

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
Glansaol Holdings Inc., et al.,¹ : Case No. 18-14102 (MEW)
: :
Debtors. : (Jointly Administered)
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**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING
THIRD AMENDED JOINT LIQUIDATING PLAN OF THE DEBTORS
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE;
(II) OCCURRENCE OF EFFECTIVE DATE; AND (III) DEADLINE
FOR FILING FEE CLAIMS AND ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE THAT:

1. Confirmation of the Plan. On August 2, 2019, the United States Bankruptcy Court for the Southern District of New York entered an order [Docket No. 438] (the “**Confirmation Order**”) confirming the *Third Amended Joint Liquidating Plan of the Debtors Under Chapter 11 of the Bankruptcy Code*, dated June 21, 2019 [Docket No. 425] (as confirmed, the “**Plan**”).² To obtain a copy of the Confirmation Order or the Plan, you may (a) visit the website of the Debtors’ balloting agent, Omni Management Group (“**Omni**”) at <https://omnimgmt.com/glansaol> (b) contact Omni by calling (888) 735-6290, or (c) visit the Bankruptcy Court’s website at www.nysb.uscourts.gov (a PACER password is required). In addition, copies of the Plan and Confirmation Order are on file with the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal taxpayer identification number are as follows: Clark’s Botanicals, Inc. (0754); Glansaol Holdings Inc. (9485); Glansaol LLC (2012); Glansaol Management LLC (6879); Julep Beauty, Inc. (7984); Laura Geller Beauty, LLC (1706); Laura Geller Brands, LLC (7428); and Laura Geller Holdings, LLC (7388).

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

2. Effective Date. On August 19, 2019, the “Effective Date” occurred with respect to the Plan.

3. Bar Date for Filing Administrative Expense Claims. Pursuant to Section 2.03 of the Plan, any Person asserting an Allowed Administrative Expense Claim other than the holder of: (a) a DIP Claim; (b) a Fee Claim; (c) an Administrative Expense Claim that has been Allowed on or before the Effective Date; (d) an Administrative Expense Claim held by an officer, director or employee of any of the Debtors employed as of the Petition Date for indemnification, contribution, or advancement of expenses pursuant to (A) any Debtor’s certificate of incorporation, by-laws, or similar organizational document, or (B) any indemnification or contribution agreement approved by the Bankruptcy Court; (e) an Administrative Expense Claim arising, in the ordinary course of business, out of the employment by and of the Debtors of an individual from or after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, accrued benefits or reimbursement of business expenses; (f) an Administrative Expense Claim that arose on or before June 29, 2019 that is subject to an existing order of the Bankruptcy Court fixing an earlier deadline for filing such Administrative Expense Claim; or (g) U.S. Trustee Fees, must file with the Bankruptcy Court and serve proof of such Administrative Expense Claim on (i) counsel to the Debtors, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Brian S. Lennon, Esq.); (ii) counsel to the Plan Administrator, Arent Fox LLP, 1301 Avenue of the Americas, 42nd Floor, New York, NY 10019 (Attn: Beth Brownstein, Esq.); (iii) counsel to the U.S. Trustee, for Region 2, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Serene Nakano, Esq.), and (iv) Omni by first class mail, hand delivery or overnight mail at the applicable address below:

Glansaol Holdings, Inc., et al. Claims Processing
c/o Omni Management Group
5955 DeSoto Avenue, Suite 100
Woodland Hills, CA 91367

so as to be received by no later than **5:00 p.m. (prevailing Eastern Time) on September 18, 2019**. Such proof of Administrative Expense Claim must include at a minimum: (a) the name of the applicable Debtor that is purported to be liable for the Administrative Expense Claim and, if the Administrative Expense Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (b) the name of the holder of the Administrative Expense Claim; (c) the amount of the Administrative Expense Claim; (d) the basis of the Administrative Expense Claim; and (e) supporting documentation for the Administrative Expense Claim. **FAILURE TO FILE AND SERVE SUCH PROOF OF ADMINISTRATIVE EXPENSE CLAIM TIMELY AND PROPERLY SHALL RESULT IN SUCH CLAIM BEING FOREVER BARRED.**

4. Bar Date for Filing Fee Claims. Pursuant to Section 2.04 of the Plan and paragraph 22 of the Confirmation Order, any Professional Person seeking allowance by the Bankruptcy Court of a Fee Claim shall file with the Bankruptcy Court and serve notice of same on the Debtors and the United States Trustee its respective final application for allowance of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date **no later than October 3, 2019 or such other date as may be fixed by the Bankruptcy Court. Objections to such Fee Claims, if any, must be filed and served on the applicable Professional Person, the Debtors and the United States Trustee by no later than twenty one (21) days after the filing thereof.**

5. Bar Date for Filing Rejection Damages Claims. Pursuant to Section 10.01 of the Plan and paragraph 14 of the Confirmation Order, any Person asserting a Claim for

damages arising from the rejection of an executory contract or unexpired lease rejected on or after the Effective Date, shall submit a timely proof of claim related to such rejection damages and serve such proof of claim upon (i) counsel to the Debtors, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019 (Attn: Brian S. Lennon, Esq.); (ii) counsel to the Plan Administrator, Arent Fox LLP, 1301 Avenue of the Americas, 42nd Floor, New York, NY 10019 (Attn: Beth Brownstein, Esq.); (iii) counsel to the U.S. Trustee, for Region 2, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Serene Nakano, Esq.), and (iv) Omni by first class mail, hand delivery or overnight mail at the applicable address below:

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so as to be received by no later than the date that is **thirty (30) days after the effective date of such rejection. Proofs of claims for executory contracts and unexpired leases rejected as of the Effective Date must be filed and served on the foregoing notice parties no later than September 19, 2019.** Parties to rejected executory contracts or unexpired leases may not offset postpetition amounts owed to the Debtors against such rejection damages claims.

Dated: August 20, 2019
New York, New York

WILLKIE FARR & GALLAGHER LLP
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New York, NY 10019