

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>LOCKWOOD HOLDINGS, INC., <i>et al.</i>,¹</p> <p style="padding-left: 40px;">Debtors.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-30197 (DRJ)</p> <p>Jointly Administered</p>
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NOTICE OF EFFECTIVE DATE OF JOINT CHAPTER 11 PLAN
[Refers to Dkt. Nos. 824 and 882]

PLEASE TAKE NOTICE that the Effective Date of the *Compromise Joint Chapter 11 Plan* Proposed by the Debtors, Lockwood Holdings, Inc. *et al.* (the “Plan”) [Dkt. No. 824] occurred on June 26, 2019.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan,² the following deadlines apply to Administrative Expense Claims, Fee Claims, and Claims arising out of the rejection of executory contracts and unexpired leases:

A. Administrative Expense Claims. All holders of Administrative Expense Claims, other than Professional Persons holding Fee Claims and legal counsel of record for the Prepetition Lenders and the Postpetition Lenders, shall file with the Bankruptcy Court a request for the payment of such Administrative Claims within thirty (30) days after the Effective Date, being no later than July 26, 2019. Any such request must be served on the Debtors, their counsel, Allison Byman, the Creditor Trustee, and her counsel, and must, at a minimum, set forth (i) the name of the holder of the Administrative Expense Claim; (ii) the amount of the Administrative Expense Claim; and (iii) the basis for the Administrative Expense Claim. A failure to file any such request in a timely fashion will result in the Administrative Expense Claim in question being discharged and its holder forever barred from asserting such Administrative Expense Claim against the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Lockwood Holdings, Inc. (9726); LH Aviation, LLC (6984); Piping Components, Inc. (0197); Lockwood International, Inc. (8597); LMG Manufacturing, Inc. (9468); Lockwood Enterprises, Inc. (6504); and 7807 Eagle Lane, LLC (7382).

² Except as otherwise set forth herein, all undefined, capitalized terms appearing in this Notice shall have the meaning(s) ascribed to such terms in the Plan.

B. Bar Date for Rejection Damages Claims. All Claims arising out of the rejection of executory contracts and unexpired leases (if any) must be served upon the applicable Debtor and its counsel within thirty (30) days after the earlier of (i) the date of entry of an order of the Bankruptcy Court approving such rejection or (ii) the Effective Date. Any Claims not filed within such time shall be forever barred from assertion against the Debtors, their Estates and their property.

C. Fee Claims. Except for legal counsel of record for the Prepetition Lenders and the Postpetition Lenders, every Professional Person holding a Fee Claim that has not previously been the subject of a final fee application and accompanying Bankruptcy Court order shall file a final application for payment of fees and reimbursement of expenses no later than July 26, 2019, the date that is thirty (30) days after the Effective Date. Any such final fee application shall conform to and comply with all applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. The last date to object to any final fee application shall be the twenty-fourth (24th) day after such fee application has been filed with the Bankruptcy Court. All final fee applications shall be set for hearing on the same day, as the Bankruptcy Court's calendar permits, after consultation with counsel to the Debtors.

Respectfully submitted this 26th day of June, 2019.

GRAY REED & MCGRAW LLP

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