

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
NSC WHOLESALE HOLDINGS LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 18-12394 (CSS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Related to Docket Nos. 537 and 586</b>

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**NOTICE OF (A) ENTRY OF ORDER CONFIRMING THE DEBTORS’  
LIQUIDATING PLAN; (B) OCCURRENCE OF EFFECTIVE DATE; AND  
(C) CERTAIN IMPORTANT DEADLINES**

**TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that an order [Docket No. 586] (the “**Confirmation Order**”) confirming the *Debtors’ Combined Disclosure Statement and Plan* (as may be modified, the “**Plan**”), was entered by the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, and docketed by the Clerk of the United States Bankruptcy Court for the District of Delaware (the “Court”) on July 16, 2019. Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, and the related documents, are available to be viewed, at no charge, on the Debtors’ case website (<https://omningt.com/nsc>) under “Plan and Disclosure Statement Documents,” or at the Bankruptcy Court’s website (<http://www.deb.uscourts.gov>). To access the Court’s website, you will need a PACER password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date occurred on August 7, 2019.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, (a) all requests for payment of Administrative Expense Claims arising after December 31, 2018, other than Professional Claims, must be filed and served on the Post-Effective Date Debtors and the Liquidating Trustee no later than September 6, 2019 (the “**Post-December Administrative Expense Date**”) and (b) all requests for payment of Professional Fee Claims must be filed and

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: NSC Wholesale Holdings LLC (6210); National Wholesale Liquidators of Lodi, Inc. (4301); NSC Realty Holdings LLC (4779); NSC of West Hempstead, LLC (5582); Top Key LLC (7503); BP Liquor LLC (2059); and Teara LLC (8660). The Debtors’ mailing address is 111 Hempstead Turnpike, West Hempstead, NY 11552.

served on the Post-Effective Date Debtors and the Liquidating Trustee no later than September 23, 2019 or such other date established by an order of the Bankruptcy Court (the “**Professional Fee Claim Bar Date**”). Holders of Administrative Expense Claims that do not timely file and serve requests for payment of Administrative Expense Claims by the Post-December Administrative Expense Bar Date shall be forever barred from asserting such claims against the Debtors or the Post-Effective Date Debtors.

**PLEASE TAKE FURTHER NOTICE** that all Executory Contracts not assumed before the Effective Date, or subject to a pending motion to assume as of the Effective Date, are rejected pursuant to Article XII of the Plan as of the Effective Date. Any proofs of claim based upon the rejection of a Debtor’s executory contract or unexpired lease pursuant to the Plan must be filed by no later than thirty (30) days after service of this Notice. Claims arising from the rejection of an executory contract or unexpired lease that are not filed by the foregoing deadline shall be discharged and forever barred.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Post-Effective Date Debtors, any holder of a Claim against, or Equity Interest in, the Debtors and such Holder’s respective successors and assigns, whether or not the Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: August 7, 2019  
Wilmington, Delaware

/s/ Monique B. DiSabatino  
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Monique B. DiSabatino (DE Bar No. 6027)  
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