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*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF VIRGINIA  
 RICHMOND DIVISION**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CHINOS HOLDINGS, INC., et al.,</b>	:	<b>Case No. 20-32181 (KLP)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE REGARDING QUARTERLY REPORT OF ORDINARY  
 COURSE PROFESSIONALS FROM MAY 4, 2020 THROUGH JUNE 30, 2020**

In accordance with the *Order (I) Authorizing Employment of Professionals Utilized in the Ordinary Course of Business, Effective As of the Petition Date and (II) Granting Related Relief* [Docket No. 388] (the “**OCP Order**”)<sup>2</sup> and the procedures established therein, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby submit their

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Chinos Holdings, Inc. (3834); Chinos Intermediate Holdings A, Inc. (3301); Chinos Intermediate, Inc. (3871); Chinos Intermediate Holdings B, Inc. (3244); J. Crew Group, Inc. (4486); J. Crew Operating Corp. (0930); Grace Holmes, Inc. (1409); H.F.D. No. 55, Inc. (9438); J. Crew Inc. (6360); J. Crew International, Inc. (2712); J. Crew Virginia, Inc. (5626); Madewell Inc. (8609); J. Crew Brand Holdings, LLC (7625); J. Crew Brand Intermediate, LLC (3860); J. Crew Brand, LLC (1647); J. Crew Brand Corp. (1616); J. Crew Domestic Brand, LLC (8962); and J. Crew International Brand, LLC (7471). The Debtors’ corporate headquarters and service address is 225 Liberty St., New York, NY 10281.

<sup>2</sup> Capitalized terms not defined herein shall have the meanings given to them in the OCP Order.

report of payments to Ordinary Course Professionals (the “**OCP Payment Report**”) for the Quarter ending on June 30, 2020, attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that, pursuant to the OCP Order, the OCP Payment Report includes (a) the name of the Ordinary Course Professional; (b) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that Ordinary Course Professional during the reported Quarter; (c) all postpetition payments made to that Ordinary Course Professional to date; and (d) a general description of services rendered by that Ordinary Course Professional.

Dated: July 31, 2020  
Richmond, Virginia

*/s/ Henry P. (Toby) Long, III*

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*Attorneys for Debtors  
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**Exhibit A**

**OCP Payment Report**

Name of Ordinary Course Professional	Amount Paid During Quarter Ending June 30, 2020	All Postpetition Payments Made	General Description of Services Rendered
Andersen Tax	\$4,000	\$29,000	Quarterly and annual tax compliance services as needed.
Asset Strategies Group, LLC	\$0	\$0	Predictive store analytics for Madewell brand and store optimization strategy for J.Crew and J.Crew Factory brands.
Baker McKenzie	\$0	\$0	Corporate, commercial, tax, and employment law advice focused on J. Crew's and Madewell's cross-border and international activities.
Bortstein Legal Group	\$0	\$1,588	Negotiation of vendor-related contracts (e.g. technology, procurement, corporate services).
Conn Maciel Carey LLP	\$0	\$0	Advice and counsel related to OSHA matters

Name of Ordinary Course Professional	Amount Paid During Quarter Ending June 30, 2020	All Postpetition Payments Made	General Description of Services Rendered
Cowan, Liebowitz & Latman, PC	\$0	\$0	Trademark clearance, prosecution, defense, and enforcement; copyright clearance, prosecution, defense, and enforcement; patent counseling; consumer protection counseling; U.S. customs and regulatory compliance; and intellectual property litigation and counseling, in general.
Crowe LLP	\$0	\$0	Assistance with respect to the administration and compliance associated with the New York City Relocation and Employment Assistance Program (REAP) and New York City Business Incentive Rate (BIR). In addition, we will provide general tax accounting and consulting services.

Name of Ordinary Course Professional	Amount Paid During Quarter Ending June 30, 2020	All Postpetition Payments Made	General Description of Services Rendered
Daryanani Law Group, PC	\$1,835	\$11,435	Immigration law counseling including preparation and submission of visa petitions to the United States Citizenship and Immigration Services and related applications to the Department of Labor.
Duff & Phelps, LLC	\$10,000	\$10,000	Valuation services for financial reporting purposes
DLA Piper	\$0	\$0	Representation in litigation, including matters before the U.S. Court of Appeals for the Third Circuit, the U.S. District Court for New Jersey, and the Circuit Court of Cook County, Illinois, as well as other business-related legal advice.
Epstein Becker Green, PC	\$0	\$0	Labor and employment law services.

Name of Ordinary Course Professional	Amount Paid During Quarter Ending June 30, 2020	All Postpetition Payments Made	General Description of Services Rendered
FTP A Avocats	\$0	\$0	Legal assistance representation before the Courts of France.
Krugliak, Wilkins, Griffiths & Dougherty Co., LPA	\$0	\$0	Draft, review, and negotiate various commercial, information technology and e-commerce related contracts.
Littler Mendelson, PC	\$14,880	\$14,880	Legal representation, advice, counseling and training, in the areas of labor and employment law.
Morrison Cohen LLP	\$0	\$0	Legal services in connection with real estate transactions and real estate litigations.
Perkins Coie LLP	\$0	\$0	Representation of the Debtors in connection with privacy, intellectual property, employment, and other ordinary course business and litigation matters.

Name of Ordinary Course Professional	Amount Paid During Quarter Ending June 30, 2020	All Postpetition Payments Made	General Description of Services Rendered
Perlman & Perlman LLP	\$0	\$1,383	State registration compliance and general legal services related to charitable giving.
Protiviti Inc.	\$0	\$0	Evaluation of the security of the people, processes & technology that secures the credit card processing environment at the Debtors for validation of compliance with the PCI Data Security 3.2.1. standard.
Reed Smith LLP	\$736	\$736	Advising and defending Debtors in connection with an ongoing multi-state unclaimed property audit being conducted by private contract auditor, Kelmar Associates LLC.
Ropes & Gray LLP	\$0	\$0	Executive compensation and employee benefits related legal advice; general corporate legal advice; and ongoing anti-corruption related diligence and legal advice.



Name of Ordinary Course Professional	Amount Paid During Quarter Ending June 30, 2020	All Postpetition Payments Made	General Description of Services Rendered
Ryan, LLC	\$0	\$0	Receive assets from the Debtors, process, prepare, mail, and track all business personal property returns as required by State Law. Service includes retrieving, processing, and providing funding requests to the Debtors for payment of the property tax bills associated with submitted personal property returns.
Sage Law Group LLP	\$0	\$0	Commercial Contract drafting and negotiation.
Schreiber Pulvirenti LLC	\$0	\$0	Negotiation of lease documents and related real estate leasing advice as assigned.
Sidley Austin LLP	\$0	\$0	Advising the Debtors on compliance with U.S. customs and related laws and regulations.
Wendy D. Pietrangelo	\$0	\$3,276	Legal counsel related to commercial contract matters.