

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
ANSWERS HOLDINGS, INC., *et al.*,¹) Case No. 17-10496 (SMB)
)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF (I) ENTRY OF ORDER APPROVING DISCLOSURE
STATEMENT FOR AND CONFIRMING DEBTORS' JOINT PREPACKAGED
CHAPTER 11 PLAN AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on April 10, 2017, the Honorable Stuart M. Bernstein, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “*Bankruptcy Court*”), entered the *Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Joint Prepackaged Chapter 11 Plan* [Docket No. 120] (the “*Confirmation Order*”) confirming the *Joint Prepackaged Chapter 11 Plan of Reorganization for Answers Holdings, Inc. and Its Debtor Affiliates* (as modified, amended, and including all supplements, the “*Plan*”)² (attached as Exhibit A to the Confirmation Order) and approving the Disclosure Statement (attached as Exhibit B to the Confirmation Order) of the above-captioned debtors (the “*Debtors*”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **April 14, 2017**.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Rust Consulting/Omni Bankruptcy, the notice, claims, and solicitations agent retained by the Debtors in the Chapter 11 Cases, by: (a) calling the Debtors’ restructuring hotline at (800) 580-9044; or (b) visiting the Debtors’ restructuring website at: www.omnimgt.com/Answers. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: www.pacer.gov.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Answers Holdings, Inc. (4504); Answers Corporation (2855); Easy2 Technologies, Inc. (2839); ForeSee Results, Inc. (3125); ForeSee Session Replay, Inc. (2593); More Corn, LLC (6193); Multiply Media, LLC (8974); Redcan, LLC (7344); RSR Acquisition, LLC (2256); Upbolt, LLC (2839); and Webcollage Inc. (7771). The location of Debtor Webcollage Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 11 Times Square, 11th Floor, New York, New York 10018.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V of the Plan, all requests for payment of Cure that differ from the amounts paid or proposed to be paid by the Debtors or the Reorganized Debtors to a counterparty must be filed with the Bankruptcy Court on or before 30 days after the Effective Date. Any such request that is not timely filed shall be disallowed and forever barred, estopped, and enjoined from assertion, and shall not be enforceable against any Reorganized Debtor, without the need for any objection by the Reorganized Debtors or any other party in interest or any further notice to or action, order, or approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that in the event that the rejection of an Executory Contract or Unexpired Lease by any of the Debtors results in damages to the other party or parties to such contract or lease, a Claim for such damages shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors or their respective properties or interests in property as agents, successors, or assigns, unless a Proof of Claim is filed with the Bankruptcy Court and served upon counsel for the Debtors and the Reorganized Debtors no later than thirty (30) days after the later of (i) the Effective Date or (ii) the effective date of the rejection of such Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 2.1 of the Plan, unless otherwise agreed to by the holder of an Allowed Administrative Claim and the Debtors, or the Reorganized Debtors, as applicable, each holder of an Allowed Administrative Claim (other than holders of Professional Claims and Claims for fees and expenses pursuant to section 1930 of chapter 123 of title 28 of the United States Code) will receive in full and final satisfaction of its Administrative Claim an amount of Cash equal to the amount of such Allowed Administrative Claim in accordance with the following: (a) if an Administrative Claim is Allowed on or prior to the Effective Date, on the Effective Date or as soon as reasonably practicable thereafter (or, if not then due, when such Allowed Administrative Claim is due or as soon as reasonably practicable thereafter); (b) if such Administrative Claim is not Allowed as of the Effective Date, no later than 30 days after the date on which an order Allowing such Administrative Claim becomes a Final Order, or as soon as reasonably practicable thereafter; (c) if such Allowed Administrative Claim is based on liabilities incurred by the Debtors in the ordinary course of their business after the Petition Date in accordance with the terms and conditions of the particular transaction giving rise to such Allowed Administrative Claim without any further action by the holders of such Allowed Administrative Claim; (d) at such time and upon such terms as may be agreed upon by such holder and the Debtors or the Reorganized Debtors, as applicable; or (e) at such time and upon such terms as set forth in an order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Distribution Agent, and any holder of a Claim or an Interest and such holder's respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

New York, New York
Dated: April 14, 2017

/s/ Christopher T. Greco

James H.M. Sprayregen, P.C.

Jonathan S. Henes, P.C.

Christopher T. Greco

Anthony R. Grossi

John T. Weber

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

Melissa N. Koss

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

555 California Street

San Francisco, California 94104

Telephone: (415) 439-1400

Facsimile: (415) 439-1500

Counsel to the Reorganized Debtors

Exhibit F

List of Retained Causes of Action

Section 4.17 of the Plan provides as follows:

Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan, including pursuant to Article VIII of the Plan, the DIP Orders, or a Final Order, in accordance with section 1123(b) of the Bankruptcy Code, the Reorganized Debtors shall retain and may enforce all rights to commence and pursue any and all Causes of Action, whether arising before or after the Petition Date, including any actions specifically enumerated in the Plan Supplement, and the Reorganized Debtors' rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date. **No Entity may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action against any Entity, except as otherwise expressly provided herein.** Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan, including pursuant to Article VIII of the Plan, the DIP Orders, or a Bankruptcy Court order, the Reorganized Debtors expressly reserve all Causes of Action, for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the Confirmation or Consummation. For the avoidance of doubt, in no instance will any Cause of Action preserved pursuant to this Section 4.17 include any claim or Cause of Action with respect to, or against, a Released Party.

In accordance with section 1123(b)(3) of the Bankruptcy Code, any Causes of Action preserved pursuant to the first paragraph of this Section 4.17 that a Debtor may hold against any Entity shall vest in the Reorganized Debtors. The applicable Reorganized Debtor, through its authorized agents or representatives, shall retain and may exclusively enforce any and all such Causes of Action. The Reorganized Debtors shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court.

Notwithstanding and without limiting the generality of Section 4.17 of the Plan, the Debtors and the Reorganized Debtors, as applicable, expressly reserve their rights with respect to

all Causes of Action that are not expressly released under the Plan, including the following types of claims:

A. Claims Related to Contracts and Leases

Unless otherwise released by the Plan, the Debtors and Reorganized Debtors, as applicable, expressly reserve their rights with respect to Causes of Action based in whole or in part upon any and all contracts and leases, including without limitation all licenses and similar instruments, to which any of the Debtors or Reorganized Debtors is a party or pursuant to which any of the Debtors or Reorganized Debtors has any rights whatsoever, regardless of whether such contract or lease is specifically identified herein, including, without limitation, all contracts and leases that are assumed pursuant to the Plan or were previously assumed by the Debtors. The claims and Causes of Action reserved include Causes of Action against vendors, suppliers of goods and services, employees or any other parties: (a) for overpayments, back charges, duplicate payments, improper holdbacks, deductions owing or improper deductions taken, deposits, warranties, guarantees, indemnities, recoupment, or setoff; (b) for wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) for failure to fully perform or to condition performance on additional requirements under contracts with any one or more of the Debtors before the assumption or rejection, if applicable, of such contracts; (d) for payments, deposits, holdbacks, reserves or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, lessor or other party; (e) for any liens, including mechanics', artisans', materialmen's, possessory or statutory liens held by any one or more of the Debtors; (f) arising out of environmental or contaminant exposure matters against landlords, lessors, environmental consultants, environmental agencies or suppliers of environmental services or goods; (g) for counter-claims and defenses related to any contractual obligations; (h) for any turnover actions arising under section 542 or 543 of the Bankruptcy Code; (i) for recovery of commissions or retention payments made to employees that are required to be returned to the Debtors or Reorganized Debtors (as applicable) under the relevant arrangements or agreements between the Debtors or Reorganized Debtors (as applicable) and the subject employees, and (j) for unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property or any business tort claims. Without limiting the generality of the foregoing, the Debtors' expressly reserve all of their rights with respect to Causes of Action against the Entities identified in **Exhibit F-1** attached hereto.

B. Claims Related to Insurance Policies

Unless otherwise released by the Plan, the Debtors expressly reserve all of their rights with respect to Causes of Action based in whole or in part upon any and all insurance contracts and insurance policies to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, regardless of whether such contract or policy is specifically identified herein, including Causes of Action against insurance carriers, reinsurance carriers, insurance brokers, underwriters, occurrence carriers, or surety bond issuers relating to coverage, indemnity, contribution, reimbursement, or any other matters. Without limiting the generality of the foregoing, the Debtors' expressly reserve all of their rights with respect to Causes of Action related to those insurance policies identified in **Exhibit F-2** attached hereto.

C. Claims Related to Liens

Unless otherwise released by the Plan or the DIP Orders, the Debtors expressly reserve all of their rights with respect to Causes of Action based in whole or in part upon any and all liens regardless of whether such lien is specifically identified herein.

D. Claims, Defenses, Cross-Claims and Counter-Claims Related to Litigation and Potential Litigation

Unless otherwise released by the Plan, the Debtors expressly reserve all of their rights with respect to Causes of Action against or related to all Entities that are party to or that may in the future become party to litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial, regardless of whether such Entity is specifically identified in the Plan, this Plan Supplement, or any amendments thereto. Without limiting the generality of the foregoing, the Debtors' expressly reserve all of their rights with respect to Causes of Action against the Entities identified in **Exhibit F-3** attached hereto.

E. Claims Related to Accounts Receivable and Accounts Payable

Unless otherwise released by the Plan, the Debtors expressly reserve all of their rights with respect to Causes of Action against or related to all Entities that owe or that may in the future owe money to the Debtors or Reorganized Debtors, regardless of whether such Entity is expressly identified in the Plan, this Plan Supplement, or any amendments thereto. Furthermore, the Debtors expressly reserve all of their rights with respect to Causes of Action against or related to all Entities who assert or may assert that the Debtors or Reorganized Debtors, as applicable, owe money to them. Without limiting the generality of the foregoing, the Debtors' expressly reserve all of their rights with respect to Causes of Action against the Entities identified in **Exhibit F-4** attached hereto.

F. Claims Related to Deposits, Adequate Assurance Postings, and Other Collateral Postings

Unless otherwise released by the Plan, the Debtors expressly reserve all of their rights with respect to Causes of Action based in whole or in part upon any and all postings of a security deposits, adequate assurance payment, or any other type of deposit or collateral, regardless of whether such posting of security deposit, adequate assurance payment, or any other type of deposit or collateral is specifically identified herein. Without limiting the generality of the foregoing, the Debtors' expressly reserve all of their rights with respect to Causes of Action against the Entities identified in **Exhibit F-5** attached hereto.

G. Claims Related to Tax Refunds

Unless otherwise released by the Plan, the Debtors expressly reserve all of their rights with respect to Causes of Action against or related to all Entities that owe or that may in the future owe money related to tax refunds to the Debtors or Reorganized Debtors, regardless of

whether such Entity is specifically identified herein. Furthermore, the Debtors expressly reserve all of their rights with respect to Causes of Action against or related to all Entities who assert or may assert that the Debtors or Reorganized Debtors owe taxes to them. Without limiting the generality of the foregoing, the Debtors' expressly reserve all of their rights with respect to Causes of Action against the Entities identified in **Exhibit F-6** attached hereto.

Exhibit F-1

Claims Related to Contracts and Leases

<u>Debtor</u>	<u>Third-Party</u>	<u>Address</u>	<u>Description</u>
Answers Corporation	comScore, Inc.	11465 Sunset Hills Road, Suite 200, Reston, VA 20190	Service Order
Answers Corporation	comScore, Inc.	11465 Sunset Hills Road, Suite 200, Reston, VA 20190	Service Agreement
Answers Corporation	XO Communications	13865 Sunrise Valley Dr., Herndon, VA 20171	Telecom Agreement
ForeSee Results, Inc.	Level 3 Communications	1025 Eldorado Boulevard., Broomfield, CO 80021	Telecom Agreement
Answers Corporation	Cogent	2450 N Street, NW, Washington, D.C. 20037	Telecom Agreement
Webcollage Inc.	Techmarq Consultancy	Reduitlaan 33, 4814 DC, Breda, The Netherlands	Agency Agreement
Answers Corporation	SJP Properties, Inc.	Morris Corporate Center IV, 379 Interpace Parkway, Parsippany, NJ 07054	Lease
Answers Corporation	989 Sixth Realty LLC	c/o AB & Sons Group, LLC, 25 West 36th Street, 2nd Floor, New York, NY 10018	Lease
Webcollage Inc.	S.I.K. Associates	450 Seventh Avenue, New York, NY 10123	Lease
Answers Corporation	River Place II, LLC	c/o Silverstein Properties, Inc., 250 Greenwich Street, New York, NY 10007	Lease
Answers Corporation	TAC Partners, Inc.	75 State Street, Suite 2500 Boston, MA 02109	Lease
ForeSee Results, Inc.	Wescomm Technologies, Inc.	15091 Champaign Road, Allen Park, MI 48101	Lease Tenant Improvement Agreement
Answers Corporation	Treats Inc.	8 10th Street, #3501, San Francisco, CA 94103	Service Agreement
Answers Corporation	Seduka, LLC	462 Seventh Avenue, New York, NY 10018	Sublease/Subtenant
Answers Corporation	Intercontinental Capital Group, Inc.	780 Third Avenue, New York, NY 10017	Sublease/Subtenant

Exhibit F-2

Claims Related to Insurance Policies

Coverage Type	Carrier	Policy Number
General Liability	Chubb Group of Insurance Companies	3603-07-21 DTO
D&O Liability	AIG - National Union Fire Insurance of Pittsburgh, PA	19323490
	Endurance American Insurance Company	ADX10009960600
	Starr Indemnity & Liability Company	1000056970161
	XL Specialty Insurance Company	ELU146620-16
Commercial Auto Insurance	Federal Insurance Company	(15) 7358-62-79
Commercial Excess and Umbrella Coverage.	Chubb Group of Insurance Companies	7988-92-52

Exhibit F-3

Claims, Defenses, Cross-Claims and Counterclaims Related to Litigation and Potential Litigation

Litigation			
Debtor(s)	Litigation Party	Caption of Suit, Case Number and Jurisdiction (If Applicable)	Description and Nature of Proceeding
Answers Corporation	Kudelski SA	N/A	Threatened patent litigation.
Answers Corporation	ImageProtect	N/A	Threatened litigation for unauthorized use of an image on Answers.com.
Answers Corporation	Osaro Osagie	Answers Corporation v. Osaro Osagie and First East Circular, LLC, 01-16-0001-9565, Los Angles	Arbitration proceeding via which Answers is seeking to recover over \$4 million in funds misappropriated by a partner.
Answers Corporation	First East Circular, LLC	Answers Corporation v. Osaro Osagie and First East Circular, LLC, 01-16-0001-9565, Los Angles	Arbitration proceeding via which Answers is seeking to recover over \$4 million in funds misappropriated by a partner.
Answers Corporation	Osaro Osagie	Answers Corporation v. First East Circular, LLC and Osaro Osagie, 4:16-cv-01252, St. Louis	Arbitration proceeding via which Answers is seeking to recover over \$4 million in funds misappropriated by a partner.
Answers Corporation	First East Circular, LLC	Answers Corporation v. First East Circular, LLC and Osaro Osagie, 4:16-cv-01253, St. Louis	Arbitration proceeding via which Answers is seeking to recover over \$4 million in funds misappropriated by a partner.

Exhibit F-4

Claims Related to Receivables

<u>Debtor</u>	<u>Third-Party</u>	<u>Address</u>	<u>Description</u>
ForeSee Results, Inc.	Nestle Canada	25 Sheppard Ave. West Toronto, ON M2N 6S8	Accounts receivable related to service agreement
Webcollage Inc.	Duracell, Inc.	14 Research Dr. Bethel, CT 06801-1040	Accounts receivable related to service agreement
Webcollage Inc.	Microsoft Corporation	1 Microsoft Way Redmond, WA 98052	Accounts receivable related to service agreement
ForeSee Results, Inc.	Matalan Retail Ltd.	Perimeter Road Knowsley Industrial Park Liverpool, ZZ L33 7SZ	Accounts receivable related to service agreement
Webcollage Inc.	Dell Software Inc.	1 Dell Way Round Rock, TX 78682	Accounts receivable related to service agreement
ForeSee Results, Inc.	Wal-Mart Canada Corp.	1940 Argentia Rd. Mississauga, ON L5N 1P9	Accounts receivable related to service agreement
Redcan, LLC	CPX Interactive LLC	1441 Broadway, 18th Floor New York, NY 10018	Accounts receivable related to service agreement
Redcan, LLC	RevContent	5901 N. Honore Avenue Sarasota, FL 34243	Accounts receivable related to service agreement

Exhibit F-5

Claims Related to Deposits, Adequate Assurance Postings, and Other Collateral Postings

Deposits			
Debtor	Third-Party	Address	Description
ForeSee Results, Inc.	NECC Property LLC	c/o Oxford Property Management Attn.: Emily Hammond 210 South Fifth Avenue P.O. Box 8200 Ann Arbor, MI 48107	Security Deposit
ForeSee Results, Inc.	U.S. REIF Lakeside Commons Georgia, LLC	c/o Intercontinental Real Estate Corporation 1270 Soldiers Field Rd. Boston, MA 02135	Security Deposit
ForeSee Results, Inc.	Regus Management Group, LLC	1200 G. Street, NW, Suite 800 Washington, DC 20005	Security Deposit
ForeSee Results, Inc.	WW 995 Market LLC	995 Market St. San Francisco, CA 94103	Security Deposit
Easy2 Technologies, Inc.	Walnut Reality Holding Company	1801 East Ninth Street Cleveland, OH 44114	Security Deposit
Answers Corporation	U City Lions, L.L.C.	100 South Brentwood Blvd., Suite 240 Clayton, Missouri 63105	Security Deposit
Answers Corporation	989 Sixth Realty LLC	c/o AB & Sons Group, LLC 25 West 36th St., 2nd Floor New York, NY 10018	Security Deposit
Webcollage, Inc.	Consolidated Electric Meter Co., Inc.	450 7th Avenue New York, NY 10123	Security Deposit
Answers Corporation	SJP TS, LLC	379 Interpace Parkway Parsippany, NY 07054	Letter of Credit

Exhibit F-6

Claims Related to Tax Refunds

TAX REFUNDS		
DEBTOR	TAXING AUTHORITY	ADDRESS
ANSWERS HOLDINGS, INC.	FLORIDA DEPARTMENT OF REVENUE	5050 W. TENNESSEE ST. TALLAHASSEE, FL 32399-0135
ANSWERS HOLDINGS, INC.	FLORIDA DEPARTMENT OF REVENUE	5050 W. TENNESSEE ST. TALLAHASSEE, FL 32399-0135
ANSWERS HOLDINGS, INC.	ILLINOIS DEPARTMENT OF REVENUE	PO BOX 19045 SPRINGFIELD, IL 62794-9045
ANSWERS HOLDINGS, INC.	KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET FRANKFORT, KY 40601
ANSWERS HOLDINGS, INC.	STATE OF ALABAMA DEPARTMENT OF REVENUE	CORPORATE TAX SECTION PO BOX 327435 MONTGOMERY, AL 36132-7435
ANSWERS HOLDINGS, INC.	STATE OF MINNESOTA DEPARTMENT OF REVENUE	MAIL STATION 1250 ST. PAUL, MN 55145-1250
ANSWERS HOLDINGS, INC.	STATE OF NEBRASKA DEPARTMENT OF REVENUE	PO BOX 94818 LINCOLN, NE 68509-4818
ANSWERS HOLDINGS, INC.	STATE OF RHODE ISLAND DIVISION OF TAXATION	ONE CAPITOL HILL PROVIDENCE, RI 02908
ANSWERS HOLDINGS, INC.	STATE OF WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8908 MILWAUKEE, WI 52708-8908
EASY2 TECHNOLOGIES, INC.	GEORGIA DEPARTMENT OF REVENUE	PROCESSING CENTER PO BOX 105136 ATLANTA, GA 30348-5136
FORESEE RESULTS, INC.	GEORGIA DEPARTMENT OF REVENUE	PROCESSING CENTER PO BOX 105136 ATLANTA, GA 30348-5136

TAX REFUNDS		
DEBTOR	TAXING AUTHORITY	ADDRESS
FORESEE RESULTS, INC.	STATE OF NEW JERSEY, DIVISION OF TAXATION	REVENUE PROCESSING CENTER PO BOX 193 TRENTON, NJ 08646-0193
FORESEE RESULTS, INC.	STATE OF PENNSYLVANIA BUREAU OF CORPORATION TAXES	PO BOX 280422 HARRISBURG, PA 17128-0422
WEBCOLLAGE INC.	CITY OF CLEVELAND CENTRAL COLLECTION AGENCY	PO BOX 94723 CLEVELAND, OH 44101-4723
WEBCOLLAGE INC.	STATE OF NEW JERSEY, DIVISION OF TAXATION	REVENUE PROCESSING CENTER PO BOX 193 TRENTON, NJ 08646-0193

Exhibit I

Schedule of Rejected Executory Contracts and Unexpired Leases

The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

Nothing herein shall be construed as a concession or evidence that any of the contracts or leases identified herein: (i) constitutes an “executory contract” or “unexpired lease” within the meaning of 11 U.S.C. § 365 and other applicable law; or (ii) has not expired, been terminated or otherwise currently is in full force and effect. Rather, the Debtors expressly reserve all of their rights with respect thereto, including their right to seek a later determination of these issues and their right to dispute the validity, status, characterization or enforceability of any contracts, agreements or leases set forth herein.

Contract Counterparty	Contract/Lease	Notice Address
comScore, Inc.	Service Order, dated Aug. 5, 2016	14140 Collections Center Dr. Chicago, IL 10018
comScore, Inc.	Services Agreement, dated Sept. 27, 2016	14140 Collections Center Dr. Chicago, IL 10018
XO Communications	Contracts for services related to Accounts Nos.: <ul style="list-style-type: none"> • 004000000199972 • 004000000358246 • 004000000187245 • 004000000386339 	13865 Sunrise Valley Dr. Herndon, VA 20171
Level 3 Communications	Contracts for services related to Accounts Nos. (BAN): <ul style="list-style-type: none"> • 0205273274-GC • 1-JCF9EX-A 	P.O. Box 910182 Denver, CO 80274-0182
Cogent	Dedicated Internet Access Customer Order, dated December 3, 2015	2450 N Street, NW Washington, DC 20037
Brian Mulligan	Employment Agreement, dated August 4, 2016 (as amended, supplemented, or otherwise modified).	10 North Sasco Common Westport, CT 06880-4181