

Andrew Zollinger, State Bar No. 24063944
andrew.zollinger@dlapiper.com
DLA Piper LLP (US)
1717 Main Street, Suite 4600
Dallas, Texas 75201-4629
Telephone: (214) 743-4500
Facsimile: (214) 743-4545

Thomas R. Califano (admitted *pro hac vice*)
Dienna Corrado (admitted *pro hac vice*)
thomas.califano@dlapiper.com
dienna.corrado@dlapiper.com
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020-1104
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Counsel For The Debtors

Daniel M. Simon (admitted *pro hac vice*)
daniel.simon@dlapiper.com
DLA Piper LLP (US)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, Georgia 30309
Telephone: (404) 736-7800
Facsimile: (404) 682-7800

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § Chapter 11
4 West Holdings, Inc. *et al.*,¹ §
§ Case No. 18-30777 (HDH)
§
Debtors. § (Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE DEBTORS’
MODIFIED THIRD AMENDED JOINT PLAN OF REORGANIZATION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE, AND (II) EFFECTIVE DATE**

PLEASE TAKE NOTICE that, on March 6, 2018, the above-captioned debtors and debtors in possession (collectively, the “Debtors”)² filed voluntary petitions for relief (the “Chapter 11 Cases”) under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on January 14, 2019, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming Debtors’ Modified Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 1361] (the “Confirmation Order”), confirming the *Debtors’ Modified Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (including all exhibits thereto and as the same may be further amended, modified, or supplemented from time to time, the “Plan”). A copy of the Plan is attached to the Confirmation Order as Exhibit B.

PLEASE TAKE FURTHER NOTICE that on February 13, 2019, all conditions to the occurrence of the Effective Date set forth in the Plan and Confirmation Order were satisfied or waived in accordance therewith and the Effective Date of the Plan occurred.

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached to the Confirmation Order as Exhibit A, and on the main page of the Website.

² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE that, a separate notice shall be issued regarding the deadline and procedure for making requests for payment of Administrative Claims.

PLEASE TAKE FURTHER NOTICE that, per paragraph 32 of the Confirmation Order, all Executory Contracts and Unexpired Leases that were not assumed during the Chapter 11 Cases are deemed rejected as of the Effective Date. If you hold a claim arising from such rejection you **MUST FILE A PROOF OF CLAIM** by March 19, 2019. Proofs of Claim shall be considered Filed only when actually received by the Debtors' claim agent, Omni Management Group, by U.S. Mail or other hand delivery system at the following address: 4 West Holdings, Inc., et al. Claims Processing c/o Omni Management Group, 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367, or filed with the Clerk of the Bankruptcy Court. Holders of such Claims that do not timely File Proofs of Claim are forever barred, estopped and enjoined from asserting such Claims against the Debtors, the Reorganized Debtors and their respective Estates, or the property of any trust settled to effectuate the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT ALL PLEADINGS FILED IN THESE CHAPTER 11 CASES, INCLUDING THE PLAN AND CONFIRMATION ORDER, ARE AVAILABLE FOR FREE AT: <http://www.omnimgt.com/4west> (the "Website").

Dated: February 13, 2019
Dallas, Texas

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Andrew Zollinger

Andrew Zollinger, State Bar No. 24063944

DLA Piper LLP (US)

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Dallas, Texas 75201-4629

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