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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
§
4 West Holdings, Inc. *et al.*,¹ § Case No. 18-30777 (HDH)
§
Debtors. § (Jointly Administered)

DEBTORS' AMENDED NOTICE OF FILING OF PLAN SUPPLEMENT
[Re: Docket No. 661]

PLEASE TAKE NOTICE that on March 6, 2018, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas.

PLEASE TAKE FURTHER NOTICE that on June 29, 2018, the Debtors filed the *Debtors' Notice of Filing of Plan Supplement* [Docket No. 661] (the "Plan Supplement").

PLEASE TAKE FURTHER NOTICE that on October 9, 2018, the Debtors filed the *Debtors' Modified Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 1053] (the "Modified Third Amended Plan").

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached to the Plan as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that on October 23, 2018, the Debtors filed the *Notice of Filing of Additional Modifications to Debtors' Modified Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 1120], which contained redlined pages of additional modifications to the Modified Third Amended Plan (the "Additional Modifications").

PLEASE TAKE NOTICE that, on December 31, 2018, the Debtors filed a synthesized version of the Modified Third Amended Plan which includes the Additional Modifications. No further modifications to the Modified Third Amended Plan other than those filed at Docket Nos. 1053 and 1120 were included at this time (as may be further amended, modified, and/or supplemented, the "Plan").²

PLEASE TAKE FURTHER NOTICE that on December 31, 2018, SC-GA 2018 Partners, LLC (the "Plan Sponsor") filed the *Notice of Plan Sponsor Election* [Docket No. 1311] (the "Plan Sponsor Election"), indicating its intention to close the sale of certain of the Debtors' assets pursuant to the terms and conditions contained in the Sale Order (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE, that as a result of the Plan Sponsor Election, the Debtors hereby amend the exhibits to the Plan Supplement as follows:

- **Exhibit A** (Description of Change to Corporate Structure) is no longer applicable and is hereby withdrawn.
- **Exhibit B** (Identification of Directors and Officers of Reorganized Debtors) is no longer applicable and is hereby withdrawn.
- **Exhibit E** (Transition Services Agreement) has been amended and superseded by the Transition Services Agreement approved by the Bankruptcy Court pursuant to the *Agreed Order Granting Debtors' Motion for Entry of an Order (I) Approving Debtors' Entry Into Transition Services Agreement With Health Care Navigator, LLC, (II) Authorizing Payments Thereunder, and (III) Granting Related Relief* [Docket No. 1305].
- **Exhibit F** (List of Assumed Executory Contracts and Leases) is no longer applicable and is hereby withdrawn.

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, may be subject to continuing negotiations among the Debtors and various parties in interest. The Debtors reserve all rights to amend, modify, or supplement the Plan Supplement and any of the documents contained therein. The inclusion of any document in this Plan Supplement does not indicate, and shall not be used as evidence of, the consent to, or approval of, the form and substance of such document by any party.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement is integral to, part of, and incorporated by reference into the Plan. If the Plan is confirmed, the documents contained in the Plan Supplement will be approved by the Bankruptcy Court pursuant to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that copies of the documents included in the Plan Supplement, the Plan, and all other documents filed in these chapter 11 cases are available for viewing or downloading, free of charge, on the Debtors' restructuring website, at <http://www.omnimgt.com/4west>.

Dated: December 31, 2018
Dallas, Texas

Respectfully submitted,

DLA PIPER LLP (US)

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