD)		\$ 141,038.17
KELLY ANDERSON	2013 VACATION PAYOUT (YTD)		\$ 5,031.73
FOR THE BENEFIT OF KELLY ANDERSON (TOTAL)			\$ 227,897.75
GARY HORVAT	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
GARY HORVAT	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ 88.00
GARY HORVAT	2012 SALARY (11/1/12-12/31/12)		\$ 50,000.00
GARY HORVAT	2013 COMPANY CAR USE (YTD)		\$ 11,400.00
GARY HORVAT	2013 MEDICAL BENEFITS - NET (YTD)		\$ 4,308.82
GARY HORVAT	2013 SALARY (YTD)		\$ 180,403.36
GARY HORVAT	2013 VACATION PAYOUT (YTD)		\$ 13,317.31
GARY HORVAT	EXPENSE REIMBURSEMENT	02/20/2013 - 09/03/2013	\$ 34,428.75
GARY HORVAT (TOTAL)			\$ 296,346.24
HENRIK FISHER	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
HENRIK FISHER	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ (576.00)
HENRIK FISHER	2012 SALARY (11/1/12-12/31/12)		\$ 116,666.66
HENRIK FISHER	2013 COMPANY CAR USE (YTD)		\$ 3,000.00
HENRIK FISHER	2013 MEDICAL BENEFITS - NET (YTD)		\$ 5,677.80
HENRIK FISHER	2013 SALARY (YTD)		\$ 127,083.33

Fisker Automotive, Inc.**Case No. 13-13086****SOFA Exhibit 3c. Payments to insiders**

INSIDER	PAYMENT CATEGORY	DATE PAID	AMOUNT PAID
HENRIK FISKER	2013 VACATION PAYOUT (YTD)		\$ 71,346.16
HENRIK FISKER	EXPENSE REIMBURSEMENT	02/27/2013	\$ 4,426.56
HENRIK FISKER (TOTAL)			\$ 330,024.51
JAMES YOST	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
JAMES YOST	2012 HOUSING ALLOWANCE (11/1/12-12/31/12)		\$ 15,000.00
JAMES YOST	2012 SALARY (11/1/12-12/31/12)		\$ 83,333.32
JAMES YOST	2013 COMPANY CAR USE (YTD)		\$ 7,200.00
JAMES YOST	2013 HOUSING ALLOWANCE (YTD)		\$ 45,000.00
JAMES YOST	2013 MEDICAL BENEFITS - NET (YTD)		\$ 906.96
JAMES YOST	2013 SALARY (YTD)		\$ 227,788.18
JAMES YOST	2013 VACATION PAYOUT (YTD)		\$ 22,194.71
JAMES YOST	EXPENSE REIMBURSEMENT	12/12/2012 - 06/10/2013	\$ 26,552.20
JAMES YOST (TOTAL)			\$ 430,375.37
JOSEPH CHAO	2012 HOUSING ALLOWANCE (11/1/12-12/31/12)		\$ 12,367.50
JOSEPH CHAO	2012 MEDICAL OPT-OUT (11/1/12-12/31/12)		\$ 400.00
JOSEPH CHAO	2012 SALARY (11/1/12-12/31/12)		\$ 66,666.68
JOSEPH CHAO	2013 HOUSING ALLOWANCE (YTD)		\$ 19,956.82
JOSEPH CHAO	2013 MEDICAL BENEFITS - NET (YTD)		\$ 598.26
JOSEPH CHAO	2013 MEDICAL OPT-OUT (YTD)		\$ 800.00
JOSEPH CHAO	2013 SALARY (YTD)		\$ 91,306.84
JOSEPH CHAO	2013 VACATION PAYOUT (YTD)		\$ 13,717.95
JOSEPH CHAO	EXPENSE REIMBURSEMENT	12/19/2012 - 04/10/2013	\$ 9,205.73
JOSEPH CHAO (TOTAL)			\$ 215,019.78
MARK DECKER	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
MARK DECKER	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ (576.00)
MARK DECKER	2012 SALARY (11/1/12-12/31/12)		\$ 54,166.68
MARK DECKER	2013 COMPANY CAR USE (YTD)		\$ 9,600.00
MARK DECKER	2013 MEDICAL BENEFITS - NET (YTD)		\$ 10,608.35
MARK DECKER	2013 SALARY (YTD)		\$ 186,687.29
MARK DECKER	2013 VACATION PAYOUT (YTD)		\$ 29,895.84
MARK DECKER (TOTAL)			\$ 292,782.16
MATTHEW PAROLY	2012 SALARY (11/1/12-12/31/12)		\$ 58,333.34
MATTHEW PAROLY	2013 COMPANY CAR USE (11/1/12-12/31/12)		\$ 2,400.00
MATTHEW PAROLY	2013 COMPANY CAR USE (YTD)		\$ 8,400.00

Fisker Automotive, Inc.**Case No. 13-13086****SOFA Exhibit 3c. Payments to insiders**

INSIDER	PAYMENT CATEGORY	DATE PAID	AMOUNT PAID
MATTHEW PAROLY	2013 MEDICAL BENEFITS - NET (YTD)		\$ 13,287.81
MATTHEW PAROLY	2013 SALARY (YTD)		\$ 198,355.54
MATTHEW PAROLY	2013 VACATION PAYOUT (YTD)		\$ 40,384.62
MATTHEW PAROLY	CONSULTING AGREEMENTS	08/13/2013 - 10/17/2013	\$ 51,233.25
MATTHEW PAROLY	EXPENSE REIMBURSEMENT	03/15/2013 - 05/08/2013	\$ 12,765.03
MATTHEW PAROLY (TOTAL)			\$ 385,159.59
RICHARD N. BEATTIE	2012 AUTOMOBILE ALLOWANCE (11/1/12-12/31/12)		\$ 1,000.00
RICHARD N. BEATTIE	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ 5,849.96
RICHARD N. BEATTIE	2012 SALARY (11/1/12-12/31/12)		\$ 37,500.00
RICHARD N. BEATTIE	EXPENSE REIMBURSEMENT	12/19/2012	\$ 87.63
RICHARD N. BEATTIE	SEVERANCE		\$ 225,000.00
RICHARD N. BEATTIE (TOTAL)			\$ 269,437.59
SAMUEL S. KOROGLU	2012 COMPANY CAR USE (11/1/12-12/31/12)		\$ 1,200.00
SAMUEL S. KOROGLU	2012 MEDICAL BENEFITS - NET (11/1/12-12/31/12)		\$ 14,662.79
SAMUEL S. KOROGLU	2012 SALARY (11/1/12-12/31/12)		\$ 41,666.68
SAMUEL S. KOROGLU	2013 COMPANY CAR USE (YTD)		\$ 13,200.00
SAMUEL S. KOROGLU	2013 MEDICAL BENEFITS - NET (YTD)		\$ 15,092.71
SAMUEL S. KOROGLU	2013 SALARY (YTD)		\$ 238,356.96
SAMUEL S. KOROGLU	2013 VACATION PAYOUT (YTD)		\$ 20,713.15
SAMUEL S. KOROGLU	EXPENSE REIMBURSEMENT	03/29/2013	\$ 4,303.95
SAMUEL S. KOROGLU (TOTAL)			\$ 349,196.24
PAYMENTS TO INSIDERS (TOTAL)			\$ 4,448,582.15

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 4a

SUITS AND ADMINISTRATIVE PROCEEDINGS

Fisker Automotive, Inc.
Case No. 13-13086
SOFA 4a. Suits and administrative proceedings.

Name	Approximate Amount Claimed	Nature of Claim	Status
Access TCA, Inc.	\$ 444,960.37	Claim for payment for tradeshow and exhibition services Superior Court for Commonwealth of Massachusetts Case No. 13-00644-D Filed: April 16, 2013	Active
Advance Magazine Publishers Inc. d/b/a Conde Naste		Demand for Payment; Complaint for Payment of Money Owed Superior Court of California, County of Orange Filed July 10,2013 Case No. 30-2013-00662048-CU-CL-CJC	Active
Aerotek Inc.	\$ 108,736.53	Complaint for money owed under professional staffing agreement Superior Court of California -County of Orange Case No. 30-2013-00667636-CU-BC-CJC Filed 8/8/2013	Active
Air International (US) Inc.		Obsolescence claim for inventory and raw materials based on Fisker releases	Pending
Allstate Fire and Casualty		Complaint by insurance company for destruction of six vehicles in a Las Vegas residential garage fire involving a Karma Case No. A-13-687135-C District court, Clark County Nevada Filed 8/16/2013	Active
Angel & Frances Oliva		Notice of Arbitration for vehicle buyback Filed 8/8/2013 Case No. 2013-0292/STP Florida New Motor Vehicle Arbitration Board	Active
Ann K. Newhall, Trustee Ann K. Newhall Revocable Trust u/a 6/30/08	\$ 120,000.00	Demand for Buyback VIN YH4K14AA9CA001379	Pending
Argo Insurance		Demand dated 8/23/2013 by insurer on account of vehicle damage to vehicle belonging to Roberts of Woodside (a grocery store) damaged in a parking lot fire in Woodside, CA involving a Karma	Pending
Arnel Compressor Co.		Collection notice sent by the Law Offices of Joseph Grazianor dated 9/11//2013	Pending
Behind the Scenes Worldwide Logistics Inc.	\$ 11,383.78	Demand for payment for freight logistics services sent April 10, 2013	Pending
Bergen Fisker LLC	N/A	Demand for buyback of vehicles and parts and recovery of other costs following voluntary retailer termination Sent March 29 - May 6, 2013	Pending
Bergstrom Corporation	\$ 183,429.25	Complaint for buyback of vehicles, sales incentives and warranty costs following voluntary retailer termination US District Court, ED of Wisconsin Civil Action 13-C-676 Filed 6/12/2013	Active
Bijan Ahdoot	--	Complaint filed re Buyback Los Angeles County Superior Court Filed March 20, 2013 Case No. SC120414	Active

Fisker Automotive, Inc.
Case No. 13-13086
SOFA 4a. Suits and administrative proceedings.

Name	Approximate Amount Claimed	Nature of Claim	Status
Brannon Auto Engineering Co. Ltd.	\$ 225,538.91	Demand for JAMS Arbitration re business expenses 2009-2012 JAMS Ref #: 1200047202	Pending
Burrelles Press Clipping Service		Collection notice sent by Brennan & Clark Ltd. dated 9/17/2013	Pending
Capitol Cadillac Company d/b/a Capitol Fisker (Maryland)	\$ 195,539.18	Complaint for buyback of vehicles, sales incentives and warranty costs following voluntary retailer termination plus Circuit Court of Prince George's County Maryland filed 6/6/2013 Case No. CAL13-16585	Active
Ceva Freight		Collection notice sent by the Law Offices of Victor Gammill dated 9/13/2013	Pending
Charles Silverman	\$ 120,000.00	Complaint for Buyback VIN YH4K14AA1CA000467 Filed February 26, 2013 Superior Court of California, Contra costa County Case No. C-13-00429	Active
County of Orange Attn: Treasurer - Tax Collector P.O. Box 1438 Santa Ana, CA 92702-1438		Notice of Intent to Enforce Collection TC Reference Number: 0688695	Pending
CT Corporation	\$ 6,482.10	Numerous collection Notices starting February 2013	Pending
Daniel Wray	\$ 200,000.00	Complaint re D-1 Cap Call and Preferred Stock Conversion FINRA Arbitration Case No. 12-02749	Active
David Soria		Notice of Arbitration for vehicle buyback Florida New Motor Vehicle Arbitration Board Case No. 2013-0315/WPB Filed 8/27/2013	Active
DHL Express USA	\$ 1,250.18	Collection notice sent by Atlas & Leviton dated 6/27/2013 on account of past due to DHL	Pending
Don Warner	\$ -	Claim for wages and expenses State of California Dep't of Industrial Relations Division of Labor Standards Case No. 18-88296 KV	Active
Elite Interactive Solutions, Inc.	\$ 109,474.00	Mechanic's Lien filed against Anaheim leased property Filed 4/29/2013	Pending
Eric Weidner		Amended Qui Tam Complaint 12cv-7847 Southern District of New York	Pending
EUMAR Pharam GmbH & Helen Wahle	\$ 120,000.00	Complaint for Buyback VIN YH4K14AA0CA000377 US District Court for District of Connecticut Case No. 3:13-cv-000588-SRU	Active

Fisker Automotive, Inc.**Case No. 13-13086****SOFA 4a. Suits and administrative proceedings.**

Name	Approximate Amount Claimed	Nature of Claim	Status
Exhibit Works, Inc.	\$ 942,122.00	Complaint for payment for lower purchases of retailer accessories US District Court, Central District of California filed April 5, 2013 Case No.SACV13-00271 (CJC (ANx))	Active
Francisco Garza		Request for deposit refund	Pending
Gene McCubbin	\$ 120,000.00	Demand for Buyback VIN YH4K14AA5CA001329 Sent by Lemon Law Group on 6/11/2013	Pending
Gene McCubbin		Complaint for buyback and breach of vehicle warranty Texas 125th District Court of Harris County Case No. 2013-50395 Filed 9/3/2013	Active
GP SuperCars & More SRL		Notice of Arbitration for breach of Distributorship Agreement	Pending
Gregg Adam Podalsky	--	Notice of Arbitration for vehicle buyback Notice of Hearing - May 30, 2013 Case No. 2013-0104/FTL	Dismissed
Gustav Whaler GmbH	\$ 31,722.40	Collection notice sent by Atradius dated 6/12/2013 on account of past due to Gustav Whaler GmbH	Pending
Hayden & Co.	\$ 120,000.00	Demand for Buyback VIN YH4K14AA4CA000216 Sent by Gadtke & Brennan on 6/4/2013	Pending
Hempsted Auto Company d/b/a Fisker of Great Neck	\$ 274,489.00	Claim by Retailer for repurchase of inventory (\$17,826), 3 vehicles (\$194,444) and parts statement (\$62,219)	Pending
Henrik Fisker	\$ 115,849.42	Demand from Newmeyer & Dillon on behalf of Henrik Fisker for Indemnification re Congressional hearing	Pending
Hexagon Metrology	\$ 15,000.00	Demand letter 6/18/2013 to collect delinquent account from the Guerrini Law firm	Pending
Howard Ternes Packaging Company 700 Manufacturers Drive Westland, MI 48185		Demand for immediate payment and adequate assurance of future payment	Pending
Ignited LLC	\$ 200,000.00	Complaint for web design and media services Superior Court of California, County of Orange Filed April 12, 2013 Case No. 30-2013-00643282-CU-CO-CJC	Active
Internationale Spedition Willi Betz GmbH	\$ 7,890.00	Collection notices for fees for EU vehicle transport services	Pending
K&S Air Conditioning Inc.	\$ 103,458.00	Mechanic's Lien filed against Anaheim leased property filed 4/10/2013	Pending
Kelly A. Stewart	\$ 120,000.00	Complaint filed for Buyback VIN YH4K14AA0CA001206 Case No. CAL13-01593 Circuit Court of Prince George's County Maryland Per letter, answer due within 60 days of March 18, 2013	Dismissed

Fisker Automotive, Inc.
Case No. 13-13086
SOFA 4a. Suits and administrative proceedings.

Name	Approximate Amount Claimed	Nature of Claim	Status
Kelsey-Hayes Company (TRW)	\$ 260,000.00	Demand for €197,700 and Contract Termination	Pending
Kforce Inc.	\$ 17,624.50	Demand for payment re staffing services	Pending
Kugler Maag CIE	\$ 16,374.50	Demand letter 6/18/2013 to collect delinquent account from the Law Offices of Anne McAlpine	Pending
Logmein, Inc.	\$ 4,855.70	Demand letter 6/14/2013 to collect delinquent account from Allen, Maxwell & Silver	Pending
M2 Motors Inc. d/b/a Fisker of Cleveland	\$ 590,166.84	Complaint filed April 25, 2013 for recovery of unpaid sales incentives and warranty repairs Court of Common Pleas, Cayahoga County, Ohio Case No. CV 13 805404	Active
Mark Lampl	\$ 115,576.24	Claim for Vehicle Buyback Manhattan Mediation Center 346 Broadway, Suite 400W, New York, NY 10013	Pending
Marvin K. Brown Auto Center d/b/a Fisker of San Diego	N/A	Complaint filed March 20, 2013 re repurchase of cars and parts San Diego County Superior Court Case No. 37-2013-00040073-CU-BC-CTL	Active
MB Technology NA LLC (MBTech)	\$ 411,012.39	Claim for money owed for services Superior Court of California County of Orange Case No. 30-2013-00671242-CU-CL-CJC Filed 8/26/2013	Active
Merchants Building Maintenance LLC	\$ 48,227.23	Collection notice sent by Hahn & Hahn dated 7/1/2013 on account of past due to MBM	Pending
Michael Weiser	\$ 1,000.00	Request for Deposit Refund	Pending
MphasiS Corporation	\$ 41,400.00	Demand Letter re services	Pending
MTA USA Corp		Breach of Contract Northern District of Illinois - U.S. District Court Case No. 13-cv-07134	Active
Neil Willner	\$ 120,000.00	Demand for Buyback VIN YH4K14AA6CA00464 Sent by Norman Taylor & Assoc. on 6/10/2013	Pending
Neil Willner		Demand for Buyback VIN YH4K14AA6CA00464 Sent by Norman Taylor & Assoc. on 6/10/2013 to Santa Monica Fisker	Pending
New Castle County Department of Land Use	--	Delaware Facility Violation notice regarding growth of grass and weeds Case # 201302899 & 201306181	Active
Nitto Denko Automotive Inc.	\$ 693,408.64	Demand sent by 7/2/2013 on account of past due for tooling and ordered/unshipped product	Pending
Project time & Cost Inc.		Collection notice sent by the Law Offices of Phillip Saur dated 8/28//2013	Pending

Fisker Automotive, Inc.
Case No. 13-13086
SOFA 4a. Suits and administrative proceedings.

Name	Approximate Amount Claimed	Nature of Claim	Status
Radi Ivanovic	--	Request for title to vehicle purchased on March 12, 2013 and threatening legal action	Pending
Redapt Inc.	\$ 61,275.84	Complaint filed re payment for computer hardware/peripherals Filed April 5, 2013 Superior Court of Washington for King County Case No. 13-2-15752-7 SEA	Active
Richard & Megan Novy	\$ 120,000.00	Notice of Arbitration for vehicle buyback Florida New Motor Vehicle Arbitration Board filed 7-3-2013 Case No. 2013-0234/JAX	Active
RJT Compuquest	\$ 495,246.49	Demand Letter re IT Services	Pending
Robert Gardner	--	Demand for Buyback VIN YH4K14AA1C000999	Pending
Rocket Fuel Inc.	\$150,000.01	Claim filed.	Pending
Ron Sturgeon AAA Small Car World	\$ 120,000.00	Demand for Buyback VIN YH4K12AA3CA000412 Sent March 19, 2013	Pending
Safeco Insurance Company		Subrogation demand by Safeco related to Sugarland, TX garage fire	Pending
Serra Toyota f/k/a Fisker of Detroit		Demand for payment for warranty/parts sent April 10, 2013	Pending
Severn Trent Environmental Services, Inc.	\$ 169,977.41	Claim for payment for operational/maintenance services for Delaware powerhouse and wastewater Superior Court of Delaware for New Castle County Case. No. N13C-04-202-CEB Filed April 22, 2013	Active
Shoermoen Revocable Trust	\$ 57,000.00	Complaint re D-1 Financing and Conversion of Pref Stock to Common Superior Court of California County of San Diego Case No. 37-2013-00058215-CU-SL-CTL Filed 7/15/2013	Active
Sterling Die & Engineering Inc.	\$ 656,469.37	Complaint filed March 18, 2013 re goods and services Michigan Circuit Court, 6th District Case No. 13-132859-CK	Active
Sven Etzelsberger (for employee class)	--	Complaint for WARN Act violations US District Court, Central District of California Filed April 5, 2013 Case No. SACV13-00540 CJC (RNBx)	Active
Swift Demolition	\$ 705,000.00	Delaware Superior Court - New Castle County Case No. N12L-08-011 RRC Filed August 10, 2012	Active
Tata Technologies and Dassault Systems of Americas Corp.		Notice of breach of license and demand for payment sent April 17, 2013	Pending

Fisker Automotive, Inc.
Case No. 13-13086
SOFA 4a. Suits and administrative proceedings.

Name	Approximate Amount Claimed	Nature of Claim	Status
Terry Matthews	--	Consumer Complaint to Michigan Attorney General Filed April 23, 2013 2013-cp04231701327-A Fisker Dealer not honoring warranty	Active
Theis Communications Inc.	\$ 9,500.00	Demand for payment for public relations services sent April 15, 2013	Pending
Tim Grace		Consumer Complaint to California Attorney General Fisker and retailers not honoring warranty; requesting refund Filed August 9, 2013 PIU: 541867	Active
Westlaw	\$ 10,773.08	Collection notice sent by Cisco Inc. dated 7/3/2013 on account of past due to Westlaw	Pending
Wilfredo Montejo	\$ 120,000.00	Notice of Arbitration for vehicle buyback Case No. 2013-0123/MIA Filed 5-2-2013	Active

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 8

LOSSES

Fisker Automotive, Inc.

Case No. 13-13086

SOFA 8. Losses (Vehicles Damaged by Hurricane Sandy on October 29, 2012)

Vehicle Type	Model	Vehicle ID No.	Ext. Vehicle No.	Exterior/Interior Package	Aging Date	Value
2012 Karma EcoSport	B977K14	YH4K14AA0CA000881	KB00690	Shadow/Canyon Tri-Tone	02/22/12	\$ 90,007.31
2012 Karma EcoSport	C977K14	YH4K14AA0CA001416	KC02166	Silver Wind/Black Sand Monotone	04/11/12	\$ 89,630.00
2012 Karma EcoSport	C977K14	YH4K14AA0CA001688	KC02587	Silver Wind/Black Sand Monotone	04/11/12	\$ 90,495.59
2012 Karma EcoSport	C977K14	YH4K14AA0CA001710	KC02617	Silver Wind/Black Sand Monotone	04/09/12	\$ 90,540.14
2012 Karma EcoSport	C977K14	YH4K14AA0CA001836	KC02784	Eclipse/Black Sand Monotone	08/01/12	\$ 89,079.51
2012 Karma EcoSport	C977K14	YH4K14AA0CA001870	KC02885	Deep Ocean/Black Sand Monotone	04/09/12	\$ 90,247.50
2012 Karma EcoSport	C977K14	YH4K14AA0CA001884	KC02903	Deep Ocean/Dune Monotone	04/26/12	\$ 89,832.63
2012 Karma EcoSport	C977K14	YH4K14AA0CA001920	KC02874	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,466.61
2012 Karma EcoSport	C977K14	YH4K14AA0CA001934	KC02960	Silver Wind/Black Sand Monotone	04/11/12	\$ 93,058.25
2012 Karma EcoSport	C977K14	YH4K14AA0CA001948	KC02992	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,445.25
2012 Karma EcoSport	C977K14	YH4K14AA0CA001951	KC02995	Shadow/Monsoon Tri-Tone	05/04/12	\$ 93,644.84
2012 Karma EcoSport	C977K14	YH4K14AA0CA001965	KC03025	Shadow/Canyon Tri-Tone	05/04/12	\$ 93,662.74
2012 Karma EcoSport	C977K14	YH4K14AA0CA001979	KC03013	Eclipse/Monsoon Tri-Tone	05/14/12	\$ 92,927.16
2012 Karma EcoSport	C977K14	YH4K14AA0CA002002	KC03106	Deep Ocean/Canyon Tri-Tone	05/04/12	\$ 93,652.72
2012 Karma EcoSport	C977K14	YH4K14AA0CA002033	KC03040	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,080.71
2012 Karma EcoSport	C977K14	YH4K14AA0CA002081	KC03120	Deep Ocean/Dune Monotone	06/10/12	\$ 92,978.60
2012 Karma EcoSport	C977K14	YH4K14AA0CA002131	KC03068	Shadow/Black Sand Monotone	06/10/12	\$ 92,980.35
2012 Karma EcoSport	C977K14	YH4K14AA0CA002226	KC03236	Silver Wind/Black Sand Monotone	08/01/12	\$ 95,570.80
2012 Karma EcoSport	C977K14	YH4K14AA0CA002310	KC03407	Silver Wind/Monsoon Tri-Tone	08/01/12	\$ 96,508.72
2012 Karma EcoSport	C977K14	YH4K14AA0CA002369	KC03458	Deep Ocean/Black Sand Monotone	08/01/12	\$ 96,017.87
2012 Karma EcoSport	C977K14	YH4K14AA0CA002422	KC03461	Eclipse/Black Sand Monotone	08/11/12	\$ 95,167.29
2012 Karma EcoSport	C977K14	YH4K14AA0CA002453	KC03538	Shadow/Monsoon Tri-Tone	08/11/12	\$ 96,790.00
2012 Karma EcoSport	C977K14	YH4K14AA0CA002484	KC03773	Earth/Canyon Tri-Tone	08/11/12	\$ 96,541.53
2012 Karma EcoSport	C977K14	YH4K14AA0CA002548	KC03840	Shadow/Dune Monotone	08/11/12	\$ 95,738.89
2012 Karma EcoSport	C977K14	YH4K14AA0CA002551	KC03540	White Sand/Canyon Tri-Tone	08/11/12	\$ 96,050.37
2012 Karma EcoSport	B977K14	YH4K14AA0CA002629	KB00484	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,478.92
2012 Karma EcoSport	C977K14	YH4K14AA0CA002680	KC01297	Laguna/Black Sand Monotone	08/11/12	\$ 94,967.97
2012 Karma EcoSport	B977K14	YH4K14AA1CA001263	KB01245	Silver Wind/Monsoon Tri-Tone	02/22/12	\$ 91,925.18
2012 Karma EcoSport	C977K14	YH4K14AA1CA001361	KC02315	Eclipse/Monsoon Tri-Tone	04/11/12	\$ 91,679.68
2012 Karma EcoSport	B977K14	YH4K14AA1CA001389	KB01248	Silver Wind/Monsoon Tri-Tone	03/31/12	\$ 92,770.91
2012 Karma EcoSport	C977K14	YH4K14AA1CA001781	KC02672	Silver Wind/Monsoon Tri-Tone	04/09/12	\$ 91,169.35
2012 Karma EcoSport	C977K14	YH4K14AA1CA001800	KC02747	Eclipse/Black Sand Monotone	04/11/12	\$ 89,668.28
2012 Karma EcoSport	C977K14	YH4K14AA1CA001831	KC02779	Shadow/Canyon Tri-Tone	04/11/12	\$ 90,831.88
2012 Karma EcoSport	C977K14	YH4K14AA1CA001859	KC02876	Deep Ocean/Monsoon Tri-Tone	04/11/12	\$ 90,854.39
2012 Karma EcoSport	C977K14	YH4K14AA1CA001909	KC02938	Eclipse/Black Sand Monotone	04/26/12	\$ 92,074.52
2012 Karma EcoSport	C977K14	YH4K14AA1CA001943	KC02987	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,455.25
2012 Karma EcoSport	C977K14	YH4K14AA1CA001957	KC03023	Shadow/Canyon Tri-Tone	05/04/12	\$ 93,695.70
2012 Karma EcoSport	C977K14	YH4K14AA1CA001974	KC03101	Deep Ocean/Canyon Tri-Tone	05/14/12	\$ 93,684.31
2012 Karma EcoSport	C977K14	YH4K14AA1CA001988	KC03027	Shadow/Canyon Tri-Tone	06/10/12	\$ 93,624.41
2012 Karma EcoSport	C977K14	YH4K14AA1CA001991	KC03033	Shadow/Canyon Tri-Tone	06/10/12	\$ 91,112.13
2012 Karma EcoSport	C977K14	YH4K14AA1CA002008	KC02964	Silver Wind/Black Sand Monotone	06/10/12	\$ 93,043.79
2012 Karma EcoSport	C977K14	YH4K14AA1CA002011	KC02967	Silver Wind/Black Sand Monotone	05/14/12	\$ 93,049.93
2012 Karma EcoSport	C977K14	YH4K14AA1CA002025	KC02979	Silver Wind/Black Sand Monotone	05/14/12	\$ 93,045.61
2012 Karma EcoSport	C977K14	YH4K14AA1CA002042	KC02999	Deep Ocean/Monsoon Tri-Tone	05/14/12	\$ 93,689.68
2012 Karma EcoSport	C977K14	YH4K14AA1CA002056	KC03122	Deep Ocean/Dune Monotone	06/10/12	\$ 93,014.86
2012 Karma EcoSport	C977K14	YH4K14AA1CA002090	KC03048	White Sand/Black Sand Monotone	06/10/12	\$ 93,077.52
2012 Karma EcoSport	C977K14	YH4K14AA1CA002123	KC03063	Shadow/Black Sand Monotone	06/10/12	\$ 92,977.47
2012 Karma EcoSport	C977K14	YH4K14AA1CA002140	KC03244	Shadow/Canyon Tri-Tone	08/01/12	\$ 96,303.36
2012 Karma EcoSport	C977K14	YH4K14AA1CA002378	KC03410	Shadow/Canyon Tri-Tone	08/01/12	\$ 96,645.69
2012 Karma EcoSport	C977K14	YH4K14AA1CA002414	KC03526	Deep Ocean/Monsoon Tri-Tone	08/01/12	\$ 97,546.12
2012 Karma EcoSport	C977K14	YH4K14AA1CA002445	KC03527	Deep Ocean/Black Sand Monotone	08/11/12	\$ 95,983.83
2012 Karma EcoSport	B977K14	YH4K14AA1CA002638	KB00485	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,479.20
2012 Karma EcoSport	B977K14	YH4K14AA1CA002641	KB00957	Laguna/Monsoon Tri-Tone	08/11/12	\$ 95,588.28
2012 Karma EcoSport	B977K14	YH4K14AA2CA000915	KB00730	Shadow/Dune Monotone	01/05/12	\$ 89,071.62
2012 Karma EcoSport	B977K14	YH4K14AA2CA001000	KB00469	Deep Ocean/Black Sand Monotone	04/09/12	\$ 89,654.36
2012 Karma EcoSport	C977K14	YH4K14AA2CA001871	KC02886	Deep Ocean/Black Sand Monotone	04/11/12	\$ 90,220.21
2012 Karma EcoSport	C977K14	YH4K14AA2CA001935	KC02961	Silver Wind/Black Sand Monotone	05/04/12	\$ 92,796.44
2012 Karma EcoSport	C977K14	YH4K14AA2CA001949	KC02993	Shadow/Monsoon Tri-Tone	05/04/12	\$ 93,443.85
2012 Karma EcoSport	C977K14	YH4K14AA2CA001952	KC02996	Deep Ocean/Monsoon Tri-Tone	05/04/12	\$ 93,632.49
2012 Karma EcoSport	C977K14	YH4K14AA2CA001966	KC03028	Shadow/Canyon Tri-Tone	05/04/12	\$ 93,695.70
2012 Karma EcoSport	C977K14	YH4K14AA2CA002003	KC03107	Deep Ocean/Canyon Tri-Tone	05/04/12	\$ 93,651.31
2012 Karma EcoSport	C977K14	YH4K14AA2CA002017	KC02972	Silver Wind/Black Sand Monotone	05/14/12	\$ 92,972.73

Fisker Automotive, Inc.

Case No. 13-13086

SOFA 8. Losses (Vehicles Damaged by Hurricane Sandy on October 29, 2012)

Vehicle Type	Model	Vehicle ID No.	Ext. Vehicle No.	Exterior/Interior Package	Aging Date	Value
2012 Karma EcoSport	B977K14	YH4K14AA2CA002020	KB01240	Inferno/Dune Monotone	05/14/12	\$ 93,381.20
2012 Karma EcoSport	C977K14	YH4K14AA2CA002034	KC03041	Deep Ocean/Black Sand Monotone	06/10/12	\$ 93,028.05
2012 Karma EcoSport	C977K14	YH4K14AA2CA002082	KC03125	Deep Ocean/Dune Monotone	06/10/12	\$ 92,995.26
2012 Karma EcoSport	B977K14	YH4K14AA2CA002115	KB00622	Inferno/Dune Monotone	08/01/12	\$ 95,969.34
2012 Karma EcoSport	C977K14	YH4K14AA2CA002129	KC03239	Deep Ocean/Monsoon Tri-Tone	06/10/12	\$ 93,551.59
2012 Karma EcoSport	C977K14	YH4K14AA2CA002227	KC03245	Deep Ocean/Black Sand Monotone	08/01/12	\$ 95,601.10
2012 Karma EcoSport	C977K14	YH4K14AA2CA002308	KC03346	Earth/Monsoon Tri-Tone	08/01/12	\$ 96,464.92
2012 Karma EcoSport	C977K14	YH4K14AA2CA002342	KC03297	Earth/Black Sand Monotone	08/01/12	\$ 95,811.94
2012 Karma EcoSport	C977K14	YH4K14AA2CA002390	KC03408	Silver Wind/Black Sand Monotone	08/01/12	\$ 95,825.48
2012 Karma EcoSport	C977K14	YH4K14AA2CA002423	KC03462	Eclipse/Black Sand Monotone	08/11/12	\$ 95,167.29
2012 Karma EcoSport	C977K14	YH4K14AA2CA002454	KC03539	Shadow/Black Sand Monotone	08/01/12	\$ 96,189.09
2012 Karma EcoSport	C977K14	YH4K14AA2CA002471	KC03534	Silver Wind/Canyon Tri-Tone	08/11/12	\$ 96,559.31
2012 Karma EcoSport	C977K14	YH4K14AA2CA002485	KC03778	Earth/Black Sand Monotone	08/11/12	\$ 95,942.55
2012 Karma EcoSport	C977K14	YH4K14AA2CA002499	KC03531	Eclipse/Black Sand Monotone	08/11/12	\$ 95,094.80
2012 Karma EcoSport	C977K14	YH4K14AA2CA002616	KC03051	White Sand/Black Sand Monotone	08/11/12	\$ 95,563.85
2012 Karma EcoSport	B977K14	YH4K14AA2CA002647	KB01032	Laguna/Black Sand Monotone	08/11/12	\$ 94,992.01
2012 Karma EcoSport	C977K14	YH4K14AA2CA002678	KC01292	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,610.99
2012 Karma EcoSport	B977K14	YH4K14AA3CA000793	KB00655	Silver Wind/Dune Monotone	02/10/12	\$ 89,292.25
2012 Karma EcoSport	B977K14	YH4K14AA3CA000955	KB00935	Silver Wind/Monsoon Tri-Tone	04/09/12	\$ 92,475.31
2012 Karma EcoSport	C977K14	YH4K14AA3CA001488	KC01430	Earth/Black Sand Monotone	04/09/12	\$ 89,767.00
2012 Karma EcoSport	C977K14	YH4K14AA3CA001734	KC02607	Silver Wind/Monsoon Tri-Tone	03/31/12	\$ 91,191.73
2012 Karma EcoSport	C977K14	YH4K14AA3CA001779	KC02669	Eclipse/Black Sand Monotone	04/09/12	\$ 89,839.60
2012 Karma EcoSport	C977K14	YH4K14AA3CA001927	KC02952	Eclipse/Black Sand Monotone	05/04/12	\$ 92,064.22
2012 Karma EcoSport	C977K14	YH4K14AA3CA001944	KC02988	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,455.25
2012 Karma EcoSport	C977K14	YH4K14AA3CA002043	KC03088	Silver Wind/Monsoon Tri-Tone	05/14/12	\$ 93,613.77
2012 Karma EcoSport	C977K14	YH4K14AA3CA002088	KC02963	Silver Wind/Black Sand Monotone	06/10/12	\$ 92,975.79
2012 Karma EcoSport	C977K14	YH4K14AA3CA002124	KC03064	Shadow/Black Sand Monotone	06/10/12	\$ 92,985.21
2012 Karma EcoSport	C977K14	YH4K14AA3CA002138	KC03240	Deep Ocean/Monsoon Tri-Tone	06/10/12	\$ 93,544.39
2012 Karma EcoSport	C977K14	YH4K14AA3CA002219	KC03232	Eclipse/Black Sand Monotone	08/01/12	\$ 94,958.82
2012 Karma EcoSport	C977K14	YH4K14AA3CA002267	KC03074	Inferno/Canyon Tri-Tone	07/07/12	\$ 96,713.90
2012 Karma EcoSport	C977K14	YH4K14AA3CA002334	KC03409	Shadow/Canyon Tri-Tone	08/01/12	\$ 96,803.96
2012 Karma EcoSport	C977K14	YH4K14AA3CA002365	KC03256	White Sand/Monsoon Tri-Tone	08/01/12	\$ 96,569.52
2012 Karma EcoSport	C977K14	YH4K14AA3CA002379	KC03412	Shadow/Black Sand Monotone	08/01/12	\$ 95,997.26
2012 Karma EcoSport	C977K14	YH4K14AA3CA002446	KC03528	Eclipse/Canyon Tri-Tone	08/01/12	\$ 95,838.02
2012 Karma EcoSport	C977K14	YH4K14AA3CA002592	KC03532	Earth/Black Sand Monotone	08/11/12	\$ 95,602.00
2012 Karma EcoSport	B977K14	YH4K14AA3CA002642	KB01220	Laguna/Black Sand Monotone	08/11/12	\$ 94,972.75
2012 Karma EcoSport	C977K14	YH4K14AA3CA002656	KC01296	Laguna/Black Sand Monotone	08/11/12	\$ 94,969.75
2012 Karma EcoSport	C977K14	YH4K14AA3CA002673	KC03280	Shadow/Dune Monotone	08/11/12	\$ 95,738.46
2012 Karma EcoSport	C977K14	YH4K14AA4CA001208	KC01453	Shadow/Canyon Tri-Tone	02/10/12	\$ 90,039.01
2012 Karma EcoSport	C977K14	YH4K14AA4CA001404	KC01441	Silver Wind/Monsoon Tri-Tone	02/22/12	\$ 89,783.42
2012 Karma EcoSport	C977K14	YH4K14AA4CA001936	KC02980	Shadow/Monsoon Tri-Tone	05/04/12	\$ 93,452.20
2012 Karma EcoSport	C977K14	YH4K14AA4CA001967	KC03029	Shadow/Canyon Tri-Tone	05/04/12	\$ 93,695.70
2012 Karma EcoSport	C977K14	YH4K14AA4CA001970	KC03001	Deep Ocean/Monsoon Tri-Tone	05/04/12	\$ 93,665.20
2012 Karma EcoSport	C977K14	YH4K14AA4CA002004	KC03117	Deep Ocean/Dune Monotone	05/14/12	\$ 93,025.22
2012 Karma EcoSport	C977K14	YH4K14AA4CA002018	KC02973	Silver Wind/Black Sand Monotone	05/14/12	\$ 92,972.73
2012 Karma EcoSport	C977K14	YH4K14AA4CA002035	KC03042	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,080.71
2012 Karma EcoSport	C977K14	YH4K14AA4CA002052	KC03118	Deep Ocean/Dune Monotone	08/01/12	\$ 95,561.15
2012 Karma EcoSport	C977K14	YH4K14AA4CA002178	KC03124	Deep Ocean/Dune Monotone	08/01/12	\$ 95,625.69
2012 Karma EcoSport	C977K14	YH4K14AA4CA002228	KC03246	Deep Ocean/Black Sand Monotone	08/01/12	\$ 95,601.10
2012 Karma EcoSport	C977K14	YH4K14AA4CA002245	KC03055	White Sand/Black Sand Monotone	08/01/12	\$ 95,721.34
2012 Karma EcoSport	C977K14	YH4K14AA4CA002424	KC03283	Earth/Canyon Tri-Tone	08/11/12	\$ 96,560.29
2012 Karma EcoSport	C977K14	YH4K14AA4CA002455	KC03536	Silver Wind/Black Sand Monotone	08/11/12	\$ 95,952.98
2012 Karma EcoSport	C977K14	YH4K14AA4CA002570	KC03541	White Sand/Monsoon Tri-Tone	08/11/12	\$ 96,215.65
2012 Karma EcoSport	B977K14	YH4K14AA4CA002598	KB00480	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,606.18
2012 Karma EcoSport	C977K14	YH4K14AA4CA002648	KC02168	Laguna/Dune Monotone	08/11/12	\$ 95,035.09
2012 Karma EcoSport	C977K14	YH4K14AA4CA002651	KC02222	Laguna/Black Sand Monotone	08/11/12	\$ 94,994.61
2012 Karma EcoSport	C977K14	YH4K14AA4CA002679	KC01293	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,610.99
2012 Karma EcoSport	B977K14	YH4K14AA5CA001055	KB01056	Silver Wind/Monsoon Tri-Tone	02/22/12	\$ 89,439.18
2012 Karma EcoSport	C977K14	YH4K14AA5CA001430	KC02197	Silver Wind/Monsoon Tri-Tone	02/22/12	\$ 91,925.09
2012 Karma EcoSport	B977K14	YH4K14AA5CA001511	KB00945	Deep Ocean/Canyon Tri-Tone	02/22/12	\$ 91,973.12
2012 Karma EcoSport	C977K14	YH4K14AA5CA001671	KC02190	Deep Ocean/Monsoon Tri-Tone	04/11/12	\$ 91,189.91
2012 Karma EcoSport	C977K14	YH4K14AA5CA001735	KC02614	Deep Ocean/Monsoon Tri-Tone	04/09/12	\$ 91,209.90

Fisker Automotive, Inc.

Case No. 13-13086

SOFA 8. Losses (Vehicles Damaged by Hurricane Sandy on October 29, 2012)

Vehicle Type	Model	Vehicle ID No.	Ext. Vehicle No.	Exterior/Interior Package	Aging Date	Value
2012 Karma EcoSport	C977K14	YH4K14AA5CA001783	KC02673	Silver Wind/Black Sand Monotone	04/11/12	\$ 90,573.25
2012 Karma EcoSport	C977K14	YH4K14AA5CA001850	KC02866	Eclipse/Black Sand Monotone	04/11/12	\$ 89,475.39
2012 Karma EcoSport	C977K14	YH4K14AA5CA001945	KC02989	Shadow/Monsoon Tri-Tone	05/04/12	\$ 93,452.34
2012 Karma EcoSport	C977K14	YH4K14AA5CA001959	KC03006	Deep Ocean/Monsoon Tri-Tone	05/14/12	\$ 93,615.95
2012 Karma EcoSport	C977K14	YH4K14AA5CA001962	KC03022	Shadow/Canyon Tri-Tone	06/10/12	\$ 93,624.10
2012 Karma EcoSport	C977K14	YH4K14AA5CA002013	KC02968	Silver Wind/Black Sand Monotone	05/04/12	\$ 92,989.06
2012 Karma EcoSport	C977K14	YH4K14AA5CA002027	KC03034	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,083.92
2012 Karma EcoSport	C977K14	YH4K14AA5CA002030	KC03037	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,083.71
2012 Karma EcoSport	C977K14	YH4K14AA5CA002075	KC03021	Eclipse/Monsoon Tri-Tone	06/10/12	\$ 92,846.69
2012 Karma EcoSport	C977K14	YH4K14AA5CA002089	KC01320	Inferno/Dune Monotone	06/10/12	\$ 93,421.69
2012 Karma EcoSport	C977K14	YH4K14AA5CA002092	KC03050	White Sand/Black Sand Monotone	08/01/12	\$ 95,687.78
2012 Karma EcoSport	C977K14	YH4K14AA5CA002125	KC03065	Shadow/Black Sand Monotone	06/10/12	\$ 92,977.47
2012 Karma EcoSport	C977K14	YH4K14AA5CA002139	KC03241	Eclipse/Monsoon Tri-Tone	08/01/12	\$ 95,533.71
2012 Karma EcoSport	C977K14	YH4K14AA5CA002156	KC03252	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,595.66
2012 Karma EcoSport	C977K14	YH4K14AA5CA002268	KC03116	White Sand/Monsoon Tri-Tone	08/01/12	\$ 96,303.22
2012 Karma EcoSport	C977K14	YH4K14AA5CA002285	KC03344	Earth/Black Sand Monotone	08/01/12	\$ 95,855.08
2012 Karma EcoSport	C977K14	YH4K14AA5CA002318	KC03411	Shadow/Monsoon Tri-Tone	08/01/12	\$ 96,684.48
2012 Karma EcoSport	C977K14	YH4K14AA5CA002335	KC03351	Silver Wind/Canyon Tri-Tone	08/01/12	\$ 96,496.20
2012 Karma EcoSport	C977K14	YH4K14AA5CA002447	KC03529	Eclipse/Monsoon Tri-Tone	08/01/12	\$ 95,827.23
2012 Karma EcoSport	C977K14	YH4K14AA5CA002450	KC03537	Shadow/Canyon Tri-Tone	08/01/12	\$ 96,568.54
2012 Karma EcoSport	C977K14	YH4K14AA5CA002500	KC03535	Silver Wind/Monsoon Tri-Tone	08/11/12	\$ 96,002.49
2012 Karma EcoSport	C977K14	YH4K14AA5CA002559	KC03835	Earth/Black Sand Monotone	08/11/12	\$ 95,321.54
2012 Karma EcoSport	B977K14	YH4K14AA5CA002612	KB00492	Laguna/Monsoon Tri-Tone	08/11/12	\$ 95,433.22
2012 Karma EcoSport	C977K14	YH4K14AA5CA002657	KC01396	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,633.25
2012 Karma EcoSport	C977K14	YH4K14AA5CA002674	KC03299	Earth/Monsoon Tri-Tone	08/11/12	\$ 96,239.00
2012 Karma EcoSport	B977K14	YH4K14AA6CA000562	KB01252	Silver Wind/Black Sand Monotone	12/16/11	\$ 89,016.00
2012 Karma EcoSport	B977K14	YH4K14AA6CA001484	KB00417	Deep Ocean/Monsoon Tri-Tone	03/02/12	\$ 91,960.99
2012 Karma EcoSport	C977K14	YH4K14AA6CA001663	KC02536	Earth/Black Sand Monotone	02/22/12	\$ 90,002.63
2012 Karma EcoSport	C977K14	YH4K14AA6CA001694	KC02576	Eclipse/Black Sand Monotone	04/09/12	\$ 89,764.79
2012 Karma EcoSport	C977K14	YH4K14AA6CA001856	KC02872	Shadow/Monsoon Tri-Tone	04/11/12	\$ 90,866.91
2012 Karma EcoSport	C977K14	YH4K14AA6CA001923	KC02948	Eclipse/Black Sand Monotone	04/11/12	\$ 92,482.06
2012 Karma EcoSport	C977K14	YH4K14AA6CA001937	KC02981	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,453.60
2012 Karma EcoSport	C977K14	YH4K14AA6CA001940	KC02983	Shadow/Monsoon Tri-Tone	05/04/12	\$ 93,452.20
2012 Karma EcoSport	C977K14	YH4K14AA6CA001954	KC02998	Deep Ocean/Monsoon Tri-Tone	05/04/12	\$ 93,665.20
2012 Karma EcoSport	C977K14	YH4K14AA6CA001968	KC03081	Silver Wind/Monsoon Tri-Tone	08/01/12	\$ 96,257.42
2012 Karma EcoSport	C977K14	YH4K14AA6CA001971	KC03079	Silver Wind/Monsoon Tri-Tone	05/04/12	\$ 93,635.18
2012 Karma EcoSport	C977K14	YH4K14AA6CA001985	KC03017	Eclipse/Monsoon Tri-Tone	05/04/12	\$ 92,872.16
2012 Karma EcoSport	C977K14	YH4K14AA6CA001999	KC03103	Deep Ocean/Canyon Tri-Tone	05/14/12	\$ 93,634.98
2012 Karma EcoSport	C977K14	YH4K14AA6CA002019	KC02974	Silver Wind/Black Sand Monotone	05/04/12	\$ 92,989.06
2012 Karma EcoSport	C977K14	YH4K14AA6CA002036	KC03043	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,080.71
2012 Karma EcoSport	C977K14	YH4K14AA6CA002053	KC03119	Deep Ocean/Dune Monotone	05/14/12	\$ 93,048.78
2012 Karma EcoSport	C977K14	YH4K14AA6CA002084	KC03044	Deep Ocean/Black Sand Monotone	06/10/12	\$ 93,004.36
2012 Karma EcoSport	C977K14	YH4K14AA6CA002098	KC03058	Shadow/Black Sand Monotone	06/10/12	\$ 93,020.39
2012 Karma EcoSport	C977K14	YH4K14AA6CA002120	KC03060	Shadow/Black Sand Monotone	08/01/12	\$ 95,709.95
2012 Karma EcoSport	C977K14	YH4K14AA6CA002229	KC03250	Shadow/Black Sand Monotone	08/01/12	\$ 95,696.81
2012 Karma EcoSport	C977K14	YH4K14AA6CA002246	KC03108	White Sand/Monsoon Tri-Tone	08/01/12	\$ 96,294.48
2012 Karma EcoSport	C977K14	YH4K14AA6CA002358	KC03343	Earth/Black Sand Monotone	08/01/12	\$ 95,903.49
2012 Karma EcoSport Canada	C976K14	YH4K14AA6CA002456	KC03281	Earth/Monsoon Tri-Tone	08/11/12	\$ 95,991.91
2012 Karma EcoSport Canada	C976K14	YH4K14AA6CA002473	KC03300	Shadow/Black Sand Monotone	08/01/12	\$ 95,990.49
2012 Karma EcoSport	C977K14	YH4K14AA6CA002487	KC03772	Earth/Canyon Tri-Tone	08/11/12	\$ 96,541.53
2012 Karma EcoSport	B977K14	YH4K14AA6CA002604	KB00506	Laguna/Black Sand Monotone	08/11/12	\$ 94,972.75
2012 Karma EcoSport	B977K14	YH4K14AA6CA002621	KB00483	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,478.92
2012 Karma EcoSport	B977K14	YH4K14AA6CA002635	KB01006	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,633.98
2012 Karma EcoSport	C977K14	YH4K14AA6CA002649	KC02185	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,633.25
2012 Karma EcoSport	C977K14	YH4K14AA6CA002652	KC02539	Laguna/Dune Monotone	08/11/12	\$ 95,037.69
2012 Karma EcoSport	B977K14	YH4K14AA7CA000943	KB00436	Deep Ocean/Dune Monotone	02/22/12	\$ 89,233.52
2012 Karma EcoSport	B977K14	YH4K14AA7CA000974	KB01242	Inferno/Black Sand Monotone	01/19/12	\$ 89,339.31
2012 Karma EcoSport	B977K14	YH4K14AA7CA001378	KB00427	Deep Ocean/Monsoon Tri-Tone	04/09/12	\$ 92,792.92
2012 Karma EcoSport	C977K14	YH4K14AA7CA001431	KC02203	Silver Wind/Monsoon Tri-Tone	04/09/12	\$ 92,426.10
2012 Karma EcoSport	C977K14	YH4K14AA7CA001767	KC02658	Eclipse/Black Sand Monotone	04/11/12	\$ 92,312.64
2012 Karma EcoSport	C977K14	YH4K14AA7CA001865	KC02882	Shadow/Canyon Tri-Tone	04/11/12	\$ 90,884.10
2012 Karma EcoSport	B977K14	YH4K14AA7CA001901	KB01024	Shadow/Black Sand Monotone	04/26/12	\$ 92,784.79

Fisker Automotive, Inc.

Case No. 13-13086

SOFA 8. Losses (Vehicles Damaged by Hurricane Sandy on October 29, 2012)

Vehicle Type	Model	Vehicle ID No.	Ext. Vehicle No.	Exterior/Interior Package	Aging Date	Value
2012 Karma EcoSport	C977K14	YH4K14AA7CA001929	KC02954	Eclipse/Black Sand Monotone	04/26/12	\$ 92,065.62
2012 Karma EcoSport	C977K14	YH4K14AA7CA001946	KC02990	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,445.25
2012 Karma EcoSport	C977K14	YH4K14AA7CA001963	KC03024	Shadow/Canyon Tri-Tone	05/04/12	\$ 93,695.70
2012 Karma EcoSport	C977K14	YH4K14AA7CA001980	KC03014	Eclipse/Monsoon Tri-Tone	05/04/12	\$ 92,902.96
2012 Karma EcoSport	C977K14	YH4K14AA7CA002000	KC03100	Deep Ocean/Canyon Tri-Tone	05/14/12	\$ 93,708.98
2012 Karma EcoSport	C977K14	YH4K14AA7CA002028	KC03035	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,083.71
2012 Karma EcoSport	C977K14	YH4K14AA7CA002093	KC03052	White Sand/Black Sand Monotone	08/01/12	\$ 95,691.29
2012 Karma EcoSport	C977K14	YH4K14AA7CA002126	KC03066	Shadow/Black Sand Monotone	08/01/12	\$ 95,575.75
2012 Karma EcoSport	C977K14	YH4K14AA7CA002157	KC03253	Silver Wind/Monsoon Tri-Tone	08/01/12	\$ 96,313.75
2012 Karma EcoSport	C977K14	YH4K14AA7CA002207	KC03075	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,713.90
2012 Karma EcoSport	C977K14	YH4K14AA7CA002272	KC03249	Shadow/Black Sand Monotone	08/01/12	\$ 95,891.70
2012 Karma EcoSport	C977K14	YH4K14AA7CA002322	KC03109	White Sand/Monsoon Tri-Tone	08/11/12	\$ 96,548.52
2012 Karma EcoSport	C977K14	YH4K14AA7CA002367	KC03456	Deep Ocean/Canyon Tri-Tone	08/01/12	\$ 96,602.04
2012 Karma EcoSport	C977K14	YH4K14AA7CA002420	KC03460	Eclipse/Monsoon Tri-Tone	08/11/12	\$ 95,524.10
2012 Karma EcoSport	C977K14	YH4K14AA7CA002448	KC03530	Eclipse/Dune Monotone	08/01/12	\$ 95,274.89
2012 Karma EcoSport Canada	C976K14	YH4K14AA7CA002451	KC03282	White Sand/Black Sand Monotone	08/11/12	\$ 96,069.58
2012 Karma EcoSport	C977K14	YH4K14AA7CA002501	KC03779	Earth/Black Sand Monotone	08/11/12	\$ 95,563.68
2012 Karma EcoSport	B977K14	YH4K14AA7CA002627	KB00486	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,479.20
2012 Karma EcoSport	C977K14	YH4K14AA7CA002658	KC01398	Laguna/Dune Monotone	08/11/12	\$ 95,035.09
2012 Karma EcoSport	C977K14	YH4K14AA7CA002661	KC01793	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,609.21
2012 Karma EcoSport	B977K14	YH4K14AA7CA002675	KB01218	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,614.05
2012 Karma EcoSport	B977K14	YH4K14AA8CA000899	KB00696	Shadow/Monsoon Tri-Tone	01/19/12	\$ 89,622.94
2012 Karma EcoSport	B977K14	YH4K14AA8CA000904	KB00723	Shadow/Monsoon Tri-Tone	02/10/12	\$ 89,767.70
2012 Karma EcoSport	C977K14	YH4K14AA8CA000983	KC01343	White Sand/Dune Monotone	04/11/12	\$ 89,841.01
2012 Karma EcoSport	B977K14	YH4K14AA8CA001003	KB01018	Shadow/Monsoon Tri-Tone	01/19/12	\$ 88,770.54
2012 Karma EcoSport	B977K14	YH4K14AA8CA001289	KB00939	Deep Ocean/Dune Monotone	04/09/12	\$ 89,076.43
2012 Karma EcoSport	C977K14	YH4K14AA8CA001440	KC02329	Silver Wind/Monsoon Tri-Tone	04/11/12	\$ 92,428.03
2012 Karma EcoSport	C977K14	YH4K14AA8CA001762	KC02654	Shadow/Black Sand Monotone	04/19/12	\$ 90,613.80
2012 Karma EcoSport	C977K14	YH4K14AA8CA001874	KC02891	Shadow/Black Sand Monotone	04/26/12	\$ 89,873.95
2012 Karma EcoSport	C977K14	YH4K14AA8CA001907	KC02936	Eclipse/Black Sand Monotone	04/11/12	\$ 92,490.96
2012 Karma EcoSport	C977K14	YH4K14AA8CA001910	KC02939	Eclipse/Black Sand Monotone	04/26/12	\$ 92,074.52
2012 Karma EcoSport	C977K14	YH4K14AA8CA001924	KC02949	Eclipse/Black Sand Monotone	04/11/12	\$ 92,482.06
2012 Karma EcoSport	C977K14	YH4K14AA8CA001941	KC02984	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,455.25
2012 Karma EcoSport	C977K14	YH4K14AA8CA001955	KC03000	Deep Ocean/Monsoon Tri-Tone	05/14/12	\$ 93,615.95
2012 Karma EcoSport	C977K14	YH4K14AA8CA001969	KC03083	Silver Wind/Monsoon Tri-Tone	05/14/12	\$ 93,585.74
2012 Karma EcoSport	C977K14	YH4K14AA8CA001972	KC03085	Silver Wind/Monsoon Tri-Tone	05/14/12	\$ 93,586.05
2012 Karma EcoSport	C977K14	YH4K14AA8CA001986	KC03009	Eclipse/Monsoon Tri-Tone	08/01/12	\$ 95,570.81
2012 Karma EcoSport	C977K14	YH4K14AA8CA002023	KC02977	Silver Wind/Black Sand Monotone	05/14/12	\$ 92,972.94
2012 Karma EcoSport	C977K14	YH4K14AA8CA002037	KC03082	Silver Wind/Monsoon Tri-Tone	06/10/12	\$ 93,652.86
2012 Karma EcoSport	C977K14	YH4K14AA8CA002040	KC03086	Silver Wind/Monsoon Tri-Tone	06/10/12	\$ 93,652.86
2012 Karma EcoSport	C977K14	YH4K14AA8CA002054	KC03080	Silver Wind/Monsoon Tri-Tone	06/10/12	\$ 93,608.07
2012 Karma EcoSport	C977K14	YH4K14AA8CA002085	KC03045	Deep Ocean/Black Sand Monotone	08/01/12	\$ 95,604.12
2012 Karma EcoSport	C977K14	YH4K14AA8CA002118	KC02170	Silver Wind/Black Sand Monotone	08/01/12	\$ 95,520.17
2012 Karma EcoSport	C977K14	YH4K14AA8CA002121	KC03061	Shadow/Black Sand Monotone	06/10/12	\$ 92,977.68
2012 Karma EcoSport	C977K14	YH4K14AA8CA002216	KC03231	Eclipse/Black Sand Monotone	08/01/12	\$ 94,858.40
2012 Karma EcoSport	C977K14	YH4K14AA8CA002278	KC03307	Eclipse/Canyon Tri-Tone	08/11/12	\$ 95,663.87
2012 Karma EcoSport	C977K14	YH4K14AA8CA002359	KC03404	Earth/Canyon Tri-Tone	08/01/12	\$ 96,470.17
2012 Karma EcoSport Canada	C976K14	YH4K14AA8CA002457	KC03293	White Sand/Monsoon Tri-Tone	08/11/12	\$ 96,665.12
2012 Karma EcoSport Canada	C976K14	YH4K14AA8CA002491	KC03295	Earth/Monsoon Tri-Tone	08/11/12	\$ 96,538.04
2012 Karma EcoSport	B977K14	YH4K14AA8CA002619	KB00503	Laguna/Black Sand Monotone	08/11/12	\$ 94,837.20
2012 Karma EcoSport	B977K14	YH4K14AA8CA002636	KB01016	Laguna/Canyon Tri-Tone	08/11/12	\$ 95,633.25
2012 Karma EcoSport	C977K14	YH4K14AA8CA002653	KC02935	Laguna/Monsoon Tri-Tone	08/11/12	\$ 95,585.83
2012 Karma EcoSport	B977K14	YH4K14AA9CA000992	KB00618	Inferno/Monsoon Tri-Tone	01/19/12	\$ 89,907.20
2012 Karma EcoSport	B977K14	YH4K14AA9CA001284	KB00447	Deep Ocean/Dune Monotone	02/22/12	\$ 88,599.26
2012 Karma EcoSport	C977K14	YH4K14AA9CA001365	KC02319	Shadow/Black Sand Monotone	02/22/12	\$ 88,538.36
2012 Karma EcoSport	C977K14	YH4K14AA9CA001656	KC02578	Shadow/Canyon Tri-Tone	04/11/12	\$ 92,555.36
2012 Karma EcoSport	C977K14	YH4K14AA9CA001883	KC02902	Deep Ocean/Dune Monotone	04/11/12	\$ 90,216.22
2012 Karma EcoSport	C977K14	YH4K14AA9CA001933	KC02959	Silver Wind/Black Sand Monotone	05/04/12	\$ 92,796.44
2012 Karma EcoSport	C977K14	YH4K14AA9CA001947	KC02991	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,445.25
2012 Karma EcoSport	C977K14	YH4K14AA9CA001950	KC02994	Shadow/Monsoon Tri-Tone	05/04/12	\$ 93,443.85
2012 Karma EcoSport	C977K14	YH4K14AA9CA001964	KC03005	Deep Ocean/Monsoon Tri-Tone	05/04/12	\$ 93,665.20
2012 Karma EcoSport	C977K14	YH4K14AA9CA001978	KC03012	Eclipse/Monsoon Tri-Tone	05/04/12	\$ 92,871.95

Fisker Automotive, Inc.

Case No. 13-13086

SOFA 8. Losses (Vehicles Damaged by Hurricane Sandy on October 29, 2012)

Vehicle Type	Model	Vehicle ID No.	Ext. Vehicle No.	Exterior/Interior Package	Aging Date	Value
2012 Karma EcoSport	C977K14	YH4K14AA9CA002001	KC03105	Deep Ocean/Canyon Tri-Tone	05/14/12	\$ 93,634.98
2012 Karma EcoSport	C977K14	YH4K14AA9CA002029	KC03036	Deep Ocean/Black Sand Monotone	05/14/12	\$ 93,083.71
2012 Karma EcoSport	C977K14	YH4K14AA9CA002032	KC03039	Deep Ocean/Black Sand Monotone	08/01/12	\$ 95,810.18
2012 Karma EcoSport	C977K14	YH4K14AA9CA002046	KC03104	Deep Ocean/Canyon Tri-Tone	06/10/12	\$ 93,645.58
2012 Karma EcoSport	C977K14	YH4K14AA9CA002127	KC03067	Shadow/Black Sand Monotone	06/10/12	\$ 92,976.51
2012 Karma EcoSport	C977K14	YH4K14AA9CA002130	KC03238	Shadow/Monsoon Tri-Tone	06/10/12	\$ 93,563.82
2012 Karma EcoSport	C977K14	YH4K14AA9CA002158	KC03073	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,625.00
2012 Karma EcoSport	C977K14	YH4K14AA9CA002208	KC03076	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,705.31
2012 Karma EcoSport	C977K14	YH4K14AA9CA002211	KC03077	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,705.31
2012 Karma EcoSport	C977K14	YH4K14AA9CA002225	KC03235	Silver Wind/Black Sand Monotone	08/01/12	\$ 95,565.30
2012 Karma EcoSport	C977K14	YH4K14AA9CA002273	KC03251	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,683.90
2012 Karma EcoSport	C977K14	YH4K14AA9CA002337	KC03296	Earth/Canyon Tri-Tone	08/11/12	\$ 96,453.62
2012 Karma EcoSport	C977K14	YH4K14AA9CA002368	KC03457	Deep Ocean/Monsoon Tri-Tone	08/01/12	\$ 96,615.99
2012 Karma EcoSport Canada	C976K14	YH4K14AA9CA002418	KC03455	Earth/Canyon Tri-Tone	08/01/12	\$ 96,558.44
2012 Karma EcoSport	C977K14	YH4K14AA9CA002449	KC03533	Inferno/Black Sand Monotone	08/11/12	\$ 96,351.49
2012 Karma EcoSport	C977K14	YH4K14AA9CA002452	KC03525	Deep Ocean/Canyon Tri-Tone	08/11/12	\$ 96,585.02
2012 Karma EcoSport	B977K14	YH4K14AA9CA002628	KB00502	Laguna/Dune Monotone	08/11/12	\$ 94,880.28
2012 Karma EcoSport	B977K14	YH4K14AA9CA002676	KB01219	Laguna/Monsoon Tri-Tone	08/11/12	\$ 95,568.29
2012 Karma EcoSport	B977K14	YH4K14AAXCA000998	KB01022	Silver Wind/Monsoon Tri-Tone	01/27/12	\$ 88,734.04
2012 Karma EcoSport	C977K14	YH4K14AAXCA001195	KC01332	Shadow/Canyon Tri-Tone	02/03/12	\$ 88,564.39
2012 Karma EcoSport	B977K14	YH4K14AAXCA001388	KB01246	Silver Wind/Monsoon Tri-Tone	04/09/12	\$ 92,757.11
2012 Karma EcoSport	C977K14	YH4K14AAXCA001584	KC02574	Shadow/Canyon Tri-Tone	04/19/12	\$ 92,540.43
2012 Karma EcoSport	C977K14	YH4K14AAXCA001763	KC02655	Shadow/Canyon Tri-Tone	04/11/12	\$ 90,859.76
2012 Karma EcoSport	C977K14	YH4K14AAXCA001844	KC02791	Shadow/Black Sand Monotone	04/11/12	\$ 90,205.45
2012 Karma EcoSport	C977K14	YH4K14AAXCA001861	KC02878	Eclipse/Monsoon Tri-Tone	04/19/12	\$ 90,083.91
2012 Karma EcoSport	C977K14	YH4K14AAXCA001908	KC02937	Eclipse/Black Sand Monotone	04/26/12	\$ 92,074.52
2012 Karma EcoSport	C977K14	YH4K14AAXCA001911	KC02940	Eclipse/Black Sand Monotone	04/26/12	\$ 92,074.52
2012 Karma EcoSport	C977K14	YH4K14AAXCA001939	KC02982	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,453.60
2012 Karma EcoSport	C977K14	YH4K14AAXCA001942	KC02985	Shadow/Monsoon Tri-Tone	04/26/12	\$ 93,455.25
2012 Karma EcoSport	C977K14	YH4K14AAXCA001956	KC03002	Deep Ocean/Monsoon Tri-Tone	08/01/12	\$ 96,286.20
2012 Karma EcoSport	C977K14	YH4K14AAXCA001987	KC03026	Shadow/Canyon Tri-Tone	05/14/12	\$ 93,722.96
2012 Karma EcoSport	C977K14	YH4K14AAXCA001990	KC03032	Shadow/Canyon Tri-Tone	05/14/12	\$ 93,646.72
2012 Karma EcoSport	C977K14	YH4K14AAXCA002007	KC02962	Silver Wind/Black Sand Monotone	05/14/12	\$ 92,973.51
2012 Karma EcoSport	C977K14	YH4K14AAXCA002024	KC02978	Silver Wind/Black Sand Monotone	05/14/12	\$ 92,972.73
2012 Karma EcoSport	C977K14	YH4K14AAXCA002038	KC03084	Silver Wind/Monsoon Tri-Tone	05/14/12	\$ 93,658.56
2012 Karma EcoSport	C977K14	YH4K14AAXCA002041	KC03087	Silver Wind/Monsoon Tri-Tone	06/10/12	\$ 93,608.07
2012 Karma EcoSport	C977K14	YH4K14AAXCA002055	KC03121	Deep Ocean/Dune Monotone	05/14/12	\$ 93,048.78
2012 Karma EcoSport	C977K14	YH4K14AAXCA002122	KC03062	Shadow/Black Sand Monotone	06/10/12	\$ 92,977.47
2012 Karma EcoSport	C977K14	YH4K14AAXCA002153	KC03072	Inferno/Canyon Tri-Tone	08/01/12	\$ 96,625.31
2012 Karma EcoSport	C977K14	YH4K14AAXCA002203	KC03234	Silver Wind/Black Sand Monotone	08/01/12	\$ 95,565.30
2012 Karma EcoSport	C977K14	YH4K14AAXCA002217	KC03123	Deep Ocean/Dune Monotone	08/01/12	\$ 95,622.57
2012 Karma EcoSport	C977K14	YH4K14AAXCA002220	KC03233	Eclipse/Black Sand Monotone	08/01/12	\$ 94,858.40
2012 Karma EcoSport	C977K14	YH4K14AAXCA002248	KC03242	Eclipse/Monsoon Tri-Tone	08/01/12	\$ 95,568.66
2012 Karma EcoSport	C977K14	YH4K14AAXCA002279	KC03350	Eclipse/Black Sand Monotone	08/01/12	\$ 95,106.48
2012 Karma EcoSport	C977K14	YH4K14AAXCA002332	KC03406	Silver Wind/Canyon Tri-Tone	08/11/12	\$ 96,357.03
2012 Karma EcoSport	C977K14	YH4K14AAXCA002346	KC03413	White Sand/Canyon Tri-Tone	08/01/12	\$ 96,519.18
2012 Karma EcoSport	C977K14	YH4K14AAXCA002380	KC03405	Inferno/Black Sand Monotone	08/11/12	\$ 96,134.79
2012 Karma EcoSport	C977K14	YH4K14AAXCA002430	KC03345	Earth/Monsoon Tri-Tone	08/01/12	\$ 96,545.09
2012 Karma EcoSport Canada	C976K14	YH4K14AAXCA002444	KC03524	Deep Ocean/Canyon Tri-Tone	08/01/12	\$ 96,579.70
2012 Karma EcoSport	C977K14	YH4K14AAXCA002489	KC03774	Earth/Monsoon Tri-Tone	08/11/12	\$ 96,530.74
2012 Karma EcoSport	C977K14	YH4K14AAXCA002668	KC02173	Laguna/Black Sand Monotone	08/11/12	\$ 94,958.13
2012 Karma EcoChic	C977K16	YH4K16AA0CA000746	KC01750	Silver Wind/Glacier Tri-Tone	04/11/12	\$ 89,353.03
2012 Karma EcoChic	C977K16	YH4K16AA0CA002061	KC03131	Earth/Earth Tri-Tone	06/22/12	\$ 92,796.17
2012 Karma EcoChic	B977K16	YH4K16AA1CA001047	KB01276	Shadow/Earth Tri-Tone	02/03/12	\$ 89,187.45
2012 Karma EcoChic	C977K16	YH4K16AA1CA001257	KC02205	White Sand/Earth Tri-Tone	04/09/12	\$ 91,802.42
2012 Karma EcoChic	C977K16	YH4K16AA1CA002232	KC03260	Deep Ocean/Glacier Tri-Tone	08/01/12	\$ 95,421.64
2012 Karma EcoChic	C977K16	YH4K16AA1CA002330	KC03403	White Sand/Glacier Tri-Tone	08/11/12	\$ 95,909.48
2012 Karma EcoChic	C977K16	YH4K16AA1CA002389	KC03401	Deep Ocean/Glacier Tri-Tone	08/01/12	\$ 95,750.23
2012 Karma EcoChic	C977K16	YH4K16AA2CA002059	KC03127	Silver Wind/Glacier Tri-Tone	06/10/12	\$ 92,791.04
2012 Karma EcoChic	C977K16	YH4K16AA2CA002076	KC03140	Eclipse/Glacier Tri-Tone	06/10/12	\$ 92,016.17
2012 Karma EcoChic	C977K16	YH4K16AA3CA000787	KC01347	Deep Ocean/Glacier Tri-Tone	02/22/12	\$ 88,511.56
2012 Karma EcoChic	C977K16	YH4K16AA3CA002247	KC03137	Deep Ocean/Glacier Tri-Tone	08/01/12	\$ 95,432.55

Fisker Automotive, Inc.

Case No. 13-13086

SOFA 8. Losses (Vehicles Damaged by Hurricane Sandy on October 29, 2012)

Vehicle Type	Model	Vehicle ID No.	Ext. Vehicle No.	Exterior/Interior Package	Aging Date	Value
2012 Karma EcoChic	C977K16	YH4K16AA3CA002376	KC03402	Shadow/Glacier Tri-Tone	08/01/12	\$ 95,849.60
2012 Karma EcoChic	B977K16	YH4K16AA4CA001477	KB01077	Earth/Earth Tri-Tone	04/09/12	\$ 91,662.67
2012 Karma EcoChic	C977K16	YH4K16AA4CA001558	KC01473	Deep Ocean/Glacier Tri-Tone	03/31/12	\$ 90,910.41
2012 Karma EcoChic	C977K16	YH4K16AA4CA002063	KC03135	Deep Ocean/Glacier Tri-Tone	06/10/12	\$ 92,817.53
2012 Karma EcoChic	C977K16	YH4K16AA4CA002077	KC03134	Deep Ocean/Glacier Tri-Tone	06/10/12	\$ 92,799.13
2012 Karma EcoChic	C977K16	YH4K16AA5CA001133	KC01836	Shadow/Earth Tri-Tone	01/27/12	\$ 88,067.24
2012 Karma EcoChic	B977K16	YH4K16AA5CA001505	KB01067	Deep Ocean/Earth Tri-Tone	02/22/12	\$ 89,124.76
2012 Karma EcoChic	B977K16	YH4K16AA5CA002640	KB01069	Laguna/Glacier Tri-Tone	08/11/12	\$ 94,919.56
2012 Karma EcoChic	C977K16	YH4K16AA6CA002078	KC03132	Earth/Earth Tri-Tone	06/10/12	\$ 92,764.32
2012 Karma EcoChic	C977K16	YH4K16AA6CA002159	KC03258	Silver Wind/Glacier Tri-Tone	08/01/12	\$ 95,386.76
2012 Karma EcoChic	C977K16	YH4K16AA6CA002209	KC03136	Deep Ocean/Glacier Tri-Tone	08/01/12	\$ 95,435.27
2012 Karma EcoChic Canada	C976K16	YH4K16AA6CA002307	KC03386	Eclipse/Glacier Tri-Tone	08/01/12	\$ 94,877.59
2012 Karma EcoChic	C977K16	YH4K16AA7CA001571	KC01765	Deep Ocean/Glacier Tri-Tone	03/31/12	\$ 91,761.82
2012 Karma EcoChic	C977K16	YH4K16AA7CA001585	KC01348	Deep Ocean/Earth Tri-Tone	02/22/12	\$ 91,207.37
2012 Karma EcoChic	C977K16	YH4K16AA7CA002221	KC03141	Shadow/Earth Tri-Tone	08/01/12	\$ 95,552.74
2012 Karma EcoChic	C977K16	YH4K16AA8CA001885	KC02904	Silver Wind/Glacier Tri-Tone	04/11/12	\$ 90,022.68
2012 Karma EcoChic	C977K16	YH4K16AA8CA002065	KC03142	Deep Ocean/Earth Tri-Tone	06/10/12	\$ 92,841.99
2012 Karma EcoChic	C977K16	YH4K16AA8CA002079	KC03130	Earth/Earth Tri-Tone	06/10/12	\$ 92,764.32
2012 Karma EcoChic	C977K16	YH4K16AA9CA002057	KC03126	Silver Wind/Glacier Tri-Tone	05/14/12	\$ 92,856.65
2012 Karma EcoChic	C977K16	YH4K16AA9CA002060	KC03129	Silver Wind/Glacier Tri-Tone	06/10/12	\$ 92,807.65
2012 Karma EcoChic	B977K16	YH4K16AA9CA002608	KB00797	Laguna/Earth Tri-Tone	08/11/12	\$ 94,903.11
2012 Karma EcoChic	C977K16	YH4K16AAXCA000740	KC01749	Silver Wind/Glacier Tri-Tone	01/19/12	\$ 88,197.40
2012 Karma EcoChic	B977K16	YH4K16AAXCA001449	KB00804	Earth/Earth Tri-Tone	02/22/12	\$ 89,100.49
2012 Karma EcoChic	C977K16	YH4K16AAXCA001483	KC01352	Earth/Earth Tri-Tone	02/22/12	\$ 89,093.01
2012 Karma EcoChic	C977K16	YH4K16AAXCA002083	KC03128	Silver Wind/Glacier Tri-Tone	08/01/12	\$ 95,328.85
2012 Karma EcoChic	C977K16	YH4K16AAXCA002231	KC03259	Earth/Earth Tri-Tone	08/01/12	\$ 95,405.39
2012 Karma EcoChic	C977K16	YH4K16AAXCA002391	KC03418	White Sand/Earth Tri-Tone	08/01/12	\$ 95,900.77
2012 Karma EcoChic	C977K16	YH4K16AAXCA002486	KC03417	Shadow/Earth Tri-Tone	08/11/12	\$ 96,000.94
Subtotal - Vehicle Losses						\$ 31,663,495.79
Insurance Proceeds						\$ 4,800,000.00
Grand Total - Net Vehicle Losses						\$ 26,863,495.79

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 13

SETOFFS

Fisker Automotive, Inc.
Case No. 13-13086
SOFA 13 - Setoffs

Name	Payment Description	Date	Amount of Claim	Amount of Set off
Ignited, LLC 2221 Park Place El Segundo, CA 90245	Agreement to Suspend Enforcement of Judgement	Agreement Date - September 16, 2013 Cash payment date - September 18, 2013 Transfer of 11 automobiles -September 2013	\$556,516	\$50,000 \$356,515.65
Very Green Eirl Attn: Simon Rochefort 49 bis chemin du petit pesicart Nice, Fance 06100 US1-ID FR44 752 959 536	Settlement of outstanding balance due from Fisker GmbH Fisker, Inc. assumed the outstanding balance due to Very Green from Fisker GmbH	Agreement Date - October 10, 2013 Transfer of 1 automobile, plus receipt of 20,000 euros from Very Green Eirl	9,166 euro/ \$12,374.10	29,166 euro/ \$39,374.10

STATEMENT OF FINANCIAL AFFAIRS

EXHIBIT 22b

FORMER OFFICERS AND DIRECTORS

Fisker Automotive, Inc.**Case No. 13-13086****SOFA Exhibit 22b. Former partners, officers, directors and shareholders**

Former Directors and Officers	Title	Affiliated Business Entity	Termination/Resignation Date
Alan Niedzwiecki	Director	Quantum Technologies	
Alberto Gonzalez, VP Manufacturing	Officer	Alberto Gonzalez Consulting Services	4/5/2013
Alexander Klatt, VP Design	Officer		4/5/2013
Anthony L. Posawatz, CEO	Director & Officer		8/9/2013
David Anderson	Director	Quantum Technologies	
David Manion	Director		11/22/2013
Dr. Hans-Joachim Shöpf	Director		
Dr. Kamel Maamria	Director		6/18/2013
Eric Weidner, VP - Finance & Administration	Officer		
Frank Faga, VP - Manufacturing	Officer		March 2012
Gary Horvat, VP Product Development	Officer		9/13/2013
Henrik Fisker	Director & Officer	Fisker Coachbuild	3/13/2013
Hugh Sawyer, CRO	Officer	Huron Consulting Group	11/6/2013
James Issner, VP - Vehicle Line Executive	Officer	Issner and Associates, LLC	Nov 2011
James Thorburn - CFO	Officer		
Jason Forcier	Director	A123 Systems	
Jim Yost, CFO	Officer		6/30/2013
Joe Chao, CEO China	Officer	Chao Express LLC	4/5/2013
Joseph DaMour, CFO	Officer		July 2012
Keith Daubenspeck	Director	Advanced Equities Inc.	10/31/2013
Kelly Anderson, VP Chief Accounting Officer	Officer	BKA Enterprises	9/6/2013
Lawrence Penn III	Director		
Linda Theisen, VP - Purchasing	Officer		Aug 2012
Marilyn A. Lobel, VP - Chief Accounting Officer	Officer		Sept 2012
Mark Decker, VP HR	Officer		8/9/2013
Martha Elizabeth Eulberg, VP - Global Sales, Marketing & Public Relations	Officer		

Fisker Automotive, Inc.**Case No. 13-13086****SOFA Exhibit 22b. Former partners, officers, directors and shareholders**

Former Directors and Officers	Title	Affiliated Business Entity	Termination/Resignation Date
Matt Paroly, VP GC	Officer		8/2/2013
Mindy Grossman	Director		
Paul B. Hackert, VP - Platform Engineering & N Series VLE	Officer		May 2012
Peter McDonnell	Director	Advanced Equities Inc.	
Ray Lane	Director		5/27/2013
Richard Beattie, Chief Commercial Officer	Officer		Dec 2012
Richard Li Tzar Kai	Director		
Scott Sandell	Director		
Thomas LaSorda, CEO & President	Director & Officer	LaSorda Group, LLC	8/8/2012
Timothy Shriver	Director	Timothy Shriver Consulting	
Victor Doolan	Director	Victor Doolan Consulting	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re FISKER AUTOMOTIVE, INC.

Case No. 13-13086

Debtor

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

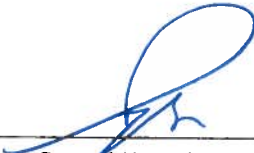
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date:

11/21/13

Signature



Samuel Koroglu
Vice President, Treasurer

43 continuation sheets attached