UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:	)	
	)	
ITT EDUCATIONAL SERVICES, INC., *et al.*[1]	)	Case No. 16-07207-JMC-7A
	)	
Debtors.	)	Jointly Administered

TRUSTEE'S TWENTY-FOURTH MOTION TO EXTEND THE TIME TO ASSUME OR REJECT EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF RESIDENTIAL REAL PROPERTY OR PERSONAL PROPERTY

Deborah J. Caruso, the chapter 7 trustee in this case (the "Trustee"), by counsel, pursuant to 11 U.S.C. § 365(d), requests entry of an order extending the deadline to assume or reject executory contracts or unexpired leases of residential real property or of personal property, on the following grounds:

I. JURISDICTION

1. This Court has jurisdiction over this motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2).

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for relief is section 365(d) of Title 11 of the United States Code (the "Bankruptcy Code").

II. BACKGROUND

4. On September 16, 2016 (the "Petition Date"), ITT Educational Services, Inc. ("ITT"), ESI Service Corp. ("ESI") and Daniel Webster College, Inc. ("Webster College," and together with ITT and ESI, the "Affiliated Debtors") filed voluntary petitions for relief under chapter 7 of the Bankruptcy Code. Trustee was appointed interim trustee in each of the

[1] The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

Affiliated Debtors' bankruptcy cases on the Petition Date, and in accordance with section 702(d) of the Bankruptcy Code, became the permanent case trustee on November 1, 2016 following the conclusion of the meeting of creditors held pursuant to section 341(a) of the Bankruptcy Code.

5. On October 4, 2016, the Court entered its *Order Granting Motion for Joint Administration of Chapter 7 Cases* [Docs 221 & 222], directing the Affiliated Debtors' bankruptcy cases to be jointly administered for procedural purposes only.

6. On April 20, 2022, the Court entered its *Order Granting Trustee's Twenty-third Motion to Extend the Time to Assume or Reject Executory Contracts and Unexpired Leases of Residential Real Property or Personal Property* [Doc 4800], extending the time for the Trustee to assume or reject executory contracts or unexpired leases of residential real property or of personal property (the "Executory Contracts") from May 9, 2022 to August 8, 2022 (the "Assumption Deadline").

7. The Trustee has rejected the majority of the Executory Contracts listed on the Affiliated Debtors' schedules of assets and liabilities. However, the Trustee needs additional time to complete her investigation of those Executory Contracts that she has not rejected before making a determination regarding the assumption or rejection of such contracts. In addition, the Trustee believes there could be unscheduled Executory Contracts that the Trustee is unaware that may have value for the Affiliated Debtors' bankruptcy estates. The Trustee needs additional time to determine what, if any, unknown Executory Contracts exist and whether such contracts have value.

III. RELIEF REQUESTED

8. The Trustee requests entry of an order, pursuant to section 365(d)(1) of the Bankruptcy Code, extending the Assumption Deadline for a period of ninety (90) days, from August 8, 2022 to November 7, 2022.[2]

IV. GROUNDS FOR GRANTING RELIEF

9. Pursuant to section 365(d)(1) of the Bankruptcy Code, the Court may extend the Assumption Deadline for cause.

10. Courts have held that, if a trustee files a motion requesting an extension before the expiration of the Assumption Deadline, the court may extend such deadline. *See In re Del Grosso*, 115 B.R. 136, 139 (Bankr. N.D. Ill. 1990) (citing *In re Southwest Aircraft Servs., Inc.*, 831 F.2d 848 (9th Cir. 1987)).

11. The current Assumption Deadline in the Affiliated Debtors' bankruptcy cases has not expired, and therefore, the Trustee's request for relief herein is timely.

12. In addition, "when a statute gives a court discretion to extend the time in which a party is required to act, the court has authority to grant such an extension without affording other parties notice or a hearing." *Chapman Inv. Assocs. v. Am. Healthcare Mgmt., Inc.*, (*In re Am. Healthcare Mgmt., Inc.*), 900 F.2d 827, 832 (5th Cir. 1990). Also, "an order extending the time for a debtor to assume or reject a lease merely preserves the status quo, and . . . is entered in the

[2] The 90th day is November 6, 2022, which is a Sunday. Accordingly, the requested extended deadline is November 7, 2022. Further, any order extending the Assumption Period shall not apply to any Executory Contracts which the Court has previously entered an order rejecting such contracts.

routine administration of the court." *Id.* (quoting, *Williamette Waterfront, Ltd. v. Victoria Station, Inc. (In re Victoria Station, Inc.*), 875 F.2d 1380, 1386 (9th Cir. 1989)).[3]

V. NOTICE

13. Pursuant to the *Notice, Case Management and Administrative Procedures* (the "Case Management Procedures") approved by this Court on October 4, 2016 [Doc 220], the Trustee will serve a copy of this motion on the following (as defined in the Case Management Procedures): (a) the Core Group; (b) the Request for Notice List; and (c) the Appearance List.

NOTICE IS GIVEN, that pursuant to the Case Management Procedures, any objection to this motion must be in writing and filed with the Bankruptcy Clerk by no later than **4:00 p.m.** (prevailing Eastern time) on **July 13, 2022**. Parties not represented by an attorney may deliver any written objection to this motion as follows: (a) by U.S. mail, courier, overnight/express mail at Clerk, United States Bankruptcy Court, Re: *In re ITT Educational Services, Inc.*, *et al.*, 116 U.S. Courthouse, 46 East Ohio Street, Indianapolis, IN 46204; or (b) by publicly accessible drop box available at the Indianapolis Division located at the New York Street and Pennsylvania Street entrance.

The objecting party must also serve a copy of the written objection upon the Trustee's counsel, at Counsel for Trustee Deborah J. Caruso, Rubin & Levin, P.C., 135 N. Pennsylvania Street, Suite 1400, Indianapolis, IN 46204 (mtheisen@rubin-levin.net). **If an objection is NOT timely filed, the requested relief may be granted without a hearing.**

NOTICE IS FURTHER GIVEN that in the event an objection to this motion is timely filed, a hearing on this motion and such objection will be conducted on **July 20, 2022** at **1:30 p.m.** (prevailing Eastern Time), in Room 325 of the United States Courthouse, 46 East Ohio Street, Indianapolis, IN 46204. Interested parties may also participate at the hearing by conference call by calling 1-888-273-3658, passcode 6349352#.

WHEREFORE, the Trustee respectfully requests entry of an order, pursuant to section 365(d)(1) of the Bankruptcy Code, extending the Assumption Deadline for a period of ninety (90) days, from August 8, 2022 to November 7, 2022, and granting the Trustee all other just and proper relief.

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[3] The *American Healthcare Mgmt., Inc.* and *Victoria Station, Inc.* cases dealt specifically with leases for nonresidential real estate and the time period of section 365(d)(4) of the Bankruptcy Code, which was amended in 2005. However, as the relief requested herein is to extend the period of section 365(d)(1) of the Bankruptcy Code, the principles set forth by those cases as to the administrative nature of such extensions of time under section 365(d) of the Bankruptcy Code are still applicable.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: */s/ Meredith R. Theisen*
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CERTIFICATE OF SERVICE

I hereby certify that on June 29, 2022, a copy of the foregoing *Trustee's Twenty-fourth Motion to Extend the Time to Assume or Reject Executory Contracts and Unexpired Leases of Residential Real Property or Personal Property* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on June 29, 2022, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Trustee's Twenty-fourth Motion to Extend the Time to Assume or Reject Executory Contracts and Unexpired Leases of Residential Real Property or Personal Property* was emailed to the following:

CEC Red Run, LLC: Alan M. Grochal at agrochal@tydingslaw.com
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Tarrant County/Dallas County: Elizabeth Weller at dallas.bankruptcy@publicans.com
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Solar Drive Business, LLC: Chris W. Halling at challing@hallingmeza.com
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Oklahoma County Treasurer: Tammy Jones at tammy.jones@oklahomacounty.org

JM Partners LLC: John Marshall at jmarshall@jmpartnersllc.com

/s/ Meredith R. Theisen
Meredith R. Theisen

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