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Proposed Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION**

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	:	
In re	:	Chapter 11
	:	
CHINOS HOLDINGS, INC., et al.,	:	Case No. 20–32181 (KLP)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF COMMENCEMENT OF
 CHAPTER 11 CASES AND MEETING OF CREDITORS**

Commencement of the Chapter 11 Cases. On May 4, 2020, each of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (as amended, the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Eastern District of Virginia (the “**Court**”).

Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Bankruptcy Court. You may be sent a copy of a plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Chinos Holdings, Inc. (3834); Chinos Intermediate Holdings A, Inc. (3301); Chinos Intermediate, Inc. (3871); Chinos Intermediate Holdings B, Inc. (3244); J. Crew Group, Inc. (4486); J. Crew Operating Corp. (0930); Grace Holmes, Inc. (1409); H.F.D. No. 55, Inc. (9438); J. Crew Inc. (6360); J. Crew International, Inc. (2712); J. Crew Virginia, Inc. (5626); Madewell Inc. (8609); J. Crew Brand Holdings, LLC (7625); J. Crew Brand Intermediate, LLC (3860); J. Crew Brand, LLC (1647); J. Crew Brand Corp. (1616); J. Crew Domestic Brand, LLC (8962); and J. Crew International Brand, LLC (7471). The Debtors’ corporate headquarters and service address is 225 Liberty St., New York, NY 10281.

confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of their property and may continue to operate their business.

Debtor's full name/any other names used within the last 8 years: See the chart below:

Debtor	Address	Case No.	Tax I.D.
Chinos Holdings, Inc.	225 Liberty St., New York, NY 10281	20-32181 (KLP)	27-4173834
Chinos Intermediate Holdings A, Inc.	225 Liberty St., New York, NY 10281	20-32182 (KLP)	27-4553301
Chinos Intermediate, Inc.	225 Liberty St., New York, NY 10281	20-32183 (KLP)	37-1873871
Chinos Intermediate Holdings B, Inc.	225 Liberty St., New York, NY 10281	20-32184 (KLP)	27-4553244
J. Crew Group, Inc.	225 Liberty St., New York, NY 10281	20-32185 (KLP)	22-2894486
J. Crew Operating Corp.	225 Liberty St., New York, NY 10281	20-32186 (KLP)	22-3540930
Grace Holmes, Inc.	225 Liberty St., New York, NY 10281	20-32187 (KLP)	22-1691409
H.F.D. No. 55, Inc.	225 Liberty St., New York, NY 10281	20-32188 (KLP)	22-1869438
J. Crew Inc.	225 Liberty St., New York, NY 10281	20-32189 (KLP)	22-2516360
J. Crew International, Inc.	225 Liberty St., New York, NY 10281	20-32190 (KLP)	51-0342712
J. Crew Virginia, Inc.	225 Liberty St., New York, NY 10281	20-32180 (KLP)	03-0375626
Madewell Inc.	225 Liberty St., New York, NY 10281	20-32191 (KLP)	20-4928609
J. Crew Brand Holdings, LLC	225 Liberty St., New York, NY 10281	20-32192 (KLP)	82-1807625
J. Crew Brand	225 Liberty St., New	20-32193 (KLP)	82-1793860

Intermediate, LLC	York, NY 10281		
J. Crew Brand, LLC	225 Liberty St., New York, NY 10281	20-32194 (KLP)	82-1761647
J. Crew Brand Corp.	225 Liberty St., New York, NY 10281	20-32195 (KLP)	82-1751616
J. Crew Domestic Brand, LLC	225 Liberty St., New York, NY 10281	20-32196 (KLP)	82-1778962
J. Crew International Brand, LLC	225 Liberty St., New York, NY 10281	20-32197 (KLP)	82-1807471
Other Names Used by the Debtors in the Past Eight Years			
J. Crew J.Crew Retail J. Crew Retail Stores J. Crew Factory J. Crew Corp.	J. Crew Factory Stores J. Crew Mercantile Madewell Retail Stores Madewell Retail J. Crew Outfitters, Inc.		

Meeting of Creditors. Pursuant to section 341 of the Bankruptcy Code, the Office of the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”) has scheduled a meeting of creditors **on June 15, 2020, at 1:00 p.m. (prevailing Eastern Time)**, that will be conducted telephonically. Parties must use the following call information to participate in the meeting: (a) dial local (203) 480-2348 or toll-free (877) 989-1106, and (b) when prompted, enter participant code: 2506551#. The Debtors’ representatives will participate in the meeting telephonically to be examined under oath by the U.S. Trustee and by creditors. Creditors are welcome to participate in the telephonic meeting but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Creditors May Not Take Certain Actions. The filing of the bankruptcy petition automatically stays certain collection and other actions against the Debtors and the Debtors’ property. Prohibited actions are listed in section 362(a) of the Bankruptcy Code. For example, creditors are prohibited from: (a) contacting the Debtors to demand repayment; (b) taking action against the Debtors to collect money owed to creditors; (c) starting or continuing lawsuits against the Debtors; and (d) taking certain actions against property of the Debtors’ estates. *See* 11 U.S.C. § 362(a). If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or their property should review, among other things, section 362(a) of the Bankruptcy Code and seek legal advice.

Notice of Bar Dates for Proofs of Claim. The notice of the bar dates for the filing of proofs of claim against any Debtor (the “**Bar Date Notice**”) will be mailed separately. The Bar Date Notice will contain information regarding the bar dates, a proof of claim form and instructions for completing and filing a proof of claim form.

Claims. A Proof of Claim is a signed statement describing a creditor’s claim. A sample Proof of Claim form may be obtained at www.uscourts.gov or the Bankruptcy Court Clerk’s office. You may look at the schedules that have been, or will be, filed at the Bankruptcy Court Clerk’s office or online at www.pacer.gov. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled, unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. **The Bankruptcy Court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice.** A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim may submit the creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Filing Deadline for a Creditor with a Foreign Address:** The deadline for filing claims will be set in a later Bankruptcy Court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the Bankruptcy Court to extend the deadline. There is no assurance that such a motion would be granted.

Case Management and Administrative Procedures. On May 5, 2020, the Court entered the *Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 109] (the “**Case Management Order**”). All parties who desire to participate in these chapter 11 cases must follow the procedures set forth therein. The Case Management Order provides, among other things, that, except as set forth in the procedures approved by the Case Management Order, notice of proceedings in this chapter 11 case need only be sent via electronic mail to the parties on the established service list. Any party in interest that desires to receive electronic mail notice in these chapter 11 cases and, consequently, be added to the service list, shall file with the Court a notice of appearance and request for service and shall serve such request on (i) proposed counsel for the Debtors: Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, P.C. (ray.schrock@weil.com), Ryan Preston Dahl, Esq. (ryan.dahl@weil.com), Candace M. Arthur, Esq. (candace.arthur@weil.com), and Daniel Gwen, Esq. (daniel.gwen@weil.com); and (ii) proposed co-counsel for the Debtors: Hunton Andrews Kurth LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219 (Attn: Tyler P. Brown, Esq. (tpbrown@HuntonAK.com), Henry P. (Toby) Long, III, Esq. (hlong@HuntonAK.com), and Nathan Kramer, Esq. (nkramer@HuntonAK.com). All creditors will receive notice of certain proceedings, including, but not limited to, bar dates (unless applicable to a limited population of creditors), the time fixed for filing objections to and any hearing to consider a disclosure statement and/or confirmation of a chapter 11 plan and dismissal or conversion of this chapter 11 case to another chapter of the Bankruptcy Code. A copy of the procedures approved by the Case Management Order is available from the sources described below.

How to Obtain Documents. All documents filed with the Bankruptcy Court, including the Debtors’ schedules of assets and liabilities and statements of financial affairs, will be available for inspection at the Bankruptcy Court Clerk’s office or by (a) accessing the Bankruptcy Court’s website, www.vaeb.uscourts.gov; (b) contacting the Bankruptcy Court Clerk’s office by

telephone at 804-916-2400 or by mail at 701 East Broad Street, Suite 4000, Richmond, Virginia 23219; or (c) accessing the website of Omni Agent Solutions, the Debtors' Bankruptcy Court-approved claims agent, located at <https://www.omniagentsolutions.com/chinos>.

Attorneys for Debtor. The attorneys representing the Debtor are: (i) Ray C. Schrock, P.C., Ryan Preston Dahl, Esq., Candace M. Arthur, Esq., and Daniel Gwen, Esq., Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007; and (ii) Tyler P. Brown, Esq., Henry P. (Toby) Long, III, Esq., and Nathan Kramer, Esq., Hunton Andrews Kurth LLP, Riverfront Plaza, East Tower, 951 East Byrd Street, Richmond, Virginia 23219, Telephone: (804) 788-8200, Facsimile: (804) 788-8218.

Discharge of Debts and Deadline to File a Complaint to Determine Dischargeability of Certain Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* Bankruptcy Code § 1141(d). You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(1)(A). The bankruptcy clerk's office must receive a complaint accompanied by the required filing fee by the required deadline. Pursuant to Bankruptcy Rule 4007, except as otherwise provided in subdivision (d) of that Rule, a complaint to determine the dischargeability of a debt under § 523(c) of the Bankruptcy Code, shall be filed no later than 60 days after the first date set for the meeting of creditors under § 341(a) of the Bankruptcy Code. Such time may be extended by the Bankruptcy Court on motion, after a hearing on notice, for cause. You may wish to consult an attorney if you have any questions about your rights in this regard.

Local Rule Dismissal Warning. Chapter 11 cases may be dismissed for failure to timely file lists, schedules, and statements. *See* Local Bankruptcy Rule 1007-1.

Legal Advice. Neither the Debtors' counsel nor the Bankruptcy Court Clerk's office can give you legal advice. You may wish to consult an attorney to protect your rights.

Dated: May 7, 2020

Clerk of the U.S. Bankruptcy Court
701 East Broad Street, Suite 4000
Richmond, Virginia 23219