



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed January 29, 2020

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
SAS HEALTHCARE, INC., <i>et al.</i> , ¹	§	Case No. 19-40401-mxm-11
	§	
Debtors.	§	(Jointly Administered)

**ORDER (I) CONVERTING THE DEBTORS' CHAPTER 11 CASES TO
CHAPTER 7 PROCEEDINGS, (II) RELEASING OMNI MANAGEMENT
GROUP, INC. AS CLAIMS, NOTICING AND ADMINISTRATIVE AGENT FOR THE
CLERK OF THE BANKRUPTCY COURT, AND (III) GRANTING RELATED RELIEF**
[Docket No. 317]

Came on for consideration the *Expedited Motion of the Debtors for Entry of an Order (I)
Converting the Debtors' Chapter 11 Cases to Chapter 7 Proceedings, (II) Releasing Omni*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: SAS Healthcare, Inc. (3809) ("**SAS**"); Sundance Behavioral Health Care, Inc. (3195) ("**SBHC**"); RCR Healthcare, LLC (5788) ("**RCR**"); and RCR Healthcare Dallas, LLC (5558) ("**RCR Dallas**"). The location of the Debtors' service address is 2707 Airport Freeway, Suite 206, Fort Worth, TX 76111-2390.

Management Group, Inc. as Claims, Noticing and Administrative Agent for the Clerk of the Bankruptcy Court, and (III) Granting Related Relief (the “Motion”), filed by SAS Healthcare, Inc. and its affiliated debtors-in-possession in the above-referenced chapter 11 cases (collectively, the “Debtors”). The Court finds that: (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iii) the relief requested in the Motion is in the best interest of the Debtors, their estates, and their creditors; (iv) proper and adequate notice of the Motion has been given and no other or further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief as set forth herein.

Therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to Bankruptcy Code §§ 105(a) and 1112(a), the Chapter 11 cases of SAS Healthcare, Inc., Case No. 19-40401-MXM-11, Sundance Behavioral Health Care, Inc., Case No. 19-40402-MXM-11, RCR Healthcare, LLC, Case No. 19-40403-MXM-11, and RCR Healthcare Dallas, LLC, Case No. 19-40404-MXM-11 (collectively, the “Chapter 11 Cases”) are hereby converted to cases under chapter 7 of the Bankruptcy Code, effective as of the entry of this Order.
3. The United States Trustee is directed to appoint a chapter 7 trustee in each of the converted cases.
4. Omni is hereby dismissed as the claims, noticing and administrative agent for these Debtors. Within fourteen (14) days of entry of this Order, Omni shall (a) forward to the Clerk of the Bankruptcy Court an electronic version of all imaged claims; (b) upload the creditor mailing list into CM/ECF; and (c) docket a Final Claims Register. Omni shall further work with the Clerk

of the Bankruptcy Court to box and transport all original claims to any such location as determined by the Clerk.

5. All prior orders of this Court entered in the Chapter 11 Cases shall remain in full force and effect.

6. Effective as of the entry of this order, all current officers and directors of the Debtors are hereby relieved from their duties as officers and directors of the Debtors.

7. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation, interpretation, or enforcement of this order any other Order of this Court entered in the Chapter 11 Cases.

END OF ORDER

Submitted by:

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ATTORNEYS FOR DEBTORS