

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LUCKY'S MARKET PARENT COMPANY,
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-10166 (JTD)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW, AND
ORDER CONFIRMING SECOND AMENDED JOINT CHAPTER 11 PLAN OF
LIQUIDATION OF LUCKY'S MARKET PARENT COMPANY, LLC AND ITS
DEBTOR AFFILIATES AND (II) EFFECTIVE DATE**

PLEASE TAKE NOTICE that an order (the "**Confirmation Order**") of the Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware, confirming and approving the *Second Amended Joint Chapter 11 Plan of Liquidation of Lucky's Market Parent Company, LLC* [Docket No. 1397] (including all exhibits thereto and as the same may be amended, modified, or supplemented from time to time, the "**Plan**") was entered on December 23, 2020 [Docket No. 1423].²

PLEASE TAKE FURTHER NOTICE that, all conditions precedent to effectiveness pursuant to Article VII of the Plan have been satisfied or waived. Therefore, today, December 31, 2020, is the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on, among others, the Debtors, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims have voted to accept or reject the Plan), and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtors, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE all Professional Final Fee Applications (the "**Final Fee Applications**") must be filed no later than February 1, 2021 (*i.e.*, thirty (30) days

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Lucky's Market Parent Company, LLC (2055), Lucky's Farmers Market Holding Company, LLC (5480), Lucky's Market Operating Company, LLC (7064), LFM Stores LLC (3114), Lucky's Farmers Market, LP (0828), Lucky's Farmers Market Resource Center, LLC (7711), Lucky's Market Holding Company 2, LLC (0607), Lucky's Market GP 2, LLC (9335), Lucky's Market 2, LP (8384), Lucky's Market of Longmont, LLC (9789), Lucky's Farmers Market of Billings, LLC (8088), Lucky's Farmers Markets of Columbus, LLC (3379), Lucky's Farmers Market of Rock Hill, LLC (3386), LFM Jackson, LLC (8300), Lucky's Farmers Market of Ann Arbor, LLC (4067), Lucky's Market of Gainesville, LLC (7877), Lucky's Market of Bloomington, LLC (3944), Lucky's Market of Plantation, LLC (4356), Lucky's Market of Savannah, GA, LLC (1097), Lucky's Market of Traverse, City, LLC (2033), Lucky's Market of Naples, FL, LLC (8700), Sinoc, Inc. (0723), Lucky's Farmers Market of Ellisville, LLC (2875), and Lucky's Farmers Market of Lexington, KY, LLC (3446).

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan and Confirmation Order.

after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Plan. If a Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Fee Claim from the Debtors, the Liquidating Debtor, or their Estates.

PLEASE TAKE FURTHER NOTICE that requests for payment of Administrative Expense Claims (other than Professional Fee Claims) against the Debtors that arose, accrued or otherwise became due and payable at any time on or after January 27, 2020 but on or before the Effective Date (the “**Supplemental Administrative Claims Period**”) must be filed with the Bankruptcy Court and served on the Debtors or Liquidating Debtor, as applicable, no later than February 1, 2021 (*i.e.*, thirty (30) days after service of this Effective Date Notice) (the “**Administrative Expense Bar Date**”). Holders of Administrative Expense Claims that arose, accrued or otherwise became due during the Supplemental Administrative Claims Period who do not file requests for the allowance and payment thereof on or before the Administrative Expense Bar Date shall forever be barred from asserting such Administrative Expense Claims against the Debtors or the Liquidating Debtor. Unless the Debtors, the Liquidating Debtor, or any other party in interest objects to an Administrative Expense Claim, such Administrative Expense Claim shall be deemed Allowed in the amount requested. In the event that the Debtors, the Liquidating Debtor or any other party in interest objects to an Administrative Expense Claim, and the Administrative Expense Claim is not otherwise resolved, the Bankruptcy Court shall determine the Allowed amount of such Administrative Expense Claim.

PLEASE TAKE FURTHER NOTICE that as set forth in Article VI of the Combined Plan and Disclosure Statement, all Executory Contracts which have not been assumed, assigned, are not subject to the Kroger Assumption Motion, or rejected prior to the Effective Date, shall be deemed rejected on the Effective Date. Except as set forth in Article VI.A. of the Plan, all Executory Contracts of the Debtors have been rejected on the Effective Date, unless any landlord has stipulated to extend the period in which the Debtors or Liquidating Debtor may assume or assign or reject such lease past August 24, 2020, then such unexpired lease shall be governed by the terms of such stipulation between the Debtors and the landlord. If the rejection by the Debtors, pursuant to the Plan, of an Executory Contract gives rise to a Rejection Claim, then a Proof of Claim must be filed with Omni Agent Solutions, Inc., the Claims and Noticing Agent, as follows: (a) by mail, Lucky’s Market Parent Company, LLC, et al. Claims Processing, c/o Omni Agent Solutions, 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; or (b) online transmission through the Claims and Noticing Agent’s customized, electronic claims platform, <https://omniagentsolutions.com/luckysmarket>, by no later than February 1, 2021, (*i.e.*, thirty (30) days after the Effective Date). Please note, the Claims and Noticing Agent is not permitted to give legal advice. Any Proofs of claim not filed and served within such time periods will be forever barred from assertion against the Debtors, the Liquidating Debtor and their Estates. A proof of claim form may be obtained through the Claims Agent’s electronic claims platform, <https://omniagentsolutions.com/luckysmarket>, or from the Bankruptcy Court’s website, <https://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

PLEASE TAKE FURTHER NOTICE that after the Effective Date, to continue to receive notice pursuant to Bankruptcy Rule 2002, all Creditors and other parties in interest must file a renewed notice of appearance with the Bankruptcy Court requesting receipt of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, Plan, and the Liquidating Trust Agreement can be obtained from Omni Agent Solutions, Inc. by: (a) downloading at no charge from <https://omniagentsolutions.com/luckysmarket>, the Case Website; (b) writing to Omni Agent Solutions, Inc. at LuckysMarket@omniagnt.com; or (c) by calling (866) 662-2204.

Dated: December 31, 2020
Wilmington, Delaware

POLSINELLI PC

/s/ Christopher A. Ward

Christopher A. Ward (Del. Bar No. 3877)
Shanti M. Katona (Del. Bar No. 5352)
Brenna A. Dolphin (Del. Bar No. 5604)
222 Delaware Avenue, Suite 1101
Wilmington, Delaware 19801
Telephone: (302) 252-0920
Facsimile: (302) 252-0921
cward@polsinelli.com
skatona@polsinelli.com
bdolphin@polsinelli.com

Counsel to the Debtors and Debtors in Possession