

Information to identify the cases:**Debtors: Seastar Holdings, Inc., et al.****EIN: 66-0580418****United States Bankruptcy Court for the District of Delaware****Case Number: 18-10039 (CSS) (Jointly Administered)****Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Cases****12/15**

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of these cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or their property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in these cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in these cases.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. **Full Name of each Debtor:**

Jointly Administered Cases	Case No.	Tax ID.
SeaStar Holdings, Inc.	18-10039	66-0580418
Seaborne Virgin Islands, Inc.	18-10040	66-0555458
Seaborne Puerto Rico, LLC	18-10041	66-0813572

2. **All other names used in the last 8 years:**

d/b/a Seaborne Airlines

3. **Address of each Debtor:**

World Plaza Building, 9th Floor
268 Munoz Rivera Avenue
San Juan PR 00918

4. **Debtors' Counsel:**

LANDIS RATH & COBB LLP
Adam G. Landis (No. 3407)
Kerri K. Mumford (No. 4186)
Travis J. Ferguson (No. 6029)
919 Market Street, Suite 1800
Wilmington, DE 19801
Phone No.: (302) 467-4400
landis@lrclaw.com
mumford@lrclaw.com
ferguson@lrclaw.com

5. Bankruptcy clerk's office

Documents in these cases may be filed at this address. You may inspect all records filed in these cases at this office or online at www.pacer.gov.

**824 Market Street, 3rd Floor
Wilmington, DE 19801**

**Hours open: Monday – Friday
8:00 AM (ET) - 4:00 PM (ET)
Contact phone 302-252-2900**

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

Date and Time:

February 13, 2018 at 1:00 p.m. (ET)
The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:

**J. Caleb Boggs Federal Building
844 King Street
3rd Floor, Room 3209
Wilmington, DE 19801**

7. Proof of claim deadline:

Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

Any creditor filing a proof of claim against any of the Debtors shall file such proof of claim only in the Chapter 11 Case of the Debtor against which it holds such claim and not against the Debtors collectively in the jointly administered cases.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

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Notice of Chapter 11 Bankruptcy Case