

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
EAT HERE BRANDS, LLC, <i>et al.</i> <sup>1</sup> ,	)	Lead Case No. 19-61688-WLH
	)	
Debtors.	)	Jointly Administered
_____	)	

**NOTICE OF DEBTORS' OMNIBUS FINAL APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR ESTATE PROFESSIONALS,  
EXPEDITED DEADLINE TO OBJECT, AND NOTICE OF HEARING**

On July 30, 2019 (the "Petition Date"), Eat Here Brands, LLC, Babalu Atlanta #1 LLC, Babalu Atlanta #2 LLC, Babalu Knoxville #1 LLC, Babalu Memphis #1 LLC, Babalu Memphis #2 LLC, Babalu, LLC, and Babalu Birmingham #1 LLC (collectively, the "Debtors") each commenced voluntary cases (the "Bankruptcy Cases") under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). On July 31, 2019, the Court entered an Order [Docket No. 22] directing the joint administration of the Bankruptcy Cases pursuant to Rule 1015(b) of the Bankruptcy Rules. In connection with their Bankruptcy Cases, on December 26, 2019, the Debtors filed *Debtors' Omnibus Final Application for Compensation and Reimbursement of Expenses for Estate Professionals* [Docket No. 207] (the "Application").<sup>2</sup> The Application seeks the entry of an order:

(i) allowing Omni final compensation in the total amount of \$38,131.53, including compensation for necessary professional services rendered to the Debtors in the amount of \$20,346.52 and for reimbursement of actual and necessary costs and expenses in the amount of \$17,785.01 during the Application Period;

(ii) allowing AGG final compensation in the total amount of \$409,646.70, including compensation for necessary professional services rendered to the Debtors in the amount of \$409,239.50 and for reimbursement of actual and necessary costs and expenses in the amount of \$407.20 during the Application Period;

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Eat Here Brands, LLC (9694); Babalu Atlanta #1 LLC (4025); Babalu Atlanta #2 LLC (5240); Babalu Knoxville #1 LLC (3163); Babalu Memphis #1 LLC (9320); Babalu Memphis #2 LLC (4558); Babalu, LLC (7673); and Babalu Birmingham #1 LLC (1892). The Debtors' mailing address is 9755 Dogwood Road, Suite 200, Roswell, Georgia 30075.

<sup>2</sup> Any capitalized terms not defined in this Notice shall have the meaning given to them in the Application.

(iii) allowing GGG final compensation in the total amount of \$287,955.67, including compensation for necessary professional services rendered to the Debtors in the amount of \$287,810.00 and for reimbursement of actual and necessary costs and expenses in the amount of \$145.67 during the Application Period;

(iv) allowing SWTW final compensation in the total amount of \$58,375.00, including compensation for necessary professional services rendered to the Debtors in the amount of \$58,375.00 and for reimbursement of actual and necessary costs and expenses in the amount of \$0.00 during the Application Period;

(v) allowing S&W final compensation in the total amount of \$41,145.35, including compensation for necessary professional services rendered to the Committee in the amount of \$40,837.00 and for reimbursement of actual and necessary costs and expenses in the amount of \$308.35 during the Application Period;

(vi) directing the Debtors to pay the Estate Professionals any fees and expenses that are approved by this Court that remain unpaid, *but only* to the extent that there are sufficient funds allocated in the Budget and the Subsequent Budget to pay such amounts; and

(vii) authorizing the Estate Professionals to apply the Retainers to any fees and expenses that are approved by this Court that remain unpaid.

NOTICE IS HEREBY GIVEN that the Application is available for review in the Clerk's Office: Clerk, United States Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, S.W., Atlanta, Georgia 30303 during normal business hours or online at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users);

NOTICE IS HEREBY FURTHER GIVEN that the Court may approve the Application without further notice or hearing if no creditor or party in interest files an objection to the Application within the expedited response time established by the Court of seven (7) days. **If you object to the relief in the Application, you must file an objection with the Clerk, United States Bankruptcy Court, Suite 1340, 75 Ted Turner Dr., SW, Atlanta, Georgia 30303, on or before January 2, 2020 (the "Objection Deadline") and serve a copy of such objection of the undersigned counsel on or before the Objection Deadline.** Your objection must explain each specific item in the Application and any Exhibits thereto to which you object, and must be filed and served so that it is actually received by the undersigned counsel on or before the Objection Deadline;

NOTICE IS HEREBY FURTHER GIVEN that if an objection is filed in response to the Application, the Court will hold a hearing on the Application in **Courtroom 1403, United States Courthouse, 75 Ted Turner Dr., SW, Atlanta, Georgia 30303, on January 23, 2020 at**

**1:30 p.m. (Eastern) (the “Hearing”).** If you do not file an objection to the Application by the Objection Deadline, the Court may grant the relief requested in the Application without further notice or hearing;

NOTICE IS HEREBY FURTHER GIVEN that your rights may be affected by the Court’s ruling on the Application. You should read the Application carefully and discuss it with your attorney, if you have one in these Bankruptcy Cases. (If you do not have an attorney, you may wish to consult one.).

Dated December 26, 2019.

ARNALL GOLDEN GREGORY LLP

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