

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
PES HOLDINGS, LLC, <i>et al.</i> , ¹)	
)	Case No. 18-10122 (KG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 9

NOTICE OF FILING OF
FIRST AMENDED JOINT PREPACKAGED
CHAPTER 11 PLAN OF REORGANIZATION OF
PES HOLDINGS, LLC AND ITS DEBTOR AFFILIATES

PLEASE TAKE NOTICE that on January 22, 2018, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of PES Holdings, LLC and its Debtor Affiliates* [Docket No. 9] (the “Plan”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the *First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of PES Holdings, LLC and its Debtor Affiliates* (the “Amended Plan”), attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline of the Amended Plan reflecting changes from the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Amended Plan, as well as copies of all documents filed in these chapter 11 cases are available free of charge by visiting <http://www.omnimgt.com/PhiladelphiaEnergy> or by calling (844) 459-0695 (toll-free in North America) or (818) 906-8300 (outside North America). You may also obtain copies of any pleadings by visiting the Court’s website at <https://ecf.deb.uscourts.gov/in> accordance with the procedures and fees set forth therein.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PES Holdings, LLC (8157); North Yard Financing, LLC (6284); North Yard GP, LLC (5458); North Yard Logistics, L.P. (5952); PES Administrative Services, LLC (3022); PES Logistics GP, LLC (9202); PES Logistics Partners, L.P. (1288); PESRM Holdings, LLC (2107); and Philadelphia Energy Solutions Refining and Marketing LLC (9574). The Debtors’ service address is: 1735 Market Street, Philadelphia, Pennsylvania 19103.

Dated: March 16, 2018
Wilmington, Delaware

/s/ Laura Davis Jones

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