

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 20-10343 (LSS)</p> <p>(Jointly Administered)</p> <p>Ref. Docket No. 6445</p>
---	--

**TYPOGRAPHICAL CORRECTION FOR THE AMENDED DISCLOSURE  
STATEMENT FOR THE MODIFIED FIFTH AMENDED CHAPTER 11 PLAN OF  
REORGANIZATION FOR BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC**

NOTICE IS HEREBY GIVEN THAT a typographical correction must be made to the chart on page 253 of the Disclosure Statement [Docket No. 6445], which is in Section IX.D (*Best Interests of Creditors / Liquidation Analysis*), to change the “Estimated Amount” under the column titled “Estimated Recovery in Chapter 7” from “3.16 million” to “316 million,” as set forth below:

Class	Designation	Estimated Amount and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
6	General Unsecured Claims	Estimated Amount: \$26.5 million – \$33.5 million  Estimated Percentage Recovery: 75 – 95%	Estimated Amount: \$3.16 million  Estimated Percentage Recovery: 8 – 21%

to be replaced by:

Class	Designation	Estimated Amount and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
6	General Unsecured Claims	Estimated Amount: \$26.5 million – \$33.5 million  Estimated Percentage Recovery: 75 – 95%	Estimated Amount: \$316 million  Estimated Percentage Recovery: 8 – 21%

Except as set forth above, the Disclosure Statement remains unchanged.

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors’ mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

Dated: October 8, 2021

WHITE & CASE LLP  
Jessica C. Lauria (admitted *pro hac vice*)  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Email: jessica.lauria@whitecase.com

– and –

WHITE & CASE LLP  
Michael C. Andolina (admitted *pro hac vice*)  
Matthew E. Linder (admitted *pro hac vice*)  
Laura E. Baccash (admitted *pro hac vice*)  
Blair M. Warner (admitted *pro hac vice*)  
111 South Wacker Drive  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Email: mandolina@whitecase.com  
mlinder@whitecase.com  
laura.baccash@whitecase.com  
blair.warner@whitecase.com

/s/ Paige N. Topper  
MORRIS, NICHOLS, ARSHT & TUNNELL LLP  
Derek C. Abbott (No. 3376)  
Andrew R. Remming (No. 5120)  
Paige N. Topper (No. 6470)  
1201 North Market Street, 16th Floor  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
Telephone: (302) 658-9200  
Email: dabbott@morrisnichols.com  
aremming@morrisnichols.com  
ptopper@morrisnichols.com

*Attorneys for the Debtors and Debtors in Possession*