

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 )  
ITT EDUCATIONAL SERVICES, INC., *et al.*<sup>1</sup> ) Case No. 16-07207-JMC-7A  
 )  
Debtors. ) Jointly Administered

**PROPOSED AGENDA OF MATTERS SCHEDULED  
FOR OMNIBUS HEARING ON NOVEMBER 17, 2021 AT 1:30 P.M.**

Deborah J. Caruso, the chapter 7 trustee in this case (the “Trustee”), by counsel, pursuant to the *Notice, Case Management and Administrative Procedures* (the “Case Management Procedures”) approved by the Court on October 4, 2016 [Doc 220], submits this proposed agenda for the matters scheduled for the omnibus hearing on November 17, 2021 at 1:30 p.m. (prevailing Eastern time) (the “Hearing”). The Trustee anticipates the matters before the Court for the Hearing will take approximately thirty (30) minutes.

**I. DIAL-IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-273-3658; passcode 6349352#. Interested parties planning on participating in the Hearing by conference call shall notify the Court before the Hearing by contacting Heather Butler (heather\_butler@insb.uscourts.gov or 317-229-3833) or Suzette Bewley (suzette\_bewley@insb.uscourts.gov or 317-229-3862).

**II. MATTERS SCHEDULED TO BE HEARD AT HEARING**

**Lead Bankruptcy Case (Case No. 16-07207)**  
**Daniel Webster College, Inc. (Case No. 16-07209)**

1. *Notice of Invoice for BGBC Partners, LLP’s Fees and Expenses for the Period of September 1, 2021 through September 30, 2021 [ITT Doc 4493], filed by BGBC*

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<sup>1</sup> The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

Partners, LLP.

- **Status:** No objections filed by the October 13, 2021 objection deadline. As such, pursuant to the Court's April 20, 2017 Order [ITT Doc 1569], the Trustee has paid 80% of the requested fees and 100% of the requested expenses. Not going forward at the Hearing.
2. *Seventh Interim Application of Faegre Drinker Biddle & Reath LLP for Compensation and Reimbursement of Expenses as Special Counsel to Chapter 7 Trustee [ITT Doc 4508]*, filed by Faegre Drinker Biddle & Reath LLP.
    - **Status:** No objections filed by the November 10, 2021 objection deadline. Going forward at the Hearing.
  3. *Trustee's Motion for Authority to Make Interim Distributions to Holders of Allowed Priority Claims and Allowed Unsecured Claims [DWC Doc 94]*, filed by the Trustee.
    - **Status:** No objections filed by the November 10, 2021 objection deadline. Going forward at the Hearing.
  4. *First Interim Fee Application of Trustee for Compensation Related to the Interim Distribution in the Daniel Webster College, Inc. Bankruptcy Case [ITT Doc 4506]*, filed by the Trustee.
    - **Status:** No objections filed by the November 10, 2021 objection deadline. Going forward at the Hearing.
  5. *Student Claimants' Motion to Retain a Claims Administrator and Hold First Distribution Funds [ITT Doc 4509]*, filed by Student Claimants.
    - **Status:** No objections filed by the November 10, 2021 objection deadline. Going forward at the Hearing.

### III. NOTICE

Pursuant to the Case Management Procedures, the Trustee will serve this proposed hearing agenda on the Core Group (as defined in the Case Management Procedures) and each entity who has filed and served a court filing set to be heard at the Hearing.

Respectfully submitted,

RUBIN & LEVIN, P.C.

By: /s/ Meredith R. Theisen

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### **CERTIFICATE OF SERVICE**

I hereby certify that on November 16, 2021, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on November 17, 2021 at 1:30 p.m.* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on November 16, 2021, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Proposed Agenda of Matters Scheduled for Omnibus Hearing on November 17, 2021 at 1:30 p.m.* was emailed to the following:

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*/s/ Meredith R. Theisen*

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Meredith R. Theisen

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