

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)	Chapter 11
)	
4 WEST HOLDINGS, INC., <i>et al.</i> ,)	Case No. 18-30777 (HDH)
)	
Debtors.)	(Jointly Administered)
)	
OFFICIAL COMMITTEE OF UNSECURED)	
CREDITORS, on behalf)	
of 4 WEST HOLDINGS, INC., <i>et al.</i> ,)	
Debtors in Possession)	
)	
Plaintiff,)	
)	
v.)	Adv. Pro. No. 18-03237 (HDH)
)	
OMEGA HEALTHCARE INVESTORS,)	
INC., a Maryland corporation, <i>et al.</i> ,)	
)	
Defendants.)	(Consolidated with Adv. Pro. No. 18-03241)

STIPULATION OF DISMISSAL WITH PREJUDICE

Pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(ii), as incorporated into these proceedings¹ by Federal Rule of Bankruptcy Procedure 7041, it is hereby stipulated and agreed, by and between 4 West Holdings, Inc. and all other plaintiffs in the above-captioned Lead Case (collectively, the “**Plaintiffs**”),² OHI Asset RO, LLC and all other remaining defendants in the above-captioned Lead Case (collectively, the “**Defendants**”),³ and the Official Committee of

¹ Pursuant to the *Order Granting Official Committee of Unsecured Creditors’ Amended Motion to Consolidate*, Adversary Proceeding No. 18-03237 (HDH) (the “**Lead Case**”) was consolidated with Adversary Proceeding No. 18-03241 (HDH). *See* Lead Case Docket No. 27.

² A list of the Plaintiffs in this action is attached as Exhibit B to the Plaintiffs’ complaint filed in the Lead Case (Lead Case Docket No. 1) (the “**Complaint**”).

³ A list of the Defendants in this action is attached as Exhibit C to the Complaint; however, Omega Healthcare Investors, Inc. has already been dismissed from this action by order of the Court. *See* Lead Case Docket. No. 23.

Unsecured Creditors of the above-captioned Debtors (the “**Committee**”), by and through their respective undersigned counsel, that:

1. The Complaint and the above-captioned Lead Case are hereby dismissed **with prejudice** as the underlying claims in the Complaint have been resolved by the Court’s entry of the *Agreed Judgment and Partial Order of Dismissal* [Lead Case Docket No. 23].

[Signature Pages Follow]

Dated: January 4, 2019

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