

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
Sustainable Restaurant Holdings, Inc., <i>et al.</i> , ¹)	Case No. 20-11087 (JTD)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket Nos. 194 and 212

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE FIRST AMENDED JOINT
CHAPTER 11 PLAN OF SUSTAINABLE RESTAURANT HOLDINGS, INC.,
AND ITS DEBTOR AFFILIATES, (II) CLOSING OF ASSET SALE, AND
(III) OCCURRENCE OF THE EFFECTIVE DATE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on July 16, 2020, the Honorable John T. Dorsey, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), entered the *Order Confirming the First Amended Joint Chapter 11 Plan of Sustainable Restaurant Holdings, Inc., and its Debtor Affiliates* [Docket No. 212] (the “Confirmation Order”) confirming the above-captioned Debtors’ *First Amended Joint Chapter 11 Plan of Sustainable Restaurant Holdings, Inc., and its Debtor Affiliates* [Docket No. 194] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that, on July 28, 2020, the Asset Sale closed and the Effective Date of the Plan occurred.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801. The Confirmation Order and Plan can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors’

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: Sustainable Restaurant Holdings, Inc. (6430); SRG Operations, LLC (0486); Quickfish LLC (7391); Bamboo Sushi, LLC (9009); Quickfish Pearl District LLC (9060); Quickfish SW Stark, LLC (1879); Quickfish Slabtown LLC (7391); Quickfish Avanti (Bamboo Sushi Avanti, LLC) (9009); Bamboo Sushi NE Alberta, LLC (7610); Bamboo Sushi Lake Oswego, LLC (9484); Bamboo Sushi SW 12th, LLC (7382); Bamboo Sushi Denver Lo-Hi, LLC (4045); Bamboo Sushi NW 23rd, LLC (1361); Bamboo Sushi Seattle Cap Hill, LLC (9009); Bamboo Sushi U Village Seattle, LLC (9052); Bamboo Sushi Embarcadero SF, LLC (5837); Bamboo Sushi Bishop Ranch, LLC (3763); Bamboo Sushi Kierland Scottsdale, LLC (0483); Bamboo Sushi Commissary Kitchen, LLC (2194); Bamboo Sushi Biltmore Phoenix, LLC (9412); Bamboo Sushi Valley Fair, LLC (2887); Bamboo Sushi Washington Square, LLC (5066). The Debtors’ headquarters address is: 920 SW 6th Avenue, Suite 1200, Portland, OR 97204 and mailing address is: PO Box 3347, Portland, OR 97208. The Debtors operate restaurants under the following names: Bamboo Sushi and Quickfish.

² Capitalized terms used but not immediately defined have the meanings given to them in the Plan.

noticing and claims agent, Omni Agent Solutions, at <https://cases.omniagentsolutions.com/SustainableRestaurant>.

PLEASE TAKE FURTHER NOTICE that, except as provided in the Confirmation Order, a Final Order or the Plan, requests for payment of Administrative Claims, must be filed with the Bankruptcy Court and served on the Reorganized Debtors, and counsel to the U.S. Trustee no later than **August 27, 2020**, which is the date that is 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, as of the Effective Date, except as otherwise provided herein, each Executory Contract and Unexpired Lease not previously rejected, assumed, or assumed and assigned, shall be deemed automatically rejected pursuant to sections 365 and 1123 of the Bankruptcy Code, with the consent of the Purchaser, unless such Executory Contract or Unexpired Lease: (1) is specifically described in the Plan as to be assumed in connection with confirmation of the Plan, or is specifically scheduled to be assumed or assumed and assigned pursuant to the Plan or the Plan Supplement; (2) is subject to a pending motion to assume such Unexpired Lease or Executory Contract as of the Effective Date; (3) is to be assumed by the Debtors or assumed by the Debtors and assigned to another third party, as applicable, in connection with the any sale transaction; (4) is a contract, instrument, release, indenture, or other agreement or document entered into in connection with the Plan; or (5) is a D&O Liability Insurance Policy. Entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions, assignments, and rejections, including the assumption of the Executory Contracts or Unexpired Leases as provided in the Plan Supplement, pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that pursuant to article VI.B of the Plan, Proofs of Claims with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be Filed with the Bankruptcy Court within the latest to occur of: (1) 30 days after the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection; (2) 30 days after the Debtors provide notice of surrender of possession to a landlord of a rejected lease where surrender occurs after entry of an order approving such rejection; and (3) 30 days after notice of any rejection that occurs after the Effective Date

PLEASE TAKE FURTHER NOTICE that, except as provided in the Confirmation Order and the Plan, all final requests for payment of Professional Fee Claims incurred in connection with services rendered prior to and including the Confirmation Date, must be filed with the Bankruptcy Court and served on the Reorganized Debtors, and counsel to the U.S. Trustee no later than **August 27, 2020**, which is the date that is 30 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan and its provisions are binding on the Debtors, any Holder of a Claim or Interest, and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity voted in favor of the Plan.

Dated: July 28, 2020
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)
Michael W. Yurkewicz (DE Bar No. 4165)

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