

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: SEMP Texas, LLC

Debtor(s)

§  
§  
§  
§

Case No. 19-10990

Lead Case No. 19-10989

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 05/06/2019

Plan Confirmed Date: 06/24/2020

Plan Effective Date: 07/09/2020

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Jeffrey S. Cianciulli

Signature of Responsible Party

10/21/2021

Date

Jeffrey S. Cianciulli, Esq.

Printed Name of Responsible Party

Weir & Partners LLP  
824 Market Street, Suite 800  
Wilmington, DE 19899

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SEMP Texas, LLC

Case No. 19-10990

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	See Notes	Other	\$0	\$0	\$0	\$0
ii						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	See Notes	Other	\$0	\$0	\$0	\$0
ii						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 12/31/2021
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

Debtor's Name SEMP Texas, LLC

Case No. 19-10990

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Charles M. Berk

\_\_\_\_\_  
Signature of Responsible Party

Plan Administrator of SEMP Texas, LLC

\_\_\_\_\_  
Title

Charles M. Berk

\_\_\_\_\_  
Printed Name of Responsible Party

10/19/2021

\_\_\_\_\_  
Date

In re: SEMP Texas, LLC

Case No. 19-10990 (BLS)

Reporting Period: July 1, 2021 to September 30, 2021

### Notes to the Quarterly Post-confirmation Report

#### Debtors

The chapter 11 case of SEMP Texas, LLC ("SEMP TX") is being jointly administered with the chapter 11 case of related-party debtor, Southeastern Metal Products LLC ("SEMP", and collectively with SEMP TX, the "Debtors") (Bankr. D.Del case no. 19-10989 (BLS)).

This report includes information only for the following Debtor and related Case Number only:

SEMP Texas, LLC 19-10990

#### Notes to Part 1

As noted above, this chapter 11 case is being jointly administered with related-party debtor SEMP's chapter 11 case. The Plan Administrator of the Debtors does not have a separate bank account for SEMP TX, and there have been no disbursements or transfers in this case during the entire post-confirmation period to date.

#### Notes to Part 2

All pre-confirmation professional fees and expenses for the administration of the Debtors cases have been accrued for and paid by SEMP, and are reported in the Quarterly Post-confirmation Report filed for SEMP.

#### Notes to Part 3

On June 24, 2020, the bankruptcy court entered an *Order Granting Final Approval of Amended Disclosure Statement and Confirming Amended Joint Plan of Orderly Liquidation of the Debtors and the Official Committee of Unsecured Creditors* (Dkt. No. 452). Under the Plan, the scheduled and asserted claims against the Debtors were not broken out by Debtor entity and were treated as one claims pool and all distributions were paid by SEMP. Therefore the recovery of the holders of claims against the Debtors estates are reported in the Quarterly Post-confirmation Report filed for SEMP.

#### Notes to Part 4

This report indicates the date the application for Final Decree is anticipated as December 31, 2021. As of this date the Plan Administrator is in the final stages of winding down the Debtors estates.