

**BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

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| In re: | § | Chapter 11 |
| | § | |
| 4 West Holdings, Inc. <i>et al.</i> , | § | Case No. 18-30777 (HDH) |
| | § | |
| Reorganized Debtors. | § | (Jointly Administered) |
| | § | |

NOTICE OF JUNE 6, 2019 DEADLINE FOR ASSERTING ADMINISTRATIVE CLAIMS

PLEASE TAKE NOTICE THAT on April 22, 2019, the U.S. Bankruptcy Court for the Northern District of Texas (the "**Court**") entered an order [Docket No. 1449] (the "**Administrative Claim Bar Date Order**") establishing a June 6, 2019 deadline to assert claims arising after March 6, 2018 in the bankruptcy cases of 4 West Holdings, Inc. and its debtor affiliates (collectively, the "**Debtors**"). A list of the names of the Debtors and their case numbers, as well as a copy of the Administrative Claim Bar Date Order, other pleadings, and other information about these chapter 11 bankruptcy cases, is available on the Debtors' case website, hosted by the Debtors' notice and claims agent, Omni Management Group ("**Omni**"), at: <http://www.omnimgt.com/4west>.

Administrative Claim Bar Date. All entities¹ who: (i) have a claim against the Debtors arising between March 6, 2018 and February 13, 2019 or (ii) have a claim pertaining to Johns Island Rehabilitation and Healthcare Center, LLC² (hereinafter, "**Johns Island**") arising between March 6, 2018 and February 28, 2019, **MUST FILE A PROOF OF CLAIM or MOTION FOR ALLOWANCE** on or before June 6, 2019,³ unless the claim falls under one of the categories listed in the section "**Administrative Claims That Don't Need to be Filed,**" below. "**Claim**" encompasses all claims, rights, and remedies of any kind whatsoever (including credits, recoupments, and setoffs) arising on or after March 6, 2019 and in existence on February 13, 2019 (or with respect to Johns Island, on February 28, 2019), no matter how remote or contingent.

You should not file a proof of claim if you do not have a claim that fits in this description. The fact you have received this notice does not mean you have a claim. You should consult an attorney if you have any questions, including whether you should file a proof of claim.

Administrative Claims That Don't Need to be Filed. Holders of the following claims are not required to file a proof of claim by the June 6, 2019 bar date: (a) any claim that has been paid in full pursuant to the Bankruptcy Code or in accordance with an order of the Court, provided that such payment has been fully negotiated by the bar date; (b) certain claims by the United States Trustee; (c)

¹ This includes individuals, partnerships, corporations, joint ventures, estates, and trusts (as defined in 11 U.S.C. § 101(27)).

² You may also know this business as "Johns Island Rehabilitation and Healthcare Center" or "Harvest Health & Rehabilitation of Johns Island."

³ As to the claims described in this notice, this administrative claim bar date controls over any other such bar date previously set by the Court in the order (the "**Confirmation Order**") confirming the Debtors' chapter 11 plan (the "**Plan**") [Docket No. 1361] and the so-called "post-confirmation order" entered thereafter [Docket No. 1364].

any claim arising under section 503(b)(9) of the Bankruptcy Code; (d) "Post-Effective Date Administrative Claims" by new operators of the Debtors' facilities; and (e) any administrative claim by an entity retained in the chapter 11 cases pursuant to sections 327, 328, 333, 363, or 1103 of the Bankruptcy Code (expressly excluding ordinary course professionals).

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM. Any entity that is required to assert a claim by the above bar date and fails to do so pursuant to the procedures described herein, is forever barred, estopped, and enjoined from asserting such claim against the Reorganized Debtors (including Johns Island), the Debtors, their respective estates, and the property of any trust settled to effectuate the Plan and Confirmation Order (including the 4 West Distribution Trust). **LATE FILED CLAIMS SHALL BE SUBJECT TO DISALLOWANCE.**

Where to File a Proof of Claim. Proofs of claim, including supporting documentation, can be filed either electronically, by mail, or in person (by hand delivery).

Electronically. Proofs of claims filed electronically may be submitted online through (1) the Debtors' case website (address above) (click on "Submit Administrative Claim Electronically"), or (2) the Court's website at: <https://ecf.txnb.uscourts.gov/cgi-bin/autoFilingClaims.pl>.

By mail or in person. Proofs of claims may be submitted by mail or by hand delivery as follows:

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| (1) to Omni, at the following address: 4 West Holdings, Inc., Claims Processing c/o Omni Management Group 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367 | or (2) to the Court, at the following address: Earle Cabell Federal Building 1100 Commerce St., Rm. 1254 Dallas, TX 75242-1496 |
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Proofs of claim sent by facsimile or e-mail transmission will NOT be accepted.

Required Contents of Proof of Claim. Each proof of claim must: (a) be on the form attached hereto or otherwise substantially conform to it; (b) be written in the English language; (c) denominated in lawful currency of the United States; (d) set forth with specificity the legal and factual bases for the alleged claim; (e) include supporting documentation or an explanation as to why such documentation is not available; and (f) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. **Please note: if you have claims against more than one Debtor, you do not need to file a separate proof of claim against each such Debtor.**

Additional Information. If you require additional information or have any questions, you may contact Omni by (i) calling (844) 378-1143 and leaving a message, or (ii) writing to 4 West Holdings, Inc., Claims Processing, c/o Omni Management Group, 5955 DeSoto Ave., Suite 100, Woodland Hills, CA 91367. **Please note that Omni cannot offer legal advice or advise whether you should file a proof of claim.**

DATED: APRIL 22, 2019
BY ORDER OF THE COURT
DALLAS, TEXAS