

KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP

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Proposed Attorneys for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
1141 REALTY OWNER LLC, <u>et al.</u> ,	: Case No. 18-12341 (SMB)
	:
Debtors.	: Joint Administration Pending
	:
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**NOTICE OF HEARING**

PLEASE TAKE NOTICE that, on July 31, 2018 (the "Petition Date"), the above-captioned debtors (the "Debtors")<sup>1</sup> commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that in connection with the Debtors' chapter 11 cases, a hearing (the "Hearing") to consider certain of the Debtors' motions and applications (the "Motions") has been scheduled for **August 2, 2018 at 10:00 a.m.** before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, Courtroom 723, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, NY 10004 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that at the Hearing, the Debtors will move the Bankruptcy Court for entry of interim orders in connection with the following motions (collectively, the "Motions"):

1. *Debtors' Motion for Entry of an Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Chapter 11 Cases [Docket No. 2]*<sup>2</sup>;

<sup>1</sup> The Debtors herein and the last four digits of their respective tax identification number are: 1141 Realty Owner LLC (1804) and Flatironhotel Operations LLC (4773). The Debtors' principal place of business is 9 West 26<sup>th</sup> Street a/k/a 1141 Broadway, New York, New York.

<sup>2</sup> All docket references refer to the docket of In re 1141 Realty Owner LLC Case No. 18-12341 (SMB).

2. *Debtors' Motion for Entry of an Order Extending the Debtors' Time to File Schedules and Statements of Financial Affairs*) [Docket No. 3];
3. *Application for an Order Appointing Omni Management Group, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and Local Rule 5075-1* [Docket No. 4];
4. *Debtors' Motion for Entry of Interim and Final Orders: Authorizing Payment of Prepetition Employee Compensation Obligations*, [Docket No. 5];
5. *Debtors' Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, Flatironhotel Operations LLC to Pay Certain Prepetition Claims of Critical Vendors* [Docket No. 6];
6. *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Obtain Post-Petition, Priming, Senior Secured, Superpriority Financing Pursuant to 11 U.S.C. §§105, 362, 364(c) and 364(d), Bankruptcy Rule 4001(c) and Local Bankruptcy Rule 4001-2* [Docket No.7].

PLEASE TAKE FURTHER NOTICE that the Motions may be viewed on the Bankruptcy Court's website [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) for those with a PACER password. The Motions are also available upon request from the undersigned proposed counsel to the Debtors.

Dated: New York, New York  
July 31, 2018

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

By: Joseph C. Corneau

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