

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:

USA GYMNASTICS,¹

Debtor.

Chapter 11

Case No. 18-09108-RLM-11

NOTICE OF PLAN EFFECTIVE DATE

PLEASE TAKE NOTICE that, on December 16, 2021, the United States Bankruptcy Court for the Southern District of Indiana entered its *Findings Of Fact, Conclusions Of Law, And Order* [Dkt. 1776] (the “**Confirmation Order**”) confirming the *Modified Third Amended Joint Chapter 11 Plan Of Reorganization Proposed By USA Gymnastics And The Additional Tort Claimants Committee Of Sexual Abuse Survivors* [Dkt. 1764] (the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date set forth in Section 17.1 of the Plan have been satisfied or waived pursuant to Section 17.2 of the Plan, such that the Plan was substantially consummated, and the Effective Date occurred, on April 25, 2022.

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 4.1 of the Plan, the deadline to file any requests for allowance and payment of Administrative Claims is May 25, 2022, provided such Administrative Claims were not Allowed prior to the Effective Date. **FAILURE TO FILE AND SERVE PROOF OF ANY ADMINISTRATIVE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH ADMINISTRATIVE CLAIM BEING FOREVER BARRED, DISALLOWED, AND DISCHARGED.**

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 4.2 of the Plan, the deadline to file final requests for payment of Professional Claims is June 9, 2022. All Professionals must file final requests for payment of Professional Claims by no later than June 9, 2022 to receive final approval of fees and expenses incurred prior to the Effective Date. **FAILURE TO FILE AND SERVE FINAL FEE APPLICATIONS TIMELY AND PROPERLY SHALL RESULT IN ANY SUCH PROFESSIONAL CLAIMS BEING FOREVER BARRED, DISALLOWED, AND DISCHARGED.**

¹ The last four digits of the Debtor’s federal tax identification number are 7871. The location of the Debtor’s principal office is 1099 N. Meridian St., Suite 800, Indianapolis, Indiana 46204.

² Capitalized terms used herein but not defined shall have the meanings given to them in the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Confirmation Order, and all other documents filed in this chapter 11 case may be accessed through the case website at: <https://omniagentsolutions.com/usagymnastics>, or by contacting the Debtor's attorneys, on PACER, or from the Clerk of the Court.

Dated: April 25, 2022

Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Catherine Steege

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