

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
GUE Liquidation Companies, Inc., <sup>1</sup>	:	Case No. 19-11240 (LSS)
Post-Effective Date Debtor.	:	(Jointly Administered)
	:	<b>Re: Docket No. 1358</b>

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**CERTIFICATE OF NO OBJECTION REGARDING MOTION OF  
THE DEBTOR LIQUIDATION TRUST FOR THE ENTRY OF AN ORDER  
FURTHER EXTENDING THE DEADLINE FOR THE DEBTOR  
LIQUIDATION TRUST TO OBJECT TO CERTAIN CLAIMS**

The Debtor Liquidation Trust established pursuant to the *First Amended Joint Plan of Liquidation for the Debtors* [Docket No. 1005] (the “Plan”),<sup>2</sup> has received no answer, objection or any other responsive pleading with respect to the *Motion of the Debtor Liquidation Trust for the Entry of an Order Further Extending the Deadline for the Debtor Liquidation Trust to Object to Certain Claims* [Docket No. 1358] (the “Motion”) filed by the Debtor Liquidation Trust with the Court on March 24, 2021. Attached to the Motion, as Exhibit A, was a proposed form of order. The undersigned further certifies that no answer, objection or other responsive pleading to the Motion has appeared on the Court’s docket in the above-captioned chapter 11 case. Pursuant to the *Notice of Motion and Hearing*, any objection or response to the Motion was to be filed no later than April 7, 2021 at 4:00 p.m. (prevailing Eastern Time).

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<sup>1</sup> The Post-Effective Date Debtor is and the last four digits of its taxpayer identification number are GUE Liquidation Companies, Inc. (5852). The address of the Post-Effective Date Debtor is: GUE Liquidation Companies, Inc., c/o Howley Law PLLC, Pennzoil Place – South Tower, 711 Louisiana Street, Suite 1850, Houston, Texas 77002.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Plan.

WHEREFORE, the Debtor Liquidation Trust respectfully requests that an order, substantially in the form attached hereto as Exhibit A, be entered at the earliest convenience of the Court.

Dated: April 13, 2021  
Wilmington, Delaware

Respectfully submitted,

/s/ Megan E. Kenney

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ATTORNEYS FOR THE DEBTOR  
LIQUIDATION TRUST

**EXHIBIT A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
GUE Liquidation Companies, Inc. <sup>1</sup>	:	Case No. 19-11240 (LSS)
	:	
Post-Effective Date Debtor.	:	<b>Re: Docket No. 1358</b>
	:	

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**ORDER FURTHER EXTENDING THE DEADLINE FOR THE DEBTOR  
LIQUIDATION TRUST TO OBJECT TO CERTAIN CLAIMS**

This matter coming before the Court on the *Motion of the Debtor Liquidation Trust for the Entry of an Order Further Extending the Deadline for the Debtor Liquidation Trust to Object to Certain Claims* (the “Motion”),<sup>2</sup> filed by the Debtor Liquidation Trust, pursuant to Bankruptcy Code section 105(a); the Court having reviewed the Motion and having considered the statements of counsel with respect to the Motion at a hearing (if any) before the Court (the “Hearing”); the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, paragraph 31 of the Confirmation Order, and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iii) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409, and (iv) notice of the Motion and the Hearing was sufficient under the circumstances; the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

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<sup>1</sup> The Post-Effective Date Debtor is and the last four digits of its taxpayer identification number are GUE Liquidation Companies, Inc. (5852). The address of the Post-Effective Date Debtor is: GUE Liquidation Companies, Inc., c/o Howley Law PLLC, Pennzoil Place – South Tower, 711 Louisiana Street, Suite 1850, Houston, Texas 77002.

<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.
2. The Administrative Claims Objection Deadline and the Non-GUC Claims Objection Deadline are hereby extended through and including June 28, 2021.
3. This Order is without prejudice to the Debtor Liquidation Trust's right to request additional extensions of the Claims Objection Deadlines.
4. The Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.