

Fill in this information to identify the case:

United States Bankruptcy Court for the
 _____ District of Delaware
(State)
 Case number (if known): 16- _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SynCardia Systems, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 6 - 1 0 4 1 0 4 4

4. Debtor's address

<p>Principal place of business</p> <p><u>1992 E. Silverlake Road</u> <small>Number Street</small></p> <hr/> <p><u>Tucson</u> <u>AZ</u> <u>85713</u> <small>City State ZIP Code</small></p> <hr/> <p><u>Pima</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>_____ <small>P.O. Box</small></p> <hr/> <p>_____ <small>City State ZIP Code</small></p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>_____ <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) www.syncardia.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor SynCardia Systems, Inc.
Name

Case number (if known) 16-

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 3 9 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor SynCardia Systems, Inc.
Name

Case number (if known) 16-

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor SynCardia Systems, Inc. Case number (if known) 16-

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

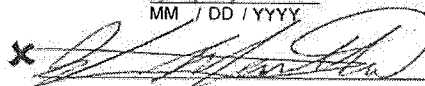
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

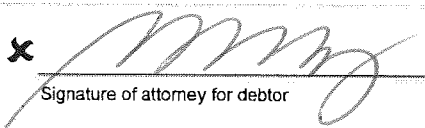
Executed on 07/1/16
MM / DD / YYYY


Signature of authorized representative of debtor

Stephen Marotta
Printed name

Title Chief Restructuring Officer

18. Signature of attorney


Signature of attorney for debtor

Date 7/1/16
MM / DD / YYYY

Robert S. Brady (No. 2847), Sean T. Greecher (No. 4484)
Printed name

Young Conaway Stargatt & Taylor, LLP
Firm name

Rodney Square, 1000 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

302-571-6600 rbrady@ycst.com
Contact phone Email address

2847 DE
Bar number State

SYNCARDIA SYSTEMS, INC.

SECRETARY'S CERTIFICATE

JUNE 29, 2016

I, Paul Zaman, certify that I am the Secretary of SynCardia Systems, Inc., a Delaware corporation (the "Company") and am authorized to execute this Certificate on behalf of the Company.

Solely in my capacity as Secretary, I hereby certify that:

Attached hereto as Exhibit 1 is a true copy of the resolutions adopted by the Board of the Directors of the Company at a meeting held, pursuant to proper notice, on June 29, 2016, and that such resolutions have not been altered, amended, or rescinded, and are still in force and effect as at the date hereof.

IN WITNESS WHEREOF, I have hereunto set my hand this 29th day of June, 2016.

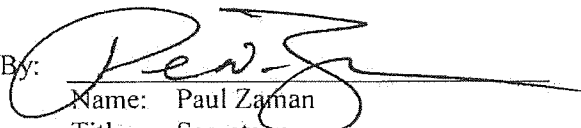
By: 
Name: Paul Zaman
Title: Secretary

EXHIBIT 1

RESOLUTIONS OF THE BOARD OF SYNCARDIA SYSTEMS, INC.

JUNE 29, 2016

WHEREAS, SynCardia Systems, Inc. (a Delaware corporation) (the “Company”) intends to undergo sale of its business (the “Sale”);

WHEREAS, the Sale will be implemented pursuant to a stalking horse asset purchase agreement (the “APA”) substantially in the form presented to the Board, that the Company intends to enter with its first lien agent as buyer, subject to higher and better offers;

WHEREAS, to implement the transactions contemplated by the APA, the Company intends to commence a case under chapter 11 of title of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”);

WHEREAS, to implement the transactions contemplated by the APA and to fund the Company’s working capital and other requirements, the Company intends to enter into and borrow under a debtor in possession credit agreement (the “DIP Credit Agreement”) substantially in the form presented to the Board with its first lien agent as lender;

WHEREAS, the Sale, the APA, the DIP Credit Agreement and the transactions and obligations contemplated by or referred to in any or all of them have been fully considered by the Board;

Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, after consultations with counsel and its investment banker, it is desirable and in the best interests of

the Company, its creditors, and other interested parties, that a petition be filed by the Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code; and it is

RESOLVED FURTHER, that Stephen Marotta, the Chairman of the Board and the Officers of the Company, including the Chief Executive Officer, or agent authorized by the Board (each an "Authorized Representative") be, and each (acting alone) hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court at such time that the Authorized Representative executing the same shall determine; and it is

Retention of Professionals

RESOLVED FURTHER, that the law firm of Olshan Frome Wolosky, LLP is hereby employed as counsel for the Company in the Company's chapter 11 case, subject to Bankruptcy Court approval; and it is

RESOLVED FURTHER, that the law firm of Young Conaway Stargatt & Taylor LLP is hereby employed as Delaware counsel for the Company in the Company's chapter 11 case, subject to Bankruptcy Court approval; and it is

RESOLVED FURTHER, the firm of Ankura Consulting Group, successor in interest to Marotta Gund Budd & Dzera, LLC is authorized to provide restructuring advisory services for the Company in the Company's chapter 11 case, effective as of the date the petition is filed, subject to Bankruptcy Court approval; and it is

RESOLVED FURTHER, that the firm of Canaccord Genuity, Inc. is hereby employed as investment banker for the Company in the Company's chapter 11 case, to represent and carry out its duties under the Bankruptcy Code, subject to Bankruptcy Court approval; and it is

RESOLVED FURTHER, that the firm of Rust Consulting/Omni Bankruptcy is hereby employed as claims, noticing and solicitation agent for the Company in the Company's chapter 11 case, subject to Bankruptcy Court approval; and it is

RESOLVED FURTHER, that any Authorized Representative be, and each (acting alone) hereby is, authorized, empowered, and directed to execute and file in the Company's chapter 11 case, all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which such Authorized Representative deems necessary, proper, or desirable in connection with the Company's chapter 11 case, including, without limitation, negotiating and obtaining the use of cash collateral and debtor in possession financing, and executing, delivering and performing any and all documents, agreements, certificates and/or instruments in connection with such use of cash collateral, with a view to the successful prosecution of such case; and it is

APA Resolution

RESOLVED FURTHER, that in connection with the commencement of the chapter 11 case by the Company, any Authorized Representative be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver agreements necessary for the Sale, including entry into the APA and to take such additional action and to execute and deliver each other agreement, instrument, or document, to be executed and delivered by or on behalf of the Company pursuant

thereto or in connection therewith, all with such changes therein and additions thereto as an Authorized Representative approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and it is

DIP Resolution

RESOLVED FURTHER, that in connection with the commencement of the chapter 11 case by the Company, any Authorized Representative be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver agreements for the use of cash collateral and entry into the DIP Credit Agreement, pursuant to which the Company will borrow funds and which agreement(s) may require the Company to acknowledge the debt and liens of existing loans, grant liens and pay interest to the Company's existing lender(s), and to take such additional action and to execute and deliver each other agreement, instrument, or document, to be executed and delivered by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as an Authorized Representative approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and it is

General Resolutions

RESOLVED FURTHER, that any specific resolutions that may be required to have been adopted by the Board in connection with the actions contemplated by the foregoing resolutions be, and they hereby are, adopted, and the officers of the Company be, and each of them acting alone hereby is, authorized to certify as to the adoption of any and all such resolutions and attach such resolutions hereto; and it is

RESOLVED FURTHER, that any Authorized Representative be, and each (acting alone) hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Representative shall be or become necessary, proper, or desirable in connection with the Company's chapter 11 case; and it is

RESOLVED FURTHER, that any and all past actions heretofore taken by any Authorized Representative in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

Debtor name SynCardia Systems, Inc.
UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE
 Case No. (if known) _____

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Trinity Syncardia Bridge LLC Attn: Tim Wolfe 3195 West Ray Rd, Suite 9 Chandler, AZ 85226	Trinity Syncardia Bridge LLC Attn: Tim Wolfe 3195 West Ray Rd, Suite 9 Chandler, AZ 85226 Tel: 480-963-9605 Fax: 480-963-0100 Email: tim@finconaz.com	Debt				\$556,250.00
2 Yarbrough Electronic Sales Inc Attn: Darrel Yarbrough 2030 N Forbes Blvd #104 Tucson, AZ 85745	Yarbrough Electronic Sales Inc Attn: Darrel Yarbrough 2030 N Forbes Blvd #104 Tucson, AZ 85745 Tel: 520-795-1603 Fax: 520-325-9607 Email: darrel@yespcb.biz	Trade				\$425,650.00
3 Sorin Group Italia S.r.l. Attn: Patrizio Parpinel Via Benigno, Crespi 17 20159 Milano Italy	Sorin Group Italia S.r.l. Attn: Patrizio Parpinel Via Benigno, Crespi 17 20159 Milano Italy Tel: 39 0161 487729 Fax: 39 0535 25229 Email: patrizio.parpinel@sorin.com	Trade				\$384,100.00

Debtor name SynCardia Systems, Inc.

Case No. (if known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
4 University Medical Center Corporation Attn: Jeff Buehrle 1501 N. Campbell Ave Tucson, AZ 85724	University Medical Center Corporation Attn: Jeff Buehrle 1501 N. Campbell Ave Tucson, AZ 85724 Tel: 520-694-4085 Fax: 520-694-9094	Debt				\$312,469.77
5 Cooley LLP Attn: Steve Przesmicki 101 California St, 5th Floor San Francisco, CA 94111-5800	Cooley LLP Attn: Steve Przesmicki 101 California St, 5th Floor San Francisco, CA 94111-5800 Tel: 415-693-2000 Fax: 415-693-2222 Email: przes@cooley.com	Trade				\$270,209.81
6 RR Donnelley Attn: Jerry Brown PO Box 932721 Cleveland, OH 44193	RR Donnelley Attn: Jerry Brown PO Box 932721 Cleveland, OH 44193 Tel: 602-255-6135 Fax: 602-223-4456 Email: jerry.t.brown@rrd.com	Trade				\$264,519.81
7 Agility Lease Fund II, LLC Attn: Tim Wolfe 101 E Gurley St, Suite 202 Prescott, AZ 86301	Agility Lease Fund II, LLC Attn: Tim Wolfe 101 E Gurley St, Suite 202 Prescott, AZ 86301 Tel: 928-541-0771 Fax: 480-247-5099 Email: tim@finconaz.com	Debt	Contingent, Unliquidated & Disputed			\$253,562.15
8 AorTech Biomaterials Attn: Eddie McDaid PO Box 9296 Scoresby, VIC 3179 Australia	AorTech Biomaterials Attn: Eddie McDaid PO Box 9296 Scoresby, VIC 3179 Australia Tel: 61 39780 1700 Email: eddiemcdaid@aol.com	Judgement	Contingent, Unliquidated & Disputed			\$150,000.00

Debtor name SynCardia Systems, Inc.

Case No. (if known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Roth Capital Partners Attn: John Chambers 57 West 57th Street, 18th Floor New York, NY 10019	Roth Capital Partners Attn: John Chambers 57 West 57th Street, 18th Floor New York, NY 10019 Tel: 646-358-1901 Fax: 949-720-7215 Email: jchambers@roth.com	Trade	Contingent, Unliquidated & Disputed			\$150,000.00
10 Pima County Treasurer Attn: Beth Ford PO Box 29011 Phoenix, AZ 85038-9011	Pima County Treasurer Attn: Beth Ford PO Box 29011 Phoenix, AZ 85038-9011 Tel: 520-724-8341	Tax				\$127,620.76
11 Foliage, Inc. Attn: John Cary 20 North Avenue Burlington, MA 01803	Foliage, Inc. Attn: John Cary 20 North Avenue Burlington, MA 01803 Tel: 781-993-5500 Fax: 781-221-7436 Email: johnc@foliage.com	Trade				\$123,733.89
12 Electrochem Solutions, Inc. Attn: Marcelo Guerrero 13297 Collections Center Drive Chicago, IL 60693	Electrochem Solutions, Inc. Attn: Marcelo Guerrero 13297 Collections Center Drive Chicago, IL 60693 Tel: 619-498-9431 Fax: 503-648-9625 Email: mguerrero@greatbatchmedical.com	Trade				\$110,217.62
13 Tecomet, Inc. Attn: Gary Gallup 23678 Network Place Chicago, IL 60673-1236	Tecomet, Inc. Attn: Gary Gallup 23678 Network Place Chicago, IL 60673-1236 Tel: 888-287-0400 Fax: 978-658-4334 Email: gary.gallup@tecomet.com	Trade				\$108,354.00

Debtor name SynCardia Systems, Inc.

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Hei-Tek Automation Attn: Carmen Morris 1202 W. Quail Ave., Suite 4 Phoenix, AZ 85027	Hei-Tek Automation Attn: Carmen Morris 1202 W. Quail Ave., Suite 4 Phoenix, AZ 85027 Tel: 602-269-7931 Fax: 602-269-8937	Trade				\$102,378.84
15 Trinity Capital Investment LLC Attn: Hal Hayden 2121 W Chandler Blvd, Suite 103 Chandler, AZ 85224	Trinity Capital Investment LLC Attn: Hal Hayden 2121 W Chandler Blvd, Suite 103 Chandler, AZ 85224 Tel: 480-374-5350 Fax: 480-247-5099	Debt	Contingent, Unliquidated & Disputed			\$99,868.13
16 Cherrylake Partners LLC Attn: Walter Hoge 2440 S 34th Place Tucson, AZ 85713	Cherrylake Partners LLC Attn: Walter Hoge 2440 S 34th Place Tucson, AZ 85713 Tel: 520-318-4233 Fax: 520-318-4230 Email: whoge@riowestinc.com	Trade				\$98,735.29
17 BDO USA, LLP Attn: Susan Wolak PO Box 31001-0860 Pasadena, CA 91110-0860	BDO USA, LLP Attn: Susan Wolak PO Box 31001-0860 Pasadena, CA 91110-0860 Tel: 602-293-2350 Fax: 602-956-3402 Email: swolak@bdo.com	Trade				\$94,077.00
18 Sterling Tech Software Attn: Erik Hillard 17 Legion Place Rochell Park, NJ 07662	Sterling Tech Software Attn: Erik Hillard 17 Legion Place Rochell Park, NJ 07662 Tel: 201-227-7569 Fax: 201-301-9169 Email: ehilliard@sterlingmedicaldevices.com	Trade				\$81,580.00

Debtor name SynCardia Systems, Inc.

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19 GSI Group Corporation Attn: Christopher Bell PO Box 3310 Boston, MA 02241-3310	GSI Group Corporation Attn: Christopher Bell PO Box 3310 Boston, MA 02241-3310 Tel: 781-266-5711 Fax: 916-652-3171 Email: christopher.bell@gsig.com	Trade				\$72,100.32
20 Maquet Cardiovascular US Sales Attn: Paul Hanna 3576 Solutions Center Chicago, IL 60677-3005	Maquet Cardiovascular US Sales Attn: Paul Hanna 3576 Solutions Center Chicago, IL 60677-3005 Tel: 888-272-9445 Fax: 800-524-7824 Email: paul.hanna@maquet.com	Trade				\$69,910.12
21 Injectronics Corporation Attn: Jeremiah O'Connor One Union Street Clinton, MA 01510-2916	Injectronics Corporation Attn: Jeremiah O'Connor One Union Street Clinton, MA 01510-2916 Tel: 978-368-8701 Fax: 978-368-7941 Email: joconnor@injectronics.com	Trade				\$60,017.50
22 On-X Life Technologies, Inc. Attn: Derek Southard PO Box 671489 Dallas, TX 75267-1489	On-X Life Technologies, Inc. Attn: Derek Southard PO Box 671489 Dallas, TX 75267-1489 Tel: 512-339-8000 Fax: 888-339-3636 Email: dsouthard@onxlti.com	Trade				\$57,936.00
23 Hogan Lovells US LLP Attn: Stuart Langbein 555 Thirteenth Street NW Washington, DC 20004-1109	Hogan Lovells US LLP Attn: Stuart Langbein 555 Thirteenth Street NW Washington, DC 20004-1109 Tel: 202-637-5600 Fax: 202-637-5910 Email: stuart.langbein@hoganlovells.com	Trade				\$49,993.50

Debtor name SynCardia Systems, Inc.

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
24 Air Squared Manufacturing Attn: Gary Mansdorfer 510 Burbank Street Broomfield, CO 80020	Air Squared Manufacturing Attn: Gary Mansdorfer 510 Burbank Street Broomfield, CO 80020 Tel: 303-466-2669 Fax: 303-466-4425 Email: g.mansdorfer@airsquared.com	Trade				\$49,900.00
25 Bronlyn Technologies Attn: Bill Fronzaglio 2555 N. Coyote Dr., Suite 105 Tucson, AZ 85745	Bronlyn Technologies Attn: Bill Fronzaglio 2555 N. Coyote Dr., Suite 105 Tucson, AZ 85745 Tel: 520-620-1614 Fax: 520-620-6105 Email: sales@bronlyn.com	Trade				\$49,277.34
26 Nesco Resources LLC Attn: Constantino Rodriguez PO Box 901372 Cleveland, OH 44190	Nesco Resources LLC Attn: Constantino Rodriguez PO Box 901372 Cleveland, OH 44190 Tel: 520-319-1011 Fax: 520-319-1611 Email: crodriguez@nescoresource.com	Trade				\$48,984.00
27 XP Power Attn: Lou Medeiros 990 Benecia Ave. Sunnyvale, CA 94085	XP Power Attn: Lou Medeiros 990 Benecia Ave. Sunnyvale, CA 94085 Tel: 408-732-7777 Fax: 408-732-2002 Email: lmediros@xppower.com	Trade				\$48,960.00

Debtor name SynCardia Systems, Inc.

Case No. (If known) _____

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code.	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28 Americad Technology Corp Attn: Manny Rodrigues PO Box 314 Norwood, MA 02062	Americad Technology Corp Attn: Manny Rodrigues PO Box 314 Norwood, MA 02062 Tel: 781-551-8220 Fax: 781-551-8222 Email: mannyr@americadtech.com	Trade				\$47,314.21
29 New Era Attn: Dorcas Holm 473 S River Road #1603 St. George, UT 84790	New Era Attn: Dorcas Holm 473 S River Road #1603 St. George, UT 84790 Tel: 435-688-3000 Fax: 702-943-4620 Email: accounting@neweramfg.com	Trade				\$43,065.00
30 Amphenol DC Electronics Attn: Zeny Menor 40 Delaware Sidney, NY 13838	Amphenol DC Electronics Attn: Zeny Menor 40 Delaware Sidney, NY 13838 Tel: 408-947-4522 Fax: 408-947-4530 Email: z_mehor@dcelectronics.com	Trade				\$35,067.99

Fill in this information to identify the case and this filing:

Debtor Name SynCardia Systems, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): 16- _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

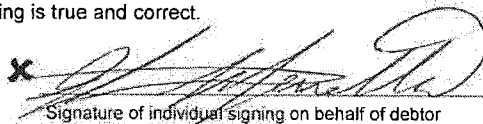
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/1/2016
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Stephen Marotta
Printed name

Chief Restructuring Officer
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SynCardia Systems, Inc.¹

Debtor.

Chapter 11

Case No. 16-

**CORPORATE OWNERSHIP STATEMENT PURSUANT
TO BANKRUPTCY RULES 1007(A)(1) AND 7007.1**

Debtor SynCardia Systems, Inc. (“SynCardia”), files this Corporate Ownership Statement pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and states that the following entities each hold more than ten (10) percent of a class of SynCardia’s equity interests:

1. Athyrium Opportunities Fund (A) LP and (B) LP
2. Delta Electronics Capital Company
3. Iron Gate Investments XIV LLC
4. SWK Holdings Corporation

[Remainder of this page left intentionally blank]

¹ The Debtor in this case (with the last four digits of its taxpayer ID no. in parenthesis): SynCardia Systems, Inc. (1044). The Debtor’s corporate address is: 1992 E. Silverlake Road, Tucson, Arizona 85713.

Dated: July 1, 2016

SYNCARDIA SYSTEMS, INC.

A handwritten signature in black ink, appearing to read 'MG', is written over a horizontal line.

By: Michael Garippa
Its: Chief Executive Officer