

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
UTEX INDUSTRIES, INC., et al.,	§	Case No. 20-34932 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**SUPPLEMENTAL DECLARATION OF
KEVIN NYSTROM OF ALIXPARTNERS, LLP**

Pursuant to 28 U.S.C. § 1746, I, Kevin Nystrom, state under penalty of perjury, that:

1. I am a Managing Director of AlixPartners, LLP (“**AlixPartners**”), which has a place of business at 909 Third Avenue, Floor 30, New York, New York 10022.
2. Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.
3. The Court authorized AlixPartners’ retention as financial advisor in the cases of the above-captioned debtors (collectively, the “**Debtors**”) pursuant to the *Order Authorizing the Retention and Employment of AlixPartners, LLP as Financial Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 190] entered on December 3, 2020.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: UTEX Industries, Inc. (9867), RSH Utex Holdings, LLC (4048), Industrial Sealing Solutions Holdings Inc. (0104), UI Sealing Technologies Intermediate Holdings, Inc. (9553), UTEX Holding, Inc. (8260), Applied Rubber Technology, Inc. (1790), CAM Specialty Intermediate Holdings, Inc. (9099), CAM Specialty Products, Inc. (8342), Duraquest, Inc. (7017), Work Manufacturing, L.L.C. (5341), Energy Products LLC (8160), and Arefco Seals, Inc. (5258). The Debtors’ mailing address is 10810 Katy Freeway, Suite 100, Houston, TX 77043.

4. I hereby submit this supplemental declaration to supplement the disclosures set forth in my original declaration dated October 27, 2020 [ECF No. 170] (the “**Original Declaration**”).²

5. Unless otherwise noted, references to AP below collectively refer to AlixPartners, AP Holdings and each of their respective subsidiaries. AlixPartners would like to disclose the following:

- 3M, a vendor/supplier and unsecured creditor to the Debtors, is a current AP client in matters unrelated to the Debtors.
- Arch Specialty Insurance, an insurance provider to the Debtors, is an insurance provider to AP.
- Berkley Professional Liability, an insurance provider to the Debtors, is an insurance provider to AP.
- Everest National Insurance Company, an insurance provider to the Debtors, is an insurance provider to AP.
- GoldenTree Asset Management and GoldenTree Asset Management, LP, lenders to the Debtors and members of the 1L ad hoc committee, and affiliates (“**GoldenTree**”) are bondholders and adverse litigation parties to current and former AP clients in matters unrelated to the Debtors. GoldenTree is a former AP client in matters unrelated to the Debtors.
- Hogan Lovells LLP, a non-debtor professional, provides legal services to an affiliate of an AP board member in matters unrelated to the Debtors.
- Korn Ferry, professionals to the Debtors, and affiliates are vendors to AP.
- Navex Global Inc., a vendor/supplier and contract counterparty to the Debtors, is a vendor to AP.

² Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Original Declaration.

- SunTrust Bank, a lender to the Debtors, and affiliates are lienholders, litigation parties and shareholders to former AP clients in matters unrelated to the Debtors.

6. We requested that Lakeview, CDPQ, IVC and PSP Investments (all of which as defined in the Declaration of Kevin Nystrom, filed on October 27, 2020) advise if they have any investments in the Debtors, its Lenders or its Owners/Shareholders (“**Investor Search Parties**”), as set forth on the list attached hereto as Exhibit A. We have been advised as follows:

- Lakeview – no investments in the Investor Search Parties
- Investcorp – no investments in the Investor Search Parties
- CDPQ holds investments in the following Investor Search Parties:
 - Bank of America Corp.
 - Bank of Nova Scotia
 - Blackstone Group Inc.
 - BNP Paribas SA
 - Credit Suisse Group AG
 - Goldman Sachs Group Inc.
 - Societe Generale SA
 - BRD-Groupe Societe Generale SA (subsidiary of Societe Generale SA)
- PSP holds investments in the following Investor Search Parties:
 - Artisan Partners Asset Management Inc.
 - Bank of America Corp.
 - Bank of Nova Scotia Corp. and Bank of Nova Scotia
 - BNP Paribas Securities Corp.
 - Credit Suisse Group AG
 - Goldman Sachs International Bank
 - UBS Group AG
 - Society Generale SA

7. AlixPartners does not believe that the supplemental disclosures above impact its disinterestedness. I continue to reserve the right to supplement AlixPartners’ disclosures in the event that AlixPartners learns of any additional connections that require disclosure. If any new

material relevant facts or relationships are discovered or arise, AlixPartners will promptly file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

I declare under penalty of perjury pursuant to 28 U.S.C. §1746 that the foregoing is true and correct.

Dated: December 8, 2020
New York, NY

AlixPartners, LLP

/s/ *Kevin Nystrom*

Kevin Nystrom
Managing Director

Exhibit A

UTEX INDUSTRIES, INC. DISCLOSURE LIST

Debtors

UTEX Holding, Inc.
Applied Rubber Technology, Inc.
Arefo Seals, Inc.
CAM Specialty Intermediate Holdings, Inc.
CAM Specialty Products, Inc.
Duraquest, Inc.
Energy Products LLC
Industrial Sealing Solutions Holding Inc.
RSH UTEX Holdings, LLC
UI Sealing Technologies Intermediate Holdings, Inc.
UTEX Industries, Inc.
Work Manufacturing, LLC

Lenders (Prepetition and Postpetition)

American Money Management Corporation
Angel Island Capital
Artisan Partners
Bank of America, N.A.
BNP Paribas
BNP Paribas Securities Corp
Credit Suisse Asset Management LLC
DDJ Capital Management LLC
First Reserve
Franklin Templeton Investments
Golden Gate Capital
GoldenTree Asset Management, LP
Goldman Sachs International Bank
GSO / Blackstone Debt Funds Management LLC
Lord Abbett and Company LLC
MidCap Financial Services, LLC
Oaktree Capital Management LP
Octagon Credit Investors LLC
SG Americas Securities LLC
Silvermine Capital Management LLC
Societe Generale
SunTrust Bank
The Bank of Nova Scotia
UBS AG, Stamford Branch
UBS Securities LLC
Wellington Management Company, LLP

Owners

Riverstone Gamma Holdings, LP, a Delaware limited partnership
Riverstone Gamma Holdings GP, LLC, its general partner