

**Information to identify the case:**

**Debtors:**

Mission Coal Company, LLC  
Beard Pinnacle, LLC  
Oak Grove Land Company, LLC  
Oak Grove Resources, LLC  
Pinnacle Land Company, LLC  
Pinnacle Mining Company, LLC  
Seminole Alabama Mining Complex, LLC  
Seminole Coal Resources, LLC  
Seminole West Virginia Mining Complex, LLC  
Seneca Coal Resources, LLC  
Seneca North American Coal, LLC

**EIN:**

82-3778465  
11-3720637  
74-3096068  
04-3740300  
74-3096070  
06-1697780  
81-1376631  
81-1321795  
81-1357858  
81-0821816  
30-0185102

United States Bankruptcy Court for the Northern District Alabama

Case Number: 18-04177-TOM11 Date case filed for Chapter 11: 10/14/2018

**Official Form 309F (For Corporations or Partnerships)**

**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

1. Debtors' full name: See chart below.

**List of Jointly Administered Cases**

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Mission Coal Company, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04177-11	82-3778465
2	Beard Pinnacle, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04178-11	11-3720637

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
3	Oak Grove Land Company, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04179-11	74-3096068
4	Oak Grove Resources, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04176-11	04-3740300
5	Pinnacle Land Company, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04180-11	74-3096070
6	Pinnacle Mining Company, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04181-11	06-1697780
7	Seminole Alabama Mining Complex, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04182-11	81-1376631
8	Seminole Coal Resources, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04183-11	81-1321795
9	Seminole West Virginia Mining Complex, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04184-11	81-1357858
10	Seneca Coal Resources, LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04185-11	81-0821816
11	Seneca North American Coal, LLC f/k/a Cliffs North America Coal LLC	7 Sheridan Square, Suite 300 Kingsport, Tennessee 37660	Case No. 18-04186-11	30-0185102

<b>2. All other names used in the last 8 years:</b>		<b>See chart above.</b>
<b>3. Address:</b>		<b>See chart above.</b>
<b>4. Debtors' attorneys:</b>		
<p>CHRISTIAN &amp; SMALL LLP Daniel D. Sparks Bill D. Bensinger 505 North 20th Street Birmingham, AL 35203-2696 Telephone: (205) 795-6588 Facsimile: (205) 328-7234 Email: ddsparks@csattorneys.com bdbensinger@csattorneys.com</p> <p>KIRKLAND &amp; ELLIS LLP KIRKLAND &amp; ELLIS INTERNATIONAL LLP James H.M. Sprayregen, P.C. Melissa N. Koss (<i>pro hac vice</i> admission pending) 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200 Email: james.sprayregen@kirkland.com melissa.koss@kirkland.com</p> <p>-and-</p> <p>KIRKLAND &amp; ELLIS LLP KIRKLAND &amp; ELLIS INTERNATIONAL LLP Stephen E. Hessler, P.C. (<i>pro hac vice</i> admission pending) Ciara Foster (<i>pro hac vice</i> admission pending) 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 Email: stephen.hessler@kirkland.com ciara.foster@kirkland.com</p>	<p><u>Debtors' notice and claims agent (for court documents and case information inquiries):</u></p> <p><b>If by First-Class Mail:</b> Mission Coal Company, LLC Claims Processing Center c/o Omni Management Group 5955 DeSoto Ave., Suite 100 Woodland Hills, CA 91367</p> <p><b>If by Hand Delivery or Overnight Mail:</b> Mission Coal Company, LLC Claims Processing Center c/o Omni Management Group 5955 DeSoto Ave., Suite 100 Woodland Hills, CA 91367</p> <p>U.S. toll-free: (888) 585-6494 International: (818) 906-8300 Email: missioncoal@omnimgt.com Case website: www.omnimgt.com/missioncoal</p>	
<b>5. Bankruptcy clerk's office</b>		
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .		<p><b>United States Courthouse</b> <b>Robert S. Vance Federal Building</b> <b>1800 Fifth Avenue North</b> <b>Birmingham, Alabama 35203</b></p> <p><b>Hours open: Monday – Friday</b> <b>8:00 AM – 4:00 PM</b> <b>Contact phone: (205) 714-4000</b></p>

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at [www.omningt.com/missioncoal](http://www.omningt.com/missioncoal)

**6. Meeting of Creditors**

**Time and Date: November 20, 2018 at 1:30 P.M.**

**Location: Creditor Meeting Room, Robert S. Vance Federal Building, 1800 5<sup>th</sup> Avenue North Birmingham AL 35203**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**7. Proof of claim deadline:**

**Deadline for filing proof of claim:**

Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov)

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

**Deadline for filing the complaint: To be Determined**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

## Notice Recipients

District/Off: 1126-2  
Case: 18-04177-TOM11

User: admin  
Form ID: pdfnhg

Date Created: 10/24/2018  
Total: 43

### Recipients of Notice of Electronic Filing:

aty	Benjamin Shaw Goldman	bgoldman@handarendall.com
aty	Bill D Bensinger	bdbensinger@csattorneys.com
aty	D Christopher Carson	ccarson@burr.com
aty	Daniel D Sparks	ddsparks@csattorneys.com
aty	Daniel Isaac Waxman	dwaxman@wyattfirm.com
aty	Eric T Ray	eray@balch.com
aty	Frederick Darrell Clarke, III	fclarke@rumberger.com
aty	George N. Davies	gdavies@qcwdr.com
aty	Glen Marshall Connor	gconnor@qcwdr.com
aty	Heather A Jamison	hlee@burr.com
aty	Marty L. Brimmage, Jr.	mbrimmage@akingump.com
aty	Michael E Bybee	mbybee1@bellsouth.net
aty	Michael Leo Hall	mhall@burr.com
aty	R. Scott Williams	swilliams@rumberger.com
aty	Robert H Adams	radams@rumberger.com

TOTAL: 15

### Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Mission Coal Company, LLC, et al.,	7 Sheridan Square, Suite 300	Kingsport, TN 37660
ba	J. Thomas Corbett	Bankruptcy Administrator	1800 5th Avenue North Birmingham, AL 35203
cr	United Mine Workers of America	UMWA Headquarters	18354 Quantico Gateway Drive #200 Triangle, VA 22172
cr	Alabama Power Company	c/o Eric T. Ray	P.O. Box 306 Birmingham, AL 35201
cr	Indemnity National Insurance Company	725 Cool Springs Boulevard, Suite 600	Franklin, TN 37067
cr	Delaware Trust Company, Adm. Agt. for First Lien Holders	c/o Linda V. Donhauser, Esquire	Miles & Stockbridge P.C. 100 Light St., 10th Fl. Baltimore, MD 21202
cr	Natural Resources Partners L.P.	c/o Jennifer M. McLemore, Esquire	Christian & Barton, LLP 909 E. Main Street, Suite 1200 Richmond, VA 23219
cr	Mission Coal Funding, LLC	6801 Falls Of Neuse Road	Suite 100 Raleigh, NC 27615
intp	Francis Petrie	Kirkland & Ellis LLP	601 Lexington Avenue New York, NY 10022
intp	Gilbert Wallace	Kirkland & Ellis LLP	601 Lexington Avenue New York, NY 10022
intp	Melissa N. Koss	Kirkland & Ellis LLP	300 North LaSalle Chicago, IL 60654
intp	Stephen E. Hessler	Kirkland & Ellis LLP	601 Lexington Avenue New York, NY 10022
intp	Brad Weiland	Kirkland & Ellis LLP	300 North LaSalle Chicago, IL 60654
intp	Travis M. Bayer	Kirkland & Ellis LLP	300 North LaSalle Chicago, IL 60654
intp	Michael P. Esser	Kirkland & Ellis LLP	555 California Street San Francisco, CA 94104
intp	Ciara Foster	Kirkland & Ellis LLP	601 Lexington Avenue New York, NY 10022
intp	Anne Gilbert Wallace	Kirkland & Ellis LLP	601 Lexington Avenue New York, NY 10022
cr	THOMPSON TRACTOR CO., INC.	HAND ARENDALL HARRISON SALE LLC	1801 5th Avenue North Suite 400 Birmingham, AL, 35203 U.S.
aty	Allison P. Miller	AKIN GUMP STRAUSS HAUER & FELD LLP	One Bryant Park, Bank of America Tower New York, NY 10036-6745
aty	Erik Y. Preis	AKIN GUMP STRAUSS HAUER & FELD LLP	One Bryant Park, Bank of America Tower New York, NY 10036-6745
aty	Jason P. Rubin	AKIN GUMP STRAUSS HAUER & FELD LLP	One Bryant Park, Bank of America Tower New York, NY 10036-6745
aty	John C. Goodchild, III	Morgan, Lewis & Bockius LLP	1701 Market Street Philadelphia, PA 19103-2921
aty	John R. Mooney	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite 400 Washington, DC 20036
aty	Lacy M. Lawrence	AKIN GUMP STRAUSS HAUER & FELD LLP	1700 Pacific Avenue, Suite 4100 Dallas, TX 75201
aty	Lisa G. Beckerman	AKIN GUMP STRAUSS HAUER & FELD LLP	One Bryant Park, Bank of America Tower New York, NY 10036-6745
aty	Paul A. Green	Mooney, Green, Saindon, Murphy & Welch,	1920 L Street NW Suite 400 Washington, DC 20036
aty	Rachel Jaffe Mauceri	Morgan, Lewis & Bockius LLP	1701 Market Street Philadelphia, PA 19103-2921
smg	Thomas Corbett	BA Birmingham	1800 5th Avenue North Birmingham, AL 35203

TOTAL: 28