

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
UTEX INDUSTRIES, INC., et al.,	§	Case No. 20-34932 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR
HEARING ON OCTOBER 23, 2020 AT 1:00 P.M. (CST)**

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Agenda of Matters Set for Hearing on October 23, 2020 at 1:00 p.m. (CST) before the Honorable David R. Jones.

1. Debtors’ Emergency Motion in Limine (ECF No. 147)

Status: This matter is going forward.

Responses Filed:

- A. Response to Debtors’ Emergency Motion in Limine (ECF No. 150)

Related Documents:

- A. Witness and Exhibit List (ECF 140), filed by Randal S. Newman
- B. Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 20)
- C. Disclosure Statement for Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 21)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: UTEX Industries, Inc. (9867), RSH Utex Holdings, LLC (4048), Industrial Sealing Solutions Holdings Inc. (0104), UI Sealing Technologies Intermediate Holdings, Inc. (9553), UTEX Holding, Inc. (8260), Applied Rubber Technology, Inc. (1790), CAM Specialty Intermediate Holdings, Inc. (9099), CAM Specialty Products, Inc. (8342), Duraquest, Inc. (7017), Work Manufacturing, L.L.C. (5341), Energy Products LLC (8160), and Arefco Seals, Inc. (5258). The Debtors’ mailing address is 10810 Katy Freeway, Suite 100, Houston, TX 77043.

2. **Emergency Motion to Strike (ECF No. 150)**

Status: This matter is going forward.

Related Documents:

- A. Debtors' Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 141)
- B. Debtors' Amended Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 152)

3. **Emergency Motion of Debtors for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (III) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan; (IV) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (V) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (VI) Granting Related Relief (ECF No. 22)**

Status: This matter is going forward.

Responses Filed:

- C. Objection of the Taxing Authorities to Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 133), which was formally withdrawn at Docket No. 149.
- D. (Ronald Newman's) Objection to Disclosure Statement and to Confirmation (ECF No. 134)
- E. (Ronald Newman's) Amended Objection to Disclosure Statement and to Confirmation (ECF No. 135)

Related Documents:

- A. Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 20)
- B. Disclosure Statement for Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 21)
- C. Declaration of Pete T. Sanchez in Support of Debtors' Chapter 11 Petitions and First Day Relief (ECF No. 24)

- D. Debtors' Witness and Exhibit List for First Day Hearing on October 9, 2020 (ECF No. 30)
- E. Notice of Filing of Revised Proposed Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (III) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan; (IV) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (V) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (VI) Granting Related Relief (ECF No. 55)
- F. Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (III) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan; (IV) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (V) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (VI) Granting Related Relief (ECF No. 78)
- G. Declaration of Catherine Nownes-Whitaker of Omni Agent Solutions Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and its Affiliated Debtors (ECF No. 139)
- H. Witness and Exhibit List (filed by Randal S. Neman) for Disclosure Statement/Confirmation Hearing (ECF No. 140)
- I. Debtors' Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 141)
- J. Memorandum of Law in Support of (I) Final Approval of Disclosure Statement and (II) Confirmation of Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 143)
- K. Declaration of Pete T. Sanchez in Support of Debtors' Request for (I) Final Approval of Disclosure Statement and (II) Confirmation of the Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 144)

- L. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and Its Affiliated Debtors (ECF No. 146)
- M. Debtors' Amended Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 152)

4. **Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 17)**

Status: This matter is going forward.

Responses Filed:

- A. Objection of the Taxing Authorities to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 130)

Related Documents:

- B. Declaration of Adam Dunayer in Support of Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 23)
- C. Declaration of Pete T. Sanchez in Support of Debtors' Chapter 11 Petitions and First Day Relief (ECF No. 24)
- D. Debtors' Witness and Exhibit List for First Day Hearing on October 9, 2020 (ECF No. 30)
- E. Notice of Filing of Revised Proposed Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay,

- (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 59)
- F. Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 79)
- G. Notice of Final Hearing of Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 111)
- H. Witness and Exhibit List (filed by Randal S. Neman) for Disclosure Statement/Confirmation Hearing (ECF No. 140)
- I. Debtors' Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 141)
- J. Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (ECF No. 145)
- K. Debtors' Amended Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 152)
5. **Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (B) Continue Intercompany Transactions, and, (C) Continue Using Corporate Credit Cards; and (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief (ECF No. 11)**

Status: This matter is going forward.

Related Documents:

- A. Declaration of Pete T. Sanchez in Support of Debtors' Chapter 11 Petitions and First Day Relief (ECF No. 24)

- B. Debtors' Witness and Exhibit List for First Day Hearing on October 9, 2020 (ECF No. 30)
- C. Notice of Filing of Revised Proposed Interim Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (B) Continue Intercompany Transactions, and, (C) Continue Using Corporate Credit Cards; and (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief (ECF No. 50)
- D. Interim Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (B) Continue Intercompany Transactions, and (C) Continue Using Corporate Credit Cards; and (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief (ECF No. 74)
- E. Witness and Exhibit List (filed by Randal S. Neman) for Disclosure Statement/Confirmation Hearing (ECF No. 140)
- F. Debtors' Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 141)
- G. Notice of Filing of Revised Proposed Final Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, (B) Continue Intercompany Transactions, and, (C) Continue Using Corporate Credit Cards; and (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief (ECF No. 142)
- H. Debtors' Amended Witness and Exhibit List for Confirmation Hearing on October 23, 2020 (ECF No. 152)

Dated: October 22, 2020
Houston, Texas

/s/ Alfredo R. Pérez
WEIL, GOTSHAL & MANGES LLP
Alfredo R. Pérez (15776275)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Matthew S. Barr (admitted *pro hac vice*)
Ryan Preston Dahl (admitted *pro hac vice*)
Gabriel Morgan (admitted *pro hac vice*)
Jason L. Hufendick (admitted *pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: Matt.Barr@weil.com
Ryan.Dahl@weil.com
Gabriel.Morgan@weil.com
Jason.Hufendick@weil.com

*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on October 22, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez