



IT IS ORDERED as set forth below:

Date: December 20, 2019

Wendy L. Hagenau

Wendy L. Hagenau
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
EAT HERE BRANDS, LLC, <i>et al.</i> ¹ ,)	Lead Case No. 19-61688-WLH
)	
Debtors.)	Jointly Administered
)	

**ORDER REGARDING DEBTORS' MOTION TO DISMISS BANKRUPTCY CASES
FOR CAUSE PURSUANT TO 11 U.S.C. § 1112(B) AND, IN CONNECTION
THEREWITH, FOR AUTHORIZATION TO MAKE CERTAIN DISBURSEMENTS
AND TO EXCUSE ESTATE PROFESSIONALS
FROM THE REQUIREMENT OF FILING FEE APPLICATIONS**

This matter came on for hearing on December 17, 2019 at 1:30 p.m. (Eastern)
(the "Hearing") on *Debtors' Motion to Dismiss Bankruptcy Cases for Cause Pursuant to*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Eat Here Brands, LLC (9694); Babalu Atlanta #1 LLC (4025); Babalu Atlanta #2 LLC (5240); Babalu Knoxville #1 LLC (3163); Babalu Memphis #1 LLC (9320); Babalu Memphis #2 LLC (4558); Babalu, LLC (7673); and Babalu Birmingham #1 LLC (1892). The Debtors' mailing address is 9755 Dogwood Road, Suite 200, Roswell, Georgia 30075.

11 U.S.C. § 1112(b) and, in Connection Therewith, for Authorization to Make Certain Disbursements and to Excuse Estate Professionals from the Requirement of Filing Fee Applications [Docket No. 196] (the “Motion”)² filed by Eat Here Brands, LLC, Babalu Atlanta #1 LLC, Babalu Atlanta #1 LLC, Babalu Knoxville #1 LLC, Babalu Memphis #1 LLC, Babalu Memphis #2 LLC, Babalu, LLC, and Babalu Birmingham #1 LLC (collectively, the “Debtors”).

The Court has considered the Motion, the entire record in these Bankruptcy Cases, and the arguments and presentations of counsel made at the Hearing. It appears that the Court has jurisdiction over the Motion and this proceeding; that this is a core proceeding; that notice of the Motion has been given to the parties on the Master Service List as approved by this Court’s Order Establishing Notice and Administrative Procedures [Docket No. 33], all creditors identified in the creditor matrix of each of the Debtors’ respective Bankruptcy Cases, and any parties that the Debtors are aware of that may assert a lien in the assets of the Debtors; that no further notice of the Motion is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their bankruptcy estates, and their creditors; that all objections to the Motion have either been overruled by the Court or resolved by the terms of this Order; and that good and sufficient cause exists to grant the relief requested in the Motion.

Accordingly, it is hereby ORDERED, ADJUDGED, and DECREED that:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized and directed to disburse \$260,250 to Origin Bank.
3. The Debtors are authorized and directed to disburse an amount sufficient to pay any outstanding UST Fees for the fourth quarter of 2019 to the United States Trustee, which amount is currently estimated to be approximately \$42,000.

² Any capitalized terms not defined in this Order shall have the meaning given to them in the Motion.

4. After disposition of the Final Fee Applications (defined below) for all Estate Professionals (defined below), the Debtors shall file a request that an order dismissing these Bankruptcy Cases be entered.

5. Upon filing such a request the Court may enter an order dismissing the Bankruptcy Cases without further notice or hearing (the "Dismissal Order").

6. The Debtors, the Committee, and their respective professionals (the "Estate Professionals") shall all file final fee applications (the "Final Fee Applications") within a reasonable time but in no event more than twenty (20) days after the entry of this Order.

7. Any objections to the Final Fee Applications shall be filed within seven (7) days of the date that the Notice (as defined in paragraph 10 below) of the Final Fee Applications is filed and served. If a creditor or party in interest files a timely objection to the Final Fee Applications, the Court will hold a hearing on the Final Fee Applications in Courtroom 1403, United States Courthouse, 75 Ted Turner Dr., SW, Atlanta, Georgia 30303, on January 23, 2020 at 1:30 p.m. (Eastern) (the "Fee Hearing").

8. No hearing shall be necessary on the Final Fee Applications absent the filing of a timely objection. If no objection to the Final Fee Applications is timely filed, the Court may enter an order or orders approving the Final Fee Applications without further notice or conducting the Fee Hearing, and such orders shall be final orders.

9. Counsel for the Debtors is directed to serve or cause a copy of this Order to be served on all parties on the Master Service List as approved by this Court's Order Establishing Notice and Administrative Procedures [Docket No. 33], within three (3) days of the entry of this Order and file a certificate of service with the Clerk of the Court.

10. Counsel for the Debtors is also directed to serve or cause a copy of a Notice of the Final Fee Applications and Notice of Hearing related to the Final Fee Applications (the “Notice”) to be served on all parties on the Master Service List as approved by this Court’s Order Establishing Notice and Administrative Procedures [Docket No. 33], and file a certificate of service with the Clerk of the Court. The Notice shall be deemed to be sufficient if it is substantially in the same form as the notice that was filed in Case No. 18-69404-wlh at Docket No. 174.

11. The Debtors and the Estate Professionals shall not be required to serve a copy of the Final Fee Applications on any creditor or party in interest, and the service of this Order and the Notice in accordance with paragraphs 9 and 10 of this Order shall be deemed to be sufficient service related to the Final Fee Applications and notice of the Fee Hearing, and no further notice of the Final Fee Applications or the Fee Hearing shall be necessary. Notwithstanding the foregoing, the Estate Professionals shall make a copy of the Final Fee Applications available to any creditor or party in interest that requests a copy of any of the Final Fee Applications in writing.

***** END OF ORDER *****

Prepared and presented by:

ARNALL GOLDEN GREGORY LLP

/s/ Darryl S. Laddin

Darryl S. Laddin

Georgia Bar No. 460793

Sean C. Kulka

Georgia Bar No. 648919

171 17th Street, N.W., Suite 2100

Atlanta, Georgia 30363-1031

Phone: (404) 873-8500

Fax: (404) 873-8683

Email: darryl.laddin@agg.com

Email: sean.kulka@agg.com

Attorneys for Debtors and Debtors in Possession