

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>UTEX INDUSTRIES, INC., et al.,</b>	§	<b>Case No. 20-34932 (DRJ)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF (I) ENTRY OF ORDER APPROVING  
DISCLOSURE STATEMENT AND CONFIRMING JOINT PREPACKAGED  
CHAPTER 11 PLAN OF UTEX INDUSTRIES, INC. AND ITS  
AFFILIATED DEBTORS AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on October 28, 2020, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and its Affiliated Debtors* [Docket No. 172] (the “**Confirmation Order**”) (i) approving, on a final basis, the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and its Affiliated Debtors* [Docket No. 21] (the “**Disclosure Statement**”) and (ii) confirming the *Joint Prepackaged Chapter 11 Plan of UTEX Industries, Inc. and its Affiliated Debtors* [Docket No. 20] (as supplemented and amended, the “**Prepackaged Plan**”).<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Prepackaged Plan occurred on December 3, 2020.

PLEASE TAKE FURTHER NOTICE that copies of the Prepackaged Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by Omni Agent Solutions at <https://www.omniagentsolutions.com/utex>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: UTEX Industries, Inc. (9867), RSH Utex Holdings, LLC (4048), Industrial Sealing Solutions Holdings Inc. (0104), UI Sealing Technologies Intermediate Holdings, Inc. (9553), UTEX Holding, Inc. (8260), Applied Rubber Technology, Inc. (1790), CAM Specialty Intermediate Holdings, Inc. (9099), CAM Specialty Products, Inc. (8342), Duraquest, Inc. (7017), Work Manufacturing, L.L.C. (5341), Energy Products LLC (8160), and Arefco Seals, Inc. (5258). The Debtors’ mailing address is 10810 Katy Freeway, Suite 100, Houston, TX 77043.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Prepackaged Plan.

**PLEASE TAKE FURTHER NOTICE** that the Prepackaged Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a claim against, or interest in, any of the Debtors and such holder's respective successors and assigns, whether or not such claim or interest is impaired under the Prepackaged Plan and whether or not such holder voted to accept the Prepackaged Plan.

Dated: December 3, 2020  
Houston, Texas

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*Proposed Counsel for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on December 3, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez