


SO ORDERED: December 22, 2021.



  
Robyn L. Moberly  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION**

In re:

USA GYMNASTICS,<sup>1</sup>  
Debtor.

Chapter 11

Case No. 18-09108-RLM-11

**ORDER APPROVING CONSENT RESOLUTION BETWEEN  
DEBTOR AND UNITED STATES OLYMPIC AND PARALYMPIC COMMITTEE**

This matter came before the Court on the Debtor's *Motion To Approve Consent Resolution With United States Olympic And Paralympic Committee* (the "**Motion**") filed by USA Gymnastics (the "**Debtor**"), for an order pursuant to Sections 105(a) and 363(b) of title 11 of the United States Code, 11 U.S.C. §§ 105-1532, Rule 9019(a) of the Federal Rules of Bankruptcy Procedure, and Rule 9019-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7871. The location of the Debtor's principal office is 1099 N. Meridian St., Suite 800, Indianapolis, Indiana 46204.

Indiana, requesting the approval of a consent resolution between the Debtor and the United States Olympic and Paralympic Committee (the “USOPC” and the “USOPC Consent Resolution”); and the Court finds that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (ii) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (M); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and all parties in interest; and after due deliberation, and good and sufficient cause appearing therefore, the Court hereby determines the Motion should be GRANTED:

1. The Motion is granted as set forth herein.
2. The USOPC Consent Resolution attached to the Motion as Exhibit B, and the settlement described therein, is approved. The Debtor is authorized to execute the USOPC Consent Resolution and take all actions necessary to implement and effectuate the USOPC Consent Resolution.
3. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
4. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

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