

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
NSC WHOLESALE HOLDINGS LLC, <i>et al.</i> , ¹)	Case No. 18-12394 (KJC)
Debtors.)	Jointly Administered
)	Date Case Filed: October 24, 2018
)	

Official Form 309F (For Corporations or Partnerships)
Notice of Chapter 11 Bankruptcy Case

12/17

For each debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code and an order for relief has been entered.

This notice has important information about each case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from each debtor or the debtor’s property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk’s office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov), or at the website created by Omni Management Group, the Debtors’ claims and noticing agent, at <https://omnimgt.com/sblite/nscwholesale/>.

The staff of the bankruptcy clerk’s office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Full name of each Debtor:

Jointly Administered Cases	Case No.	Tax ID.
NSC Wholesale Holdings LLC	18-12394 (KJC)	26-3886210
National Wholesale Liquidators of Lodi, Inc.	18-12395 (KJC)	22-3184301
NSC Realty Holdings LLC	18-12396 (KJC)	38-3854779

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: NSC Wholesale Holdings LLC (6210); National Wholesale Liquidators of Lodi, Inc. (4301); NSC Realty Holdings LLC (4779); NSC of West Hempstead, LLC (5582); Top Key LLC (7503); BP Liquor LLC (2059); and Teara LLC (8660). The Debtors’ mailing address is 111 Hempstead Turnpike, West Hempstead, NY 11552.

Jointly Administered Cases	Case No.	Tax ID.
NSC of West Hempstead, LLC	18-12397 (KJC)	80-0765582
Top Key LLC	18-12398 (KJC)	45-2657503
BP Liquor LLC	18-12399 (KJC)	45-3212059
Teara LLC	18-12400 (KJC)	32-3212059

2. **All other names used in the last 8 years:** None
3. **Address:** 111 Hempstead Turnpike, West Hempstead, NY 11552

4. **Debtors' counsel:**

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5. **Bankruptcy clerk's office:**

Documents in these cases may be filed at this address.

**824 Market Street, 3rd
Floor Wilmington, DE
19801**

**Hours open:
Monday – Friday
8:00 AM – 4:00 PM
Contact phone
302-252-2900**

You may inspect all records filed in this case at this office or online at either

www.pacer.gov or

<https://omnimgt.com/sblite/nscwholesale/>.

6. Meeting of creditors:

The debtors' representative must attend the meeting to be questioned under oath.

Date and Time:
November 21, 2018 at
9:00 a.m. (EST)

Location:
J. Caleb Boggs Federal Building
844 King Street
3rd Floor, Room 3209
Wilmington, DE 19801

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or <https://omnimgt.com/sblite/nscwholesale/>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at either www.pacer.gov or <https://omnimgt.com/sblite/nscwholesale/>. Subject to Court approval, the Debtors intend to file their schedules on or before December 7, 2018.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline:

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address:

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case:

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of their property and may continue to operate its business.

11. Discharge of debts:

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please call (888) 585-6496, email nscwholesaleholdings@omnimgt.com or visit <https://omnimgt.com/sblite/nscwholesale/>.