

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
OneWeb Global Limited, et al.	)	Case No. 20-22437 (RDD)
	)	
	)	(Confirmed)
Debtors. <sup>1</sup>	)	
	)	

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**FINAL DECREE CLOSING CERTAIN  
OF THE CHAPTER 11 CASES, EFFECTIVE AS OF NOVEMBER 20, 2020 AND  
AMENDING CASE CAPTION**

Upon the application, dated November 20, 2020 (the “Application”)<sup>2</sup> of the Reorganized Debtors for entry of an order, pursuant to sections 105(a) and 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, issuing a final decree and closing the Reorganized Debtors’ Cases, effective as of November 20, 2020, as provided by par. 44 of the Confirmation Order for the Plan, and modifying the caption of the Lead Case; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b) and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b) that this Court may decide by a final order consistent with Article III of the United States Constitution; and venue in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and upon the Closing Report filed by the

<sup>1</sup> The pre-effective date Debtors, along with the last four digits of each Debtor’s federal tax identification number, if any, were: OneWeb Global Limited (N/A); OneWeb Holdings LLC (5429); OneWeb Communications Limited (9487); WorldVu Satellites Limited (7802); WorldVu Development LLC (9067); WorldVu JV Holdings LLC (N/A); 1021823 B.C. LTD (8609); Network Access Associates Limited (8566); OneWeb Limited (8662) WorldVu South Africa (Pty) Ltd. (1867); OneWeb Chile SpA (2336); WorldVu Australia Pty Ltd. (5436); WorldVu Unipessoal Lda. (2455); OneWeb Norway AS (0209); OneWeb ApS (9191); OneWeb Network Access Holdings Limited (8580); OneWeb G.K. (1396); OneWeb Ltd (8661); WorldVu Mexico S. DE R. L. DE C.V. (1234). The Debtors’ headquarters was located at 195 Wood Lane, West Works Building, 3rd Floor, London, W12 7FQ, UK.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Reorganized Debtors; and there being due and sufficient notice of the Application and the hearing thereon; and there being no objections to the requested relief; and upon the record of the hearing held by the Court on the Application on December 3, 2020; and, after due deliberation, the Court having determined that the legal and factual bases set forth in the Application establish good and sufficient cause for the relief granted herein, in that such relief is provided for in the Confirmation Order and the estates of the Reorganized Debtors were, in any event, fully administered for purposes of section 350(a) of the Bankruptcy Code as of the Effective Date of the Plan, November 20, 2020; and such relief being in the best interests of the Reorganized Debtors, their estates and other parties in interest, it is **HEREBY ORDERED THAT:**

1. The Application is granted as set forth herein.
2. Pursuant to section 350(a) of the Bankruptcy Code, the Reorganized Debtors' Cases listed in Schedule 1 attached hereto are hereby CLOSED as of the Effective Date; *provided, however,* that the Court shall retain jurisdiction as is provided for in Section XII of the Plan.
3. Nothing in this Order shall limit the relief granted in the Confirmation Order or shall prejudice (i) any party's right to seek to reopen these Reorganized Debtors' Cases at any time in accordance with section 350(b) of the Bankruptcy Code or (ii) the rights of the Reorganized Debtors or the Liquidating Debtor, as applicable, to dispute, before the Court or in an appropriate non-bankruptcy forum, all claims that were filed or that are filed against the Reorganized Debtors in the Reorganized Debtors' Cases as contemplated by the Plan.
4. The Lead Case shall remain open for all purposes, and, from and after the date of entry of this Order, the Remaining Matters, whether or not they pertain to the Lead Case, including any claims objections and fee applications, shall be filed and adjudicated in the Lead Case without

the need to reopen the Reorganized Debtors' Cases, and the Court shall retain jurisdiction over the Remaining Matters.

5. The Lead Case caption shall be modified as follows:

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In re:	)	Chapter 11
	)	
OneWeb Global Limited,	)	Case No. 20-22437 (RDD)
	)	
Liquidating Debtor.	)	
	)	

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6. The Closing Report is approved.

7. The Reorganized Debtors shall not be obligated to pay quarterly fees to the U.S. Trustee in respect of the Reorganized Debtors' Cases in accordance with 28 U.S.C. § 1930(a)(6) accrued after the Effective Date.

8. The Reorganized Debtors are authorized to take all actions necessary to effectuate this Order.

9. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Reorganized Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the rights of the Reorganized Debtors or the Liquidating Debtor, as applicable, to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) a waiver of any claims or causes of action which may exist against any entity; or (f) a waiver or limitation of the rights of

the Reorganized Debtors or any other parties in interest under the Bankruptcy Code or any other applicable law. Any failure of the Reorganized Debtors to file an objection to any claim in the Reorganized Debtors' Cases on or prior to entry of this Order shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed against any Debtor. Any objections to claims against the Affiliate Debtors may be filed, administered, and adjudicated in the Lead Case until the applicable deadline set forth in the Plan, as it may be extended from time to time as provided therein.

10. This Order shall be effective and enforceable immediately upon entry.

11. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: December 3, 2020  
White Plains, New York

*/s/Robert D. Drain*

THE HONORABLE ROBERT D. DRAIN  
UNITED STATES BANKRUPTCY JUDGE

**SCHEDULE 1**

Cases to be Closed

<b>Debtor Name</b>	<b>Case Number</b>
OneWeb Holdings LLC	20-22434
WorldVu JV Holdings LLC	20-22435
WorldVu Development LLC	20-22436
OneWeb Communications Limited	20-22438
WorldVu Satellites Limited	20-22439
OneWeb Limited	20-22440
1021823 B.C. LTD	20-22441
Network Access Associates Limited	20-22442
OneWeb Chile SpA	20-22443
WorldVu Australia Pty Ltd.	20-22444
WorldVu Unipessoal Lda.	20-22445
OneWeb Norway AS	20-22446
OneWeb ApS	20-22447
OneWeb Network Access Holdings Limited	20-22448
OneWeb G.K.	20-22449
OneWeb Ltd	20-22450
WorldVu Mexico S. DE R. L. DE C.V.	20-22451
WorldVu South Africa (Pty) Ltd.	20-22452