

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
ITT EDUCATIONAL SERVICES, INC., *et al.*¹) Case No. 16-07207-JMC-7A
)
Debtors.) Jointly Administered

**PROPOSED AGENDA OF MATTERS SCHEDULED
FOR OMNIBUS HEARING ON OCTOBER 13, 2021 AT 2:15 P.M.**

Deborah J. Caruso, the chapter 7 trustee in this case (the “Trustee”), by counsel, pursuant to the *Notice, Case Management and Administrative Procedures* (the “Case Management Procedures”) approved by the Court on October 4, 2016 [Doc 220], submits this proposed agenda for the matters scheduled for the omnibus hearing on October 13, 2021 at 2:15 p.m. (prevailing Eastern time) (the “Hearing”). The Trustee anticipates the matters before the Court for the Hearing will take approximately fifteen (15) minutes.

I. DIAL-IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-273-3658; passcode 6349352#. Interested parties planning on participating in the Hearing by conference call shall notify the Court before the Hearing by contacting Heather Butler (heather_butler@insb.uscourts.gov or 317-229-3833) or Suzette Bewley (suzette_bewley@insb.uscourts.gov or 317-229-3862).

II. MATTERS SCHEDULED TO BE HEARD AT HEARING

Lead Bankruptcy Case (Case No. 16-07207)

1. *Notice of Invoice for BGBC Partners, LLP’s Fees and Expenses for the Period of August 1, 2021 through August 31, 2021 [Doc 4467]*, filed by BGBC Partners, LLP.

¹ The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

- **Status:** No objections filed by the September 15, 2021 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [**Doc 1569**], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
2. *Notice of Invoice for Rubin & Levin, P.C.'s Fees and Expenses for the Period of June 1, 2021 through August 31, 2021 as General Counsel* [**Doc 4482**], filed by Rubin & Levin, P.C.
 - **Status:** No objections filed by the September 28, 2021 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [**Doc 1569**], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
 3. *Trustee's Twenty-First Motion to Extend the Time to Assume or Reject Executory Contracts and Unexpired Leases of Residential Real Property or Personal Property* [**Doc 4480**], filed by the Trustee.
 - **Status:** No objections filed by the October 6, 2021 objection deadline. Going forward at the Hearing.
 4. *Final Fee Application of Ezra N. Goldman for Compensation for Services Rendered to the Trustee in Connection with the Bankruptcy Estate of Daniel Webster College, Inc.* [**Doc 4478**], filed by the Trustee.
 - **Status:** No objections filed by the October 6, 2021 objection deadline. Going forward at the Hearing.
 5. *Trustee's Motion for Authority to Destroy Certain Documents Removed from the Daniel Webster College, Inc. Campus and to Pay the Costs Associated with the Destruction* [**Doc 4479**], filed by the Trustee.
 - **Status:** No objections filed by the October 6, 2021 objection deadline. Going forward at the Hearing.

III. NOTICE

Pursuant to the Case Management Procedures, the Trustee will serve this proposed hearing agenda on the Core Group (as defined in the Case Management Procedures) and each entity who has filed and served a court filing set to be heard at the Hearing.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: /s/ Meredith R. Theisen

Meredith R. Theisen

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CERTIFICATE OF SERVICE

I hereby certify that on October 12, 2021, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on October 13, 2021 at 2:15 p.m.* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on October 12, 2021, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on October 13, 2021 at 2:15 p.m.* was emailed to the following:

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