

GARFUNKEL WILD, P.C.
111 Great Neck Road
Great Neck, New York 11021
Phone: (516) 393-2200
Fax: (516) 466-5964
Burton S. Weston
Adam T. Berkowitz

Counsel for the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

FEDERATION EMPLOYMENT AND
GUIDANCE SERVICE, INC. d/b/a FECS¹,

Case No. 15-71074 (REG)

Debtor.

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**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE OF PLAN; (II)
SUPPLEMENTAL ADMINISTRATIVE CLAIMS BAR DATE; (III) PROFESSIONAL
FEE CLAIMS BAR DATE; AND (IV) BAR DATE FOR PROOFS OF CLAIM
RELATING TO EXECUTORY CONTRACTS REJECTED PURSUANT TO THE PLAN**

PLEASE TAKE NOTICE that on February 6, 2018, the United States Bankruptcy Court for the Eastern District of New York entered an Order (the “Confirmation Order”) [Docket No. 1050] in the chapter 11 case of Federation Employment and Guidance Service, Inc. d/b/a FECS, as Debtor and Debtor in Possession (“FECS,” or the “Debtor”), confirming the *Third Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code of Federation Employment and Guidance Service, Inc. d/b/a FECS* (the “Plan”) ² [Docket No. 976]. The Plan, the Confirmation Order and this Notice may be viewed and downloaded free of charge on the Debtor’s case website: <http://www.omnimgt.com/FECS>.

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date of the Plan have been satisfied, and that the Effective Date occurred on March 1, 2018.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 5.11 of the Plan and paragraph 4 of the Confirmation Order, Judith Pincus has been appointed as Plan Administrator.

¹ The last four digits of the Debtor’s federal tax identification number are 4000.

² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan or the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article IX and section 5.14 of the Plan and paragraphs 14 through 16 of the Confirmation Order, the Creditor Trust has been established and Robert N. Michaelson, Esq. has been appointed as the Creditor Trustee.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 2.2 of the Plan and paragraph 49 of the Confirmation Order, requests for payment of Administrative Claims, other than Professional Fee Claims or U.S. Trustee Fees, for which a Bar Date to file such Administrative Claim was not previously established, must be filed with the Debtor's claims agent, Rust Omni, **by no later than April 16, 2018** (the "Supplemental Administrative Bar Date") by either first class mail, courier service, or hand delivery to:

Federation Employment and Guidance Service Inc. Claims Processing
c/o Rust Consulting/Omni Bankruptcy
5955 DeSoto Ave., Suite 100
Woodland Hills, CA 91367

Administrative Claims will be deemed filed only when actually received by Rust Omni on or before the Supplemental Administrative Bar Date. Administrative Claims must conform substantially to the Administrative Claim Form available on the Debtor's case website: <http://www.omnimgt.com/FEGS>. Administrative Claims must (i) be signed, (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available, (iii) be in the English language; and (iv) be denominated in lawful United States currency. Administrative Claims sent by facsimile, telecopy or electronic mail transmission will not be accepted. **Any such Administrative Claims that are not timely filed shall be forever barred from assertion against the Debtor or its property.**

PLEASE TAKE FURTHER NOTICE that, pursuant to section 2.4 of the Plan and paragraph 50 of the Confirmation Order, all final applications for payment of Professional Fee Claims for the period through and including the Confirmation Date shall be filed with the Court and served on the Plan Administrator and the other parties entitled to notice pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 69] **by no later**

than April 30, 2018 at 4:00 p.m. (prevailing Eastern Time). Applications that are not timely filed will not be considered by the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 7.3 of the Plan and paragraph 26 of the Confirmation Order, Claims against the Debtor arising in connection with Executory Contracts rejected pursuant to the Plan (each a “Rejection Damages Claim”) must be filed with the Debtor’s claims agent, Rust Omni, **by no later than April 30, 2018** (the “Rejection Damages Bar Date”) by either first class mail, courier service, or hand delivery to:

Federation Employment and Guidance Service Inc. Claims Processing
c/o Rust Consulting/Omni Bankruptcy
5955 DeSoto Ave., Suite 100
Woodland Hills, CA 91367

Rejection Damages Claims will be deemed filed only when actually received by Rust Omni on or before the Rejection Damages Bar Date. Rejection Damages Claims must conform substantially to the Proof of Claim Form available on the Debtor’s case website: <http://www.omnimgt.com/FEGS>. Rejection Damages Claims must (i) be signed, (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available, (iii) be in the English language; and (iv) be denominated in lawful United States currency. Rejection Damages Claims sent by facsimile, telecopy or electronic mail transmission will not be accepted. **Any such Rejection Damages Claims that are not timely filed shall be forever barred from assertion against the Debtor or its property.**

Any questions regarding this Notice should be directed to the undersigned counsel.

Dated: March 16, 2018

GARFUNKEL WILD, P.C.
Counsel for the Debtor and Debtor in Possession

By: /s/ Adam T. Berkowitz
Burton S. Weston
Adam T. Berkowitz
111 Great Neck Road
Great Neck, NY 11021
Telephone: (516) 393-2200
Facsimile: (516) 466-5964