

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

BOY SCOUTS OF AMERICA AND  
DELAWARE BSA, LLC,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-10343 (LSS)

(Jointly Administered)

Hearing Date: August 25, 2021 at 10:00 a.m. (ET)

Supplemental Objection Deadline: August 16, 2021 at 4:00 p.m. (ET)

**FOURTH AMENDED NOTICE OF HEARING  
TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT  
AND SOLICITATION PROCEDURES FOR THE FOURTH AMENDED  
CHAPTER 11 PLAN OF REORGANIZATION FOR BOY SCOUTS OF AMERICA  
AND DELAWARE BSA, LLC (AS MAY BE FURTHER AMENDED)**

**PLEASE TAKE NOTICE THAT**, in accordance with the continuances by the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), the hearing to determine whether to, among other things, approve the Disclosure Statement and the relief requested in the Solicitation Procedures Motion [D.I. 2295] has been continued and will be held via videoconference on **August 25, 2021 at 10:00 a.m. (Eastern Time)** (the “Disclosure Statement Hearing”) before the Honorable Laurie Selber Silverstein. Please be advised that, in accordance with prior continuances, the Disclosure Statement Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than as indicated in any notice or agenda of matters scheduled for a particular hearing that is filed with the Bankruptcy Court or by being announced in open court. If the Disclosure Statement Hearing is continued, the Debtors will post the new date and time of the Disclosure Statement Hearing at <https://omniagentsolutions.com/BSA>.

**PLEASE TAKE FURTHER NOTICE THAT** the supplemental deadline to object to approval of the Disclosure Statement or the relief requested in the Solicitation Procedures Motion has been extended to **August 16, 2021 at 4:00 p.m. (Eastern Time)**. To the extent any party has already filed an objection to the Disclosure Statement consistent with the procedures prescribed in the Prior Notice (as defined below), it does not need to refile such objection. Responses and objections to approval of the Disclosure Statement or the relief requested in the Solicitation Procedures Motion must satisfy the requirements set forth in the prior amended notice for the Disclosure Statement Hearing [D.I. 2419] filed on March 19, 2021 (the “Prior Notice”).

**PLEASE TAKE FURTHER NOTICE THAT IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED IN THE**

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors’ mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

**PRIOR NOTICE, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.**

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Disclosure Statement, the Plan, and the Solicitation Procedures Motion are available for review and download free of charge on the website maintained by the Debtors' claims, noticing, and solicitation agent, Omni Agent Solutions, at <https://omniagentsolutions.com/BSA>.

Dated: July 30, 2021

WHITE & CASE LLP  
Jessica C. Lauria (admitted *pro hac vice*)  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Email: [jessica.lauria@whitecase.com](mailto:jessica.lauria@whitecase.com)

– and –

WHITE & CASE LLP  
Michael C. Andolina (admitted *pro hac vice*)  
Matthew E. Linder (admitted *pro hac vice*)  
Laura E. Baccash (admitted *pro hac vice*)  
Blair M. Warner (admitted *pro hac vice*)  
111 South Wacker Drive  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Email: [mandolina@whitecase.com](mailto:mandolina@whitecase.com)  
[mlinder@whitecase.com](mailto:mlinder@whitecase.com)  
[laura.baccash@whitecase.com](mailto:laura.baccash@whitecase.com)  
[blair.warner@whitecase.com](mailto:blair.warner@whitecase.com)

/s/ Paige N. Topper

MORRIS, NICHOLS, ARSHT & TUNNELL LLP  
Derek C. Abbott (No. 3376)  
Andrew R. Remming (No. 5120)  
Paige N. Topper (No. 6470)  
Michelle M. Fu (No. 6661)  
1201 North Market Street, 16th Floor  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
Telephone: (302) 351-9314  
Email: [dabbott@morrisnichols.com](mailto:dabbott@morrisnichols.com)  
[aremming@morrisnichols.com](mailto:aremming@morrisnichols.com)  
[ptopper@morrisnichols.com](mailto:ptopper@morrisnichols.com)  
[mfu@morrisnichols.com](mailto:mfu@morrisnichols.com)

*Attorneys for the Debtors and Debtors in Possession*