

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BOY SCOUTS OF AMERICA AND
DELAWARE BSA, LLC,¹

Debtors.

Chapter 11

Case No. 20-10343 (LSS)

(Jointly Administered)

Hearing Date: May 19, 2021 at 10:00 a.m. (ET)

Objection Deadline: May 6, 2021 at 4:00 p.m. (ET)

**AMENDED NOTICE OF HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES FOR
THE SECOND AMENDED CHAPTER 11 PLAN OF REORGANIZATION
FOR BOYS SCOUTS OF AMERICA AND DELAWARE BSA, LLC**

PLEASE TAKE FURTHER NOTICE THAT the hearing to determine whether to, among other things, approve the Disclosure Statement and the relief requested in the Solicitation Procedures Motion [D.I. 2295] has been adjourned and will be held via videoconference on **May 19, 2021 at 10:00 a.m. (Eastern Time)** (the “Disclosure Statement Hearing”) before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). Please be advised that the Disclosure Statement Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than as indicated in any notice or agenda of matters scheduled for a particular hearing that is filed with the Bankruptcy Court or by being announced in open court. If the Disclosure Statement Hearing is continued, the Debtors will post the new date and time of the Disclosure Statement Hearing at <https://omniagentsolutions.com/BSA>.

PLEASE TAKE FURTHER NOTICE THAT the deadline to object to approval of the Disclosure Statement or the relief requested in the Solicitation Procedures Motion is **May 6, 2021 at 4:00 p.m. (Eastern Time)**. Responses and objections to approval of the Disclosure Statement or the relief requested in the Solicitation Procedures Motion must satisfy the requirements set forth in the prior amended notice for the Disclosure Statement Hearing [D.I. 2419] (the “Prior Notice”). To the extent any party has already filed an objection to the Disclosure Statement consistent with the procedures prescribed in the Prior Notice, it does not need to refile such objection.

PLEASE TAKE FURTHER NOTICE THAT IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED IN THE PRIOR NOTICE, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors’ mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

PLEASE TAKE FURTHER NOTICE THAT copies of the Disclosure Statement, the Plan, and the Solicitation Procedures Motion are available for review and download free of charge on the website maintained by the Debtors' claims, noticing, and solicitation agent, Omni Agent Solutions, at <https://omniagentsolutions.com/BSA>.

Dated: April 13, 2021

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