

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
BRUIN E&P PARTNERS, LLC, <i>et al.</i> , ¹)	Case No. 20-33605 (MI)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket No. 236

**NOTICE OF (I) ENTRY OF AN AMENDED ORDER
APPROVING THE DEBTORS' DISCLOSURE STATEMENT
AND CONFIRMING THE FIRST AMENDED JOINT PREPACKAGED
CHAPTER 11 PLAN OF REORGANIZATION OF BRUIN E&P PARTNERS, LLC
AND ITS DEBTOR AFFILIATES AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on August 28, 2020, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Court"), entered the *Amended Order Approving the Debtors' Disclosure Statement and Confirming the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Bruin E&P Partners, LLC and its Debtor Subsidiaries* [Docket No. 236] (the "Confirmation Order") confirming the Plan² and approving the Disclosure Statement [Docket No. 21] of the above-captioned debtors (the "Debtors").

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **August 31, 2020**.

PLEASE TAKE FURTHER NOTICE that the following names have been used by the Debtors in the past eight (8) years.

Current Entity Name	Former Names
Bruin E&P Partners, LLC	Bruin Resources, LLC
Bruin E&P Operating, LLC	Bruin Resources Operating, LLC
Bruin Williston I, LLC	Halcón Williston I, LLC
Bruin Williston II, LLC	Halcón Williston II, LLC

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://omniagentsolutions.com/bruin>. The location of Debtor Bruin E&P Partners, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 602 Sawyer Street, Suite 710, Houston, Texas 77007.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the *Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Bruin E&P Partners, LLC and its Debtor Subsidiaries* [Docket No. 210] (as modified, amended, and including all supplements, the "Plan").

PLEASE TAKE FURTHER NOTICE that all requests for payment of Professional Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date must be Filed no later than 45 days after the Effective Date. The Bankruptcy Court shall determine the Allowed amounts of such Professional Claims after notice and a hearing in accordance with the procedures established by the Bankruptcy Court. The Reorganized Debtors shall pay Professional Claims in Cash in the amount the Bankruptcy Court allows, including from the Professional Escrow Account, which the Reorganized Debtors will establish in trust for the Professionals and fund with Cash equal to the Professional Amount on the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Omni Agent Solutions, the notice, claims, and solicitations agent retained by the Debtors in these Chapter 11 Cases, by: (a) calling the Debtors' restructuring hotline at +1 (866) 680-8161 (toll free) or +1 (818) 574-3196 (international); or (b) visiting the Debtors' restructuring website at: www.omniagentsolutions.com/bruin. You may also obtain copies of any pleadings Filed in these Chapter 11 Cases for a fee via PACER at: www.txs.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Disbursing Agent, and any holder of a Claim or an Interest and such holder's respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

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Houston, Texas
August 31, 2020

/s/ Matthew D. Cavanaugh

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