

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>UTEX INDUSTRIES, INC., et al.,</b>	§	<b>Case No. 20-34932 (DRJ)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Joint Administration Requested)</b>
	§	<b>(Emergency Hearing Requested)</b>

**DEBTORS' WITNESS AND EXHIBIT LIST  
FOR CONFIRMATION HEARING ON OCTOBER 23, 2020**

UTEX Industries, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) file this witness and exhibit list (the “**Witness and Exhibit List**”) for the confirmation hearing scheduled for October 23, 2020 at 1:00 p.m. (Prevailing Central Time) (the “**Hearing**”):

**WITNESSES**

The Debtors may call any of the following witnesses at the Hearing:

1. Pete T. Sanchez, the Debtors’ Chief Financial Officer;
2. Adam L. Dunayer, Managing Director, Houlihan Lokey Capital, Inc.;
3. Catherine Nownes-Whitaker, Chief Operating Officer, Omni Agent Solutions;
4. Kevin Nystrom, Alixpartners LLP;
5. Any witness called or listed by any other party; and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: UTEX Industries, Inc. (9867), RSH Utex Holdings, LLC (4048), Industrial Sealing Solutions Holdings Inc. (0104), UI Sealing Technologies Intermediate Holdings, Inc. (9553), UTEX Holding, Inc. (8260), Applied Rubber Technology, Inc. (1790), CAM Specialty Intermediate Holdings, Inc. (9099), CAM Specialty Products, Inc. (8342), Duraquest, Inc. (7017), Work Manufacturing, L.L.C. (5341), Energy Products LLC (8160), and Arefco Seals, Inc. (5258). The Debtors’ mailing address is 10810 Katy Freeway, Suite 100, Houston, TX 77043.

6. Any rebuttal witnesses.

**EXHIBITS**

The Debtors may offer into evidence any one or more of the following exhibits:

<b>EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
1.	Declaration of Pete T. Sanchez In Support of the Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 24]				
2.	Affidavit Re: First Day Motions, Orders, Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors Joint Prepackaged Chapter 11 Plan, and Notice of Non-Voting Status [Docket No. 119]				
3.	Affidavit Re: Class 3 Ballot for Voting on the Joint Prepackaged Plan of Reorganization of UTEX Industries, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and Class 4 Ballot for Voting on the Joint Prepackaged Plan of Reorganization of UTEX Industries, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and Disclosure Statement for Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc., and Its Affiliated Debtors (including the Plan as Exhibit A) [Docket No. 34]				
4.	Affidavit Re: Proof of Publication (Houston Chronicle) [Docket No. 138]				

<b>EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
5.	Affidavit Re: Proof of Publication (The Wall Street Journal) [Docket No. 137]				
6.	Affidavit Re: Notice of Filing of Plan Supplement for Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors [Docket No. 116]				
7.	Declaration of Adam Dunayer In Support of Emergency Motion of Debtors For Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [Docket No. 23]				
8.	Declaration of Pete T. Sanchez In Support of Debtors' Request For (I) Approval of Debtors' Disclosure Statement and (II) Confirmation of Joint Prepackaged Chapter 11 Plan of Reorganization of UTEX Industries, Inc. and its Affiliated Debtors [To be Filed]				
9.	Declaration of Catherine Nownes-Whitaker of Omni Agent Solutions Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and its Affiliated Debtors [Docket No. 139]				
10.	Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors [Docket No. 20]				

<b>EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
11.	Disclosure Statement For Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors [Docket No. 21]				
12.	Notice of Filing of Plan Supplement For Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors [Docket No. 32]				
13.	Any exhibit designated by any other party				
14.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				
15.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Debtors reserve the right to amend or supplement the Witness and Exhibit

List at any time prior to the Hearing.

Dated: October 21, 2020  
Houston, Texas

/s/ Alfredo R. Pérez  
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-and-

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*Proposed Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on October 21, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez