

Information to identify the case:

Debtor Sustainable Restaurant Holdings, Inc., et al. EIN 82-3676430
Name

United States Bankruptcy Court for the: _____ District of Delaware
(State) Date case filed for chapter 11 05/12/2020
MM / DD / YYYY

Case number: 20-11087 (JTD) (Jointly Administered)

Official Form 309F2 (For Corporations or Partnerships under Subchapter V)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 12 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names

Jointly Administered Cases	Case No.	Debtors' EIN
Sustainable Restaurant Holdings, Inc.	20-11087	82-3676430
SRG Operations, LLC	20-11088	45-4920486
Quickfish, LLC	20-11089	81-4127391
Bamboo Sushi, LLC	20-11090	29-1629009
Quickfish Pearl District, LLC	20-11091	82-2039060
Quickfish SW Stark, LLC	20-11092	81-3931879
Quickfish Slabtown, LLC	20-11093	81-1792515
Quickfish Avanti (Bamboo Sushi Avanti), LLC	20-11094	81-1792515
Bamboo Sushi NE Alberta, LLC	20-11095	46-5057610
Bamboo Sushi Lake Oswego, LLC	20-11096	82-2939484
Bamboo Sushi SW 12 th , LLC	20-11097	46-3907382
Bamboo Sushi Denver Lo-Hi, LLC	20-11098	81-2444045
Bamboo Sushi NW 23 rd , LLC	20-11099	80-0731361
Bamboo Sushi Seattle Cap Hill, LLC	20-11100	27-1629009
Bamboo Sushi U Village Seattle, LLC	20-11101	84-2069052
Bamboo Sushi Embarcadero SF, LLC	20-11102	84-2415837
Bamboo Sushi Bishop Ranch, LLC	20-11103	83-2603763
Bamboo Sushi Kierland Scottsdale, LLC	20-11104	84-3790483
Bamboo Sushi Commissary Kitchen, LLC	20-11105	83-2592194
Bamboo Sushi Biltmore Phoenix, LLC	20-11106	84-2269412
Bamboo Sushi Valley Fair, LLC	20-11107	84-2282887
Bamboo Sushi Washington Square, LLC	20-11108	84-3765066

2. All other names used in the last 8 years

Sustainable Restaurant Group, Bamboo Sushi, Quickfish, Quickfish Avanti, Bamboo Sushi Avanti

3. Address

Debtor	Address
All Debtors	(MAILING ADDRESS) P.O. Box 3347, Portland, OR 97208
Sustainable Restaurant Holdings, Inc.; 20-11087	920 SW 6 th Avenue, Suite 1200, Portland, OR 97204
SRG Operations, LLC; 20-11088	920 SW 6 th Avenue, Suite 1200, Portland, OR 97204
Quickfish, LLC; 20-11089	920 SW 6 th Avenue, Suite 1200, Portland, OR 97204
Bamboo Sushi LLC; 20-11090	310 SE 28 th Avenue, Portland, OR 97214
Quickfish Pearl District, LLC; 20-11091	840 NW 13 th Avenue, Portland, OR 97209
Quickfish SW Stark, LLC; 20-11092	1122 SW Stark Street, Portland, OR 97205
Quickfish Slabtown, LLC 20-11093	920 SW 6 th Avenue, Suite 1200, Portland, OR 97204
Quickfish Avanti (Bamboo Sushi Avanti), LLC; 20-11094	3200 N. Pecos Street, Denver, CO 80211
Bamboo Sushi NE Alberta, LLC; 20-11095	1409 NE Alberta Street, Portland, OR 97211
Bamboo Sushi Lake Oswego, LLC; 20-11096	380 First Street, Lake Oswego, OR 97034
Bamboo Sushi SW 12 th , LLC; 20-11097	404 SW 12 th Avenue, Portland, OR 97205
Bamboo Sushi Denver Lo-Hi, LLC 20-11098	2715 17 th Street, Suite 102, Denver, CO 80211
Bamboo Sushi NW 23 rd , LLC; 20-11099	836 NW 23 rd Avenue, Portland, OR 97210
Bamboo Sushi Seattle Cap Hill, LLC; 20-11100	310 SE 28 th Ave, Portland, OR 97214
Bamboo Sushi U Village Seattle, LLC; 20-11101	2675 NE Village Lane, Seattle, WA 98105
Bamboo Sushi Embarcadero SF, LLC; 20-11102	Pier 3, Suite 107, San Francisco, CA 94111
Bamboo Sushi Bishop Ranch, LLC; 20-11103	6000 Bollinger Canyon Rd., Suite 2201, San Ramon, CA 94583
Bamboo Sushi Kierland Scottsdale, LLC; 20-11104	310 SE 28 th Avenue, Portland, OR 97214
Bamboo Sushi Commissary Kitchen, LLC; 20-11105	1660 SE 3 rd Avenue, Portland, OR 97214
Bamboo Sushi Biltmore Phoenix, LLC; 20-11106	2502 E. Camelback Road, Suite 119, Phoenix, AZ 85016
Bamboo Sushi Valley Fair, LLC; 20-11107	2855 Stevens Creek Blvd., San Jose, CA 95050
Bamboo Sushi Washington Square, LLC; 20-11108	310 SE 28 th Avenue, Portland, OR 97214

4. Debtors' attorney
Name and address

Domenic E. Pacitti
Michael W. Yurkewicz
Klehr Harrison Harvey Branzburg LLP
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Klehr Harrison Harvey Branzburg LLP
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5. Bankruptcy trustee
Name and address

Jami Nimeroff, Esq.
Brown McGarry Nimeroff, LLC
1500 John F. Kennedy Blvd.
Philadelphia, PA 19102
267.861.5335
jnimeroff@bmnlawyers.com

6. Bankruptcy clerk's office

Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov

824 Market Street, 3rd Floor, Wilmington, DE 19801
Hours open: Monday-Friday 8:00 AM – 4:00 PM
Contact phone: 302.252.2900

For more information, see page 2 ►

Debtor Sustainable Restaurant Holdings, Inc., et al. Case Number (if known) 20-11087 (jointly administered)
Name _____

<p>7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><u>June 9, 2020</u> at <u>1:00 p.m.</u> Date Time</p>	<p>Location: Telephonic – please see docket number 54</p>
<p>8. Proof of claim deadline</p>	<p>Deadline for filing proof of claim</p>	<p>General Bar Date: July 13, 2020 Governmental Bar Date: November 9, 2020</p>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as disputed, contingent, or unliquidated; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		
<p>9. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p>	<p>Deadline for filing the complaint: <u>August 8, 2020</u></p>
<p>10. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>11. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. The debtor will generally remain in possession of the property and may continue to operate the debtor's business.</p>	
<p>12. Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	