

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11
1141 REALTY OWNER LLC., *et al.*, Case No.: 18-12341 (SMB)
Reorganized Debtors. (Jointly Administered)
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**FINAL DECREE AND ORDER CLOSING CHAPTER 11 CASES
AND TERMINATING ENGAGEMENT OF CLAIMS AND NOTICING AGENT**

Upon consideration of the motion (the “**Motion**”)¹ of 1141 Realty Owners LLC and Flatironhotel Operations LLC (the “**Reorganized Debtors**”), pursuant to 11 U.S.C. §§ 350(a) and 1106(a)(7), Rule 3022 of the Federal Rules of Bankruptcy Procedure, and Local Bankruptcy Rule 3022-1, (i) seeking entry of a final decree and order closing the Reorganized Debtors’ Chapter 11 Cases and (ii) terminating Omni Management Group, Inc.’s engagement as Claims and Noticing Agent; and upon the representations made by the Reorganized Debtors in the Motion regarding the distributions and disbursements made under the First Amended Plan of Reorganization of for 1141 Realty Owners LLC and Flatironhotel Operations LLC Under Chapter 11 of the Bankruptcy Code (the “**Plan**”), confirmed by Order of this Court on May 9, 2019; and it appearing that the Plan is substantially consummated; and it appearing that all distributions on account of Allowed Claims have been made and the Reorganized Debtors’ Chapter 11 Cases are fully administered; and no objections having been filed to the Motion; and for good and sufficient cause; it is hereby

ORDERED, that the Motion is granted; and it is further

ORDERED, that pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022 and the Plan, these Chapter 11 Cases are hereby closed; and, it is further

¹ Capitalized terms not otherwise identified in this Order having the meanings ascribed to them in the Motion.

ORDERED, that the engagement of Omni Management Group, Inc. as Claims and Noticing Agent; and

ORDERED, that that the Reorganized Debtors shall reserve sufficient funds to pay the Office of the United States Trustee the amount of any quarterly fees due pursuant to 28 U.S.C. § 1930 and any applicable interest due pursuant to 31 U.S.C. § 3717, which fees and interest, if any, shall be paid within ten (10) days of the entry of this Final Decree. Upon the payment of such quarterly fees, the Reorganized Debtors shall simultaneously provide to the United States Trustee a declaration indicating cash disbursement for the quarter in which this Final Decree is entered, and for any other relevant quarter or quarters; and it is further

ORDERED, that the Clerk of the Court is directed to mark these Chapter 11 Cases as “closed”.

Dated: New York, New York
May 19th, 2020

/s/ STUART M. BERNSTEIN
HONORABLE STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE