

**UNITED STATES BANKRUPTCY COURT  
Western District of North Carolina  
Charlotte Division**

Case No. 17-31455  
Chapter 11

---

In Re: Debtor(s) (name(s) used in the last 8 years, including married, maiden, trade, and address):

Portrait Innovations, Inc.  
2016 Ayrsley Town Blvd., Suite 200  
Charlotte, NC 28273  
Social Security No.:  
Debtor EIN:  
56-2179394

---

**ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT**

To the debtor, creditors, and other parties in interest:

A disclosure statement and plan under Chapter 11 of the Bankruptcy Code was filed on 09/08/2017.

**IT IS ORDERED AND NOTICE IS GIVEN THAT:**

1. The hearing to consider approval of the disclosure statement will be held on October 12, 2017 at 09:30 AM , Charles R. Jonas Federal Building, 401 West Trade Street, Courtroom 1-4, Charlotte, NC 28202.
2. The last date to file and serve written objections to the disclosure statement pursuant to Rule 3017(a) is fixed as October 5, 2017.
3. By September 13, 2017, the plan proponent shall transmit a copy of the disclosure statement and plan to the debtor, trustee, each committee appointed pursuant to Section 1102 of the Code, the Securities and Exchange Commission, and any party in interest who has requested or requests in writing a copy of the disclosure statement and plan.
4. Within(7) days of entry date of this order, the plan proponent shall serve this order on all parties in interest.
5. Requests for copies of the disclosure statement and plan should be directed to:

John R. Miller, Jr.  
Rayburn Cooper & Durham, P.A.  
1200 The Carillon  
227 West Trade Street  
Charlotte, NC 28202

Dated: September 12, 2017

BY THE COURT

J. Craig Whitley  
United States Bankruptcy Judge

Electronically filed and signed (9/12/17)