

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

JMO WIND DOWN, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 16-10682 (BLS)

Ref. Nos. 347, 433, 438, 480 & 482

NOTICE OF (A) ENTRY OF THE ORDER (I) APPROVING THE DISCLOSURE STATEMENT FOR THE AMENDED PLAN OF LIQUIDATION OF JMO WIND DOWN, INC. PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE AND (II) CONFIRMING THE SECOND AMENDED PLAN OF LIQUIDATION OF JMO WIND DOWN, INC. PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE; (B) EFFECTIVE DATE THEREOF; AND (C) CERTAIN DEADLINES

TO CREDITORS, EQUITY INTEREST HOLDERS, AND PARTIES IN INTEREST  
PLEASE TAKE NOTICE THAT:

1. **Confirmation of the Plan.** On October 21, 2016, the Honorable Brendan Linehan Shannon, United States Bankruptcy Chief Judge for the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Plan of Liquidation of JMO Wind Down, Inc. Pursuant to Chapter 11 of the Bankruptcy Code and Approving the Disclosure Statement on a Final Basis* [D.I. 482] (the “Confirmation Order”) (i) approval on a final basis the *Disclosure Statement for the Amended Plan of Liquidation of JMO Wind Down, Inc. Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 347] (as further modified, supplemented and amended, the “Disclosure Statement”); and (ii) confirming the *Second Amended Plan of Liquidation of JMO Wind Down, Inc. Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 433] (as may be amended, supplemented or modified, including all exhibits thereto, the “Plan”).<sup>2</sup>

2. **Effective Date of the Plan.** All conditions precedent to occurrence of the Effective Date of the Plan have been satisfied or waived. The Effective Date of the Plan occurred on October 26, 2016.

3. **Copies of the Plan and the Confirmation Order.** Copies of the Confirmation Order, Disclosure Statement, the Plan, and related documents, are available free of charge at <http://www.omnimgt.com/sblite/jumio>, or for a fee at the Bankruptcy Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). The Confirmation Order, Disclosure Statement, Plan and related documents also are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

<sup>1</sup> The last four digits of the Debtor’s tax identification number are 6822. The Debtor’s mailing address is 268 Lambert Avenue, Palo Alto, California 94306.

<sup>2</sup> All capitalized terms used herein and not otherwise defined herein shall have the respective meanings ascribed to them in the Plan.

4. **Second Administrative Expense Bar Date.** Pursuant to paragraph 28 of the Confirmation Order, the deadline for filing proofs of claim or requests for payment of Administrative Claims arising on or after August 1, 2016 (the “Second Administrative Expense Requests”) is **November 25, 2016, at 4:00 p.m. (Eastern Time)**. All Second Administrative Expense Requests should be filed on the docket of this Chapter 11 Case. Second Administrative Expense Requests will be deemed timely filed only if **actually filed** on the docket on or before **November 25, 2016, at 4:00 p.m. (Eastern Time)** (the “Second Administrative Claim Bar Date”). Second Administrative Requests may **not** be delivered by facsimile, telecopy, or electronic mail transmission to the Clerk of the Court, the Debtor, or the Liquidating Trustee.

**If you are required to file a Second Administrative Expense Request pursuant to paragraph 28 of the Confirmation Order and fail to do so by the Second Administrative Claims Bar Date, your untimely Second Administrative Expense Claim will not be considered Allowed and you will not be treated as a creditor for purposes of distributions with respect to such claim.**

5. **Professional Fee Claims Bar Date.** Pursuant to paragraph 29 of the Confirmation Order, any Entity seeking an award by the Bankruptcy Court of compensation or reimbursement of expenses in accordance with Bankruptcy Code sections 328, 330 or 331 or entitled to priorities established pursuant to Bankruptcy Code sections 503(b)(2), 503(b)(3), 503(b)(4) or 503(b)(5) shall (1) file with the Clerk of the Bankruptcy Court on or prior to **November 25, 2016, at 4:00 p.m. (Eastern Time)** (the “Professional Fee Claims Bar Date”), an application, including, without limitation, a final fee application, for such award of compensation or reimbursement; (2) serve a copy thereof, together with exhibits and schedules related thereto, upon (a) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Kerri K. Mumford, Esq. and Kimberly A. Brown, Esq., (b) the Office of the United States Trustee, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: David Buchbinder, Esq., (c) counsel to the Official Committee of Equity Security Holders, K&L Gates LLP, 10100 Santa Monica Blvd, 8<sup>th</sup> Floor, Los Angeles, California 90067 (Attn: Michael B. Lubic, Esq.) and K&L Gates LLP, 70 West Madison Street, Suite 3100, Chicago, Illinois 60602 (Attn: Sven T. Nylen, Esq.) and Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17<sup>th</sup> Floor, Wilmington, Delaware (Attn: Laura Davis Jones, Esq.); and (3) comply with the applicable requirements for such claim.

6. **Procedures for Changing an Address of Record.** The Liquidating Trust’s obligation to make distributions to Holders of Allowed Claims and Interests are subject to Article V of the Plan, and other applicable sections of the Plan. Any notice of a change of address of record shall be sent to:

Development Specialists, Inc.  
Attn: Bradley D. Sharp  
Wells Fargo Center  
333 South Grand Avenue,  
Suite 4070  
Los Angeles, CA 90071-1544

7. **Binding Nature of Plan.** The Plan and its provisions are binding on the Debtor, the Liquidating Trust and any holder of a Claim against, or Interest in, the Debtor, and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired by the Plan and whether or not such holder voted to accept or reject the Plan.

Dated: October 27, 2016  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

/s/ Kerri K. Mumford

Adam G. Landis (No. 3407)  
Kerri K. Mumford (No. 4186)  
Kimberly A. Brown (No. 5138)  
919 Market Street, Suite 1800  
Wilmington, Delaware 19801  
Telephone: (302) 467-4400  
Facsimile: (302) 467-4450  
Email: landis@lrclaw.com  
mumford@lrclaw.com  
brown@lrclaw.com

*Counsel to the Debtor and Debtor-In-Possession*